



Eesti põllumajandussaaduste  
turgu enam iseloomustavate  
toidukaupade hinna kujunemine  
ja tootja ning töötleva positsioon  
tarneahelas aastatel 2022-2024

2023. aasta 2. vahearuanne

# EESTI KONJUNKTUURIINSTITUUT



Töö tellija: Regionaal- ja Põllumajandusministeeriumum

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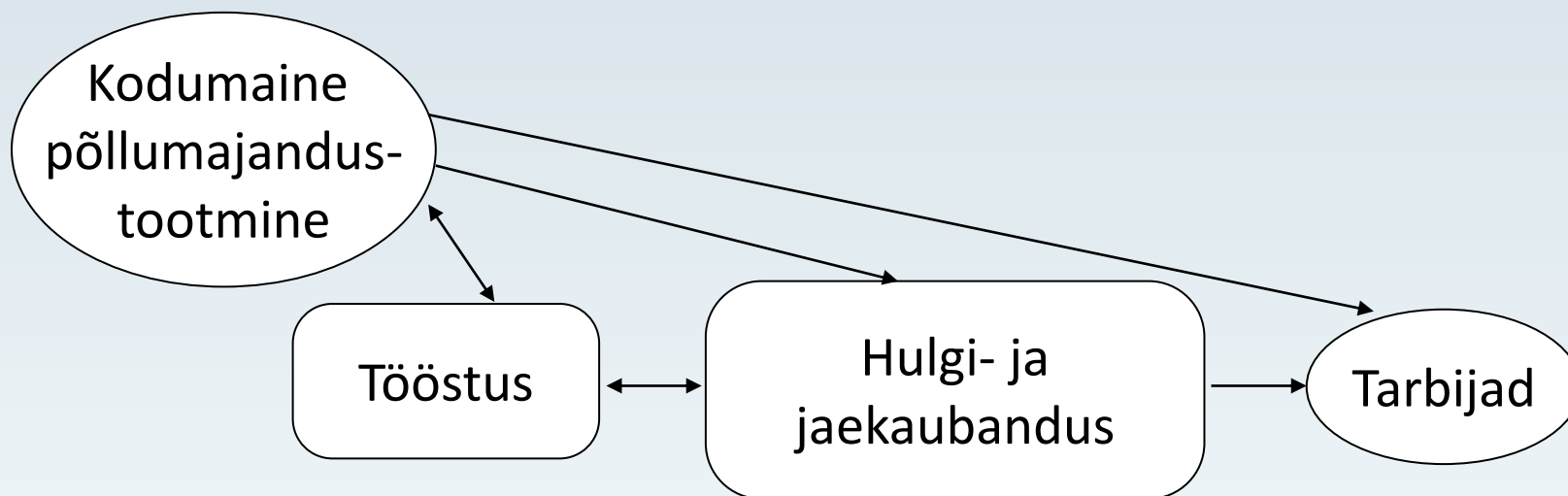
Väljaande andmete kasutamisel või tsiteerimisel tuleb viidata allikale.



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## Põllumajandussaaduste tarneaahel





- **Töö eesmärgiks** on kirjeldada toidukaupade hindade kujunemist ning tootja, töötleva (tööstuse) ja jaekaubanduse osa jaehindades. Tooteahela erinevate lülide osa jaehinnast on välja toodud nii rahalises väärtuses kui ka protsentuaalselt ning sisaldavad vastava tootmisahela lüli vaatlusaluse toote tootmiseks, turunduseks ja müügiks tehtud kulusid ning kasumit. Kalkulatsioonide osas on konsulteeritud tootjate ja töötlevatega. Töös kasutatud andmestik on saadud EKI hinnavaatlustel.
- **Kokkuostuhind** – põllumajandustootjatele nende toodete ostmisel makstud keskmine hind (käibemaksuta).
- **Tootjahind** – põllumajandustoodete hind, millega tootja müüb oma tooteid (käibemaksuta)
- **Tööstusest väljamüügihind** – tööstusettevõtete toodangu keskmine müügihind esimesele kliendile käibemaksuta.
- **Töötleva osa jaehinnast** ( $M_t$ ) on arvutatud järgmiselt: töötleva väljamüügihinnast ( $P_t$ ) on lahutatud toote tootmiseks kulunud põhitooraine kulu ( $P_f$ ), mis on arvutatud tooraine hinna ja tooraine sisalduse järgi vastavas tootes.

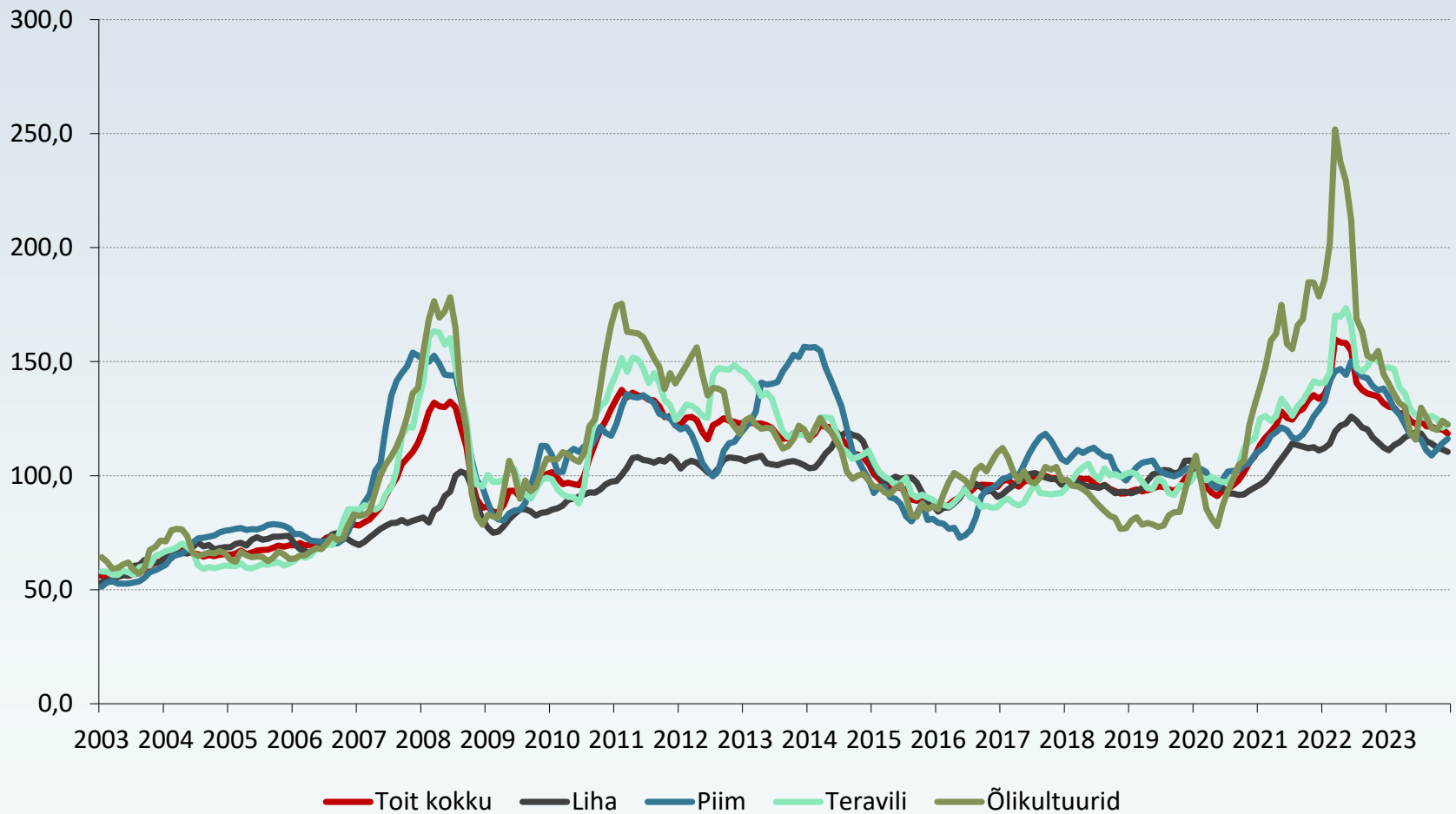
$$M_t = P_t - P_f$$

- **Jaehind** – kauplustest kogutud toodete müügihinnad koos käibemaksuga.
- **Kaubanduse osa jaehinnast** ( $M_j$ ) on arvutatud järgmiselt: jaehinnast ( $P_j$ ) on lahutatud käibemaks (KM) ning töötleva väljamüügihind ( $P_t$ ).

$$M_j = P_j - KM - P_t$$

- **Käibemaks** (KM) – vastavalt käibemaksuseadusele 20% maksustatavast väärtusest.

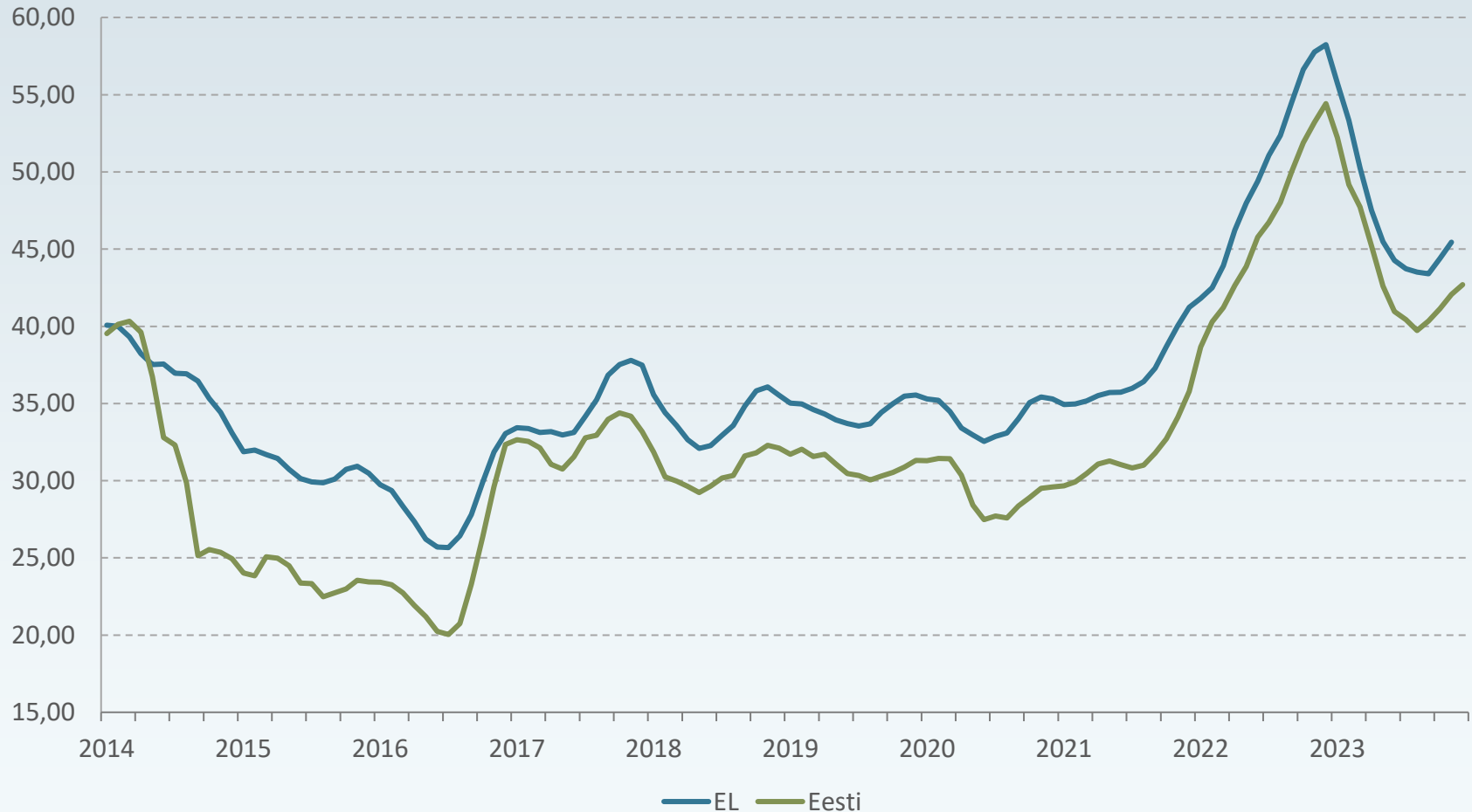
## Toidu maailmaturu hinnad (2014–2016=100)





## PIIMATOOTED

## Piima kokkuostuhind Eestis ja EL-s (€/100 kg)

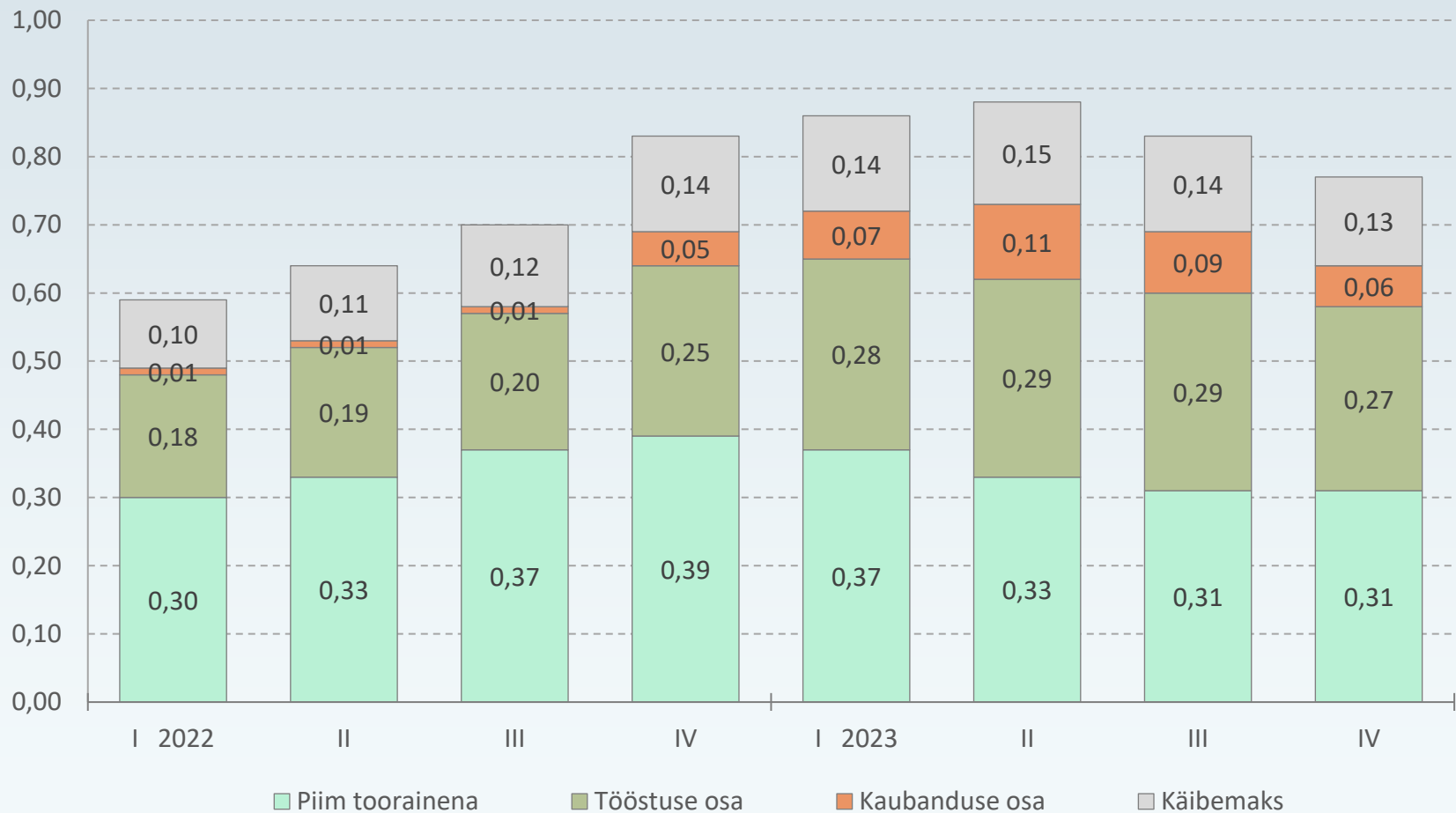




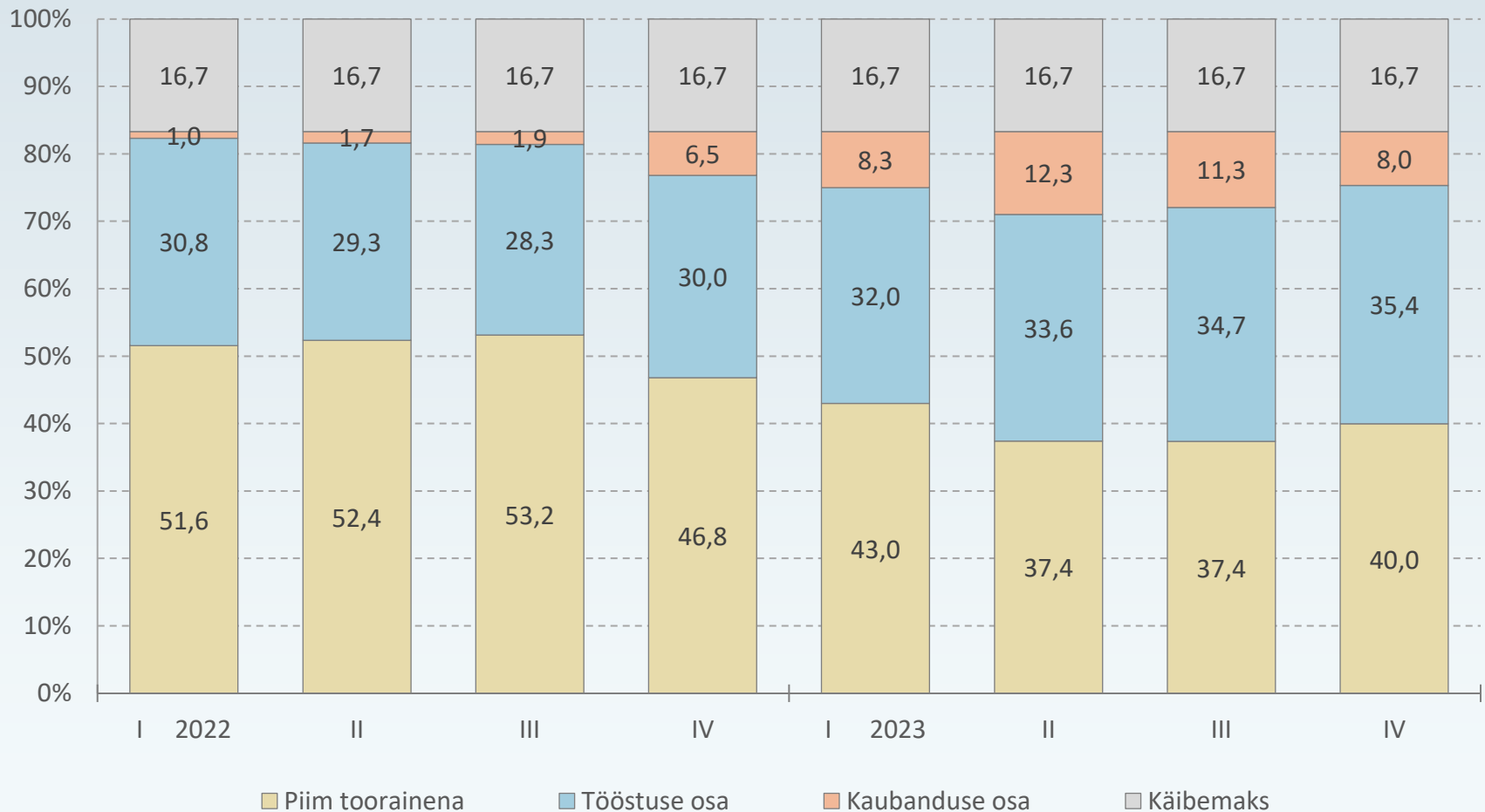
## Või tootjahind Eestis ja EL-s (€/100kg)



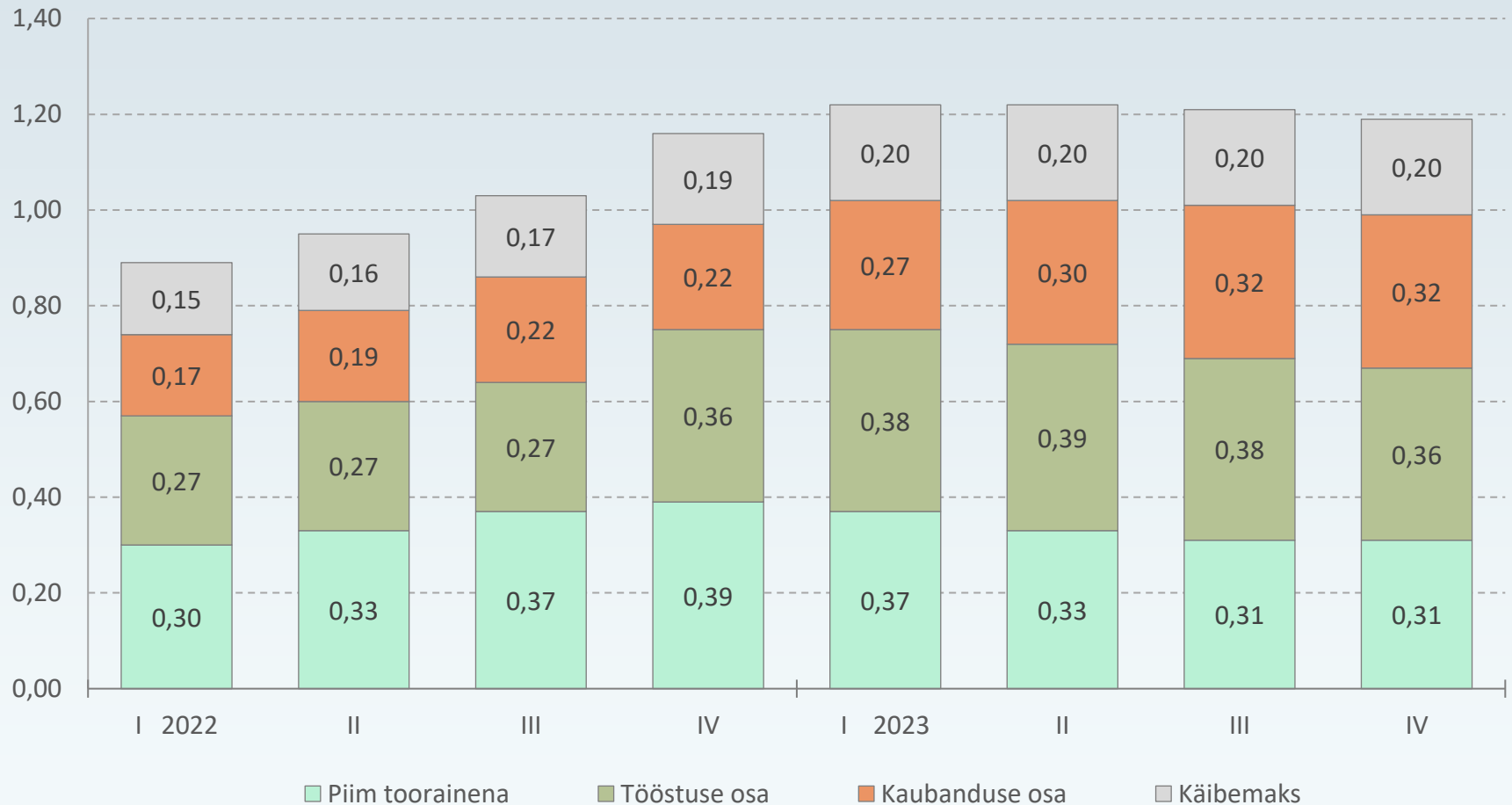
## Jaehinna jagunemine: piim 2,5%, 1 l kilepakend (€/l)



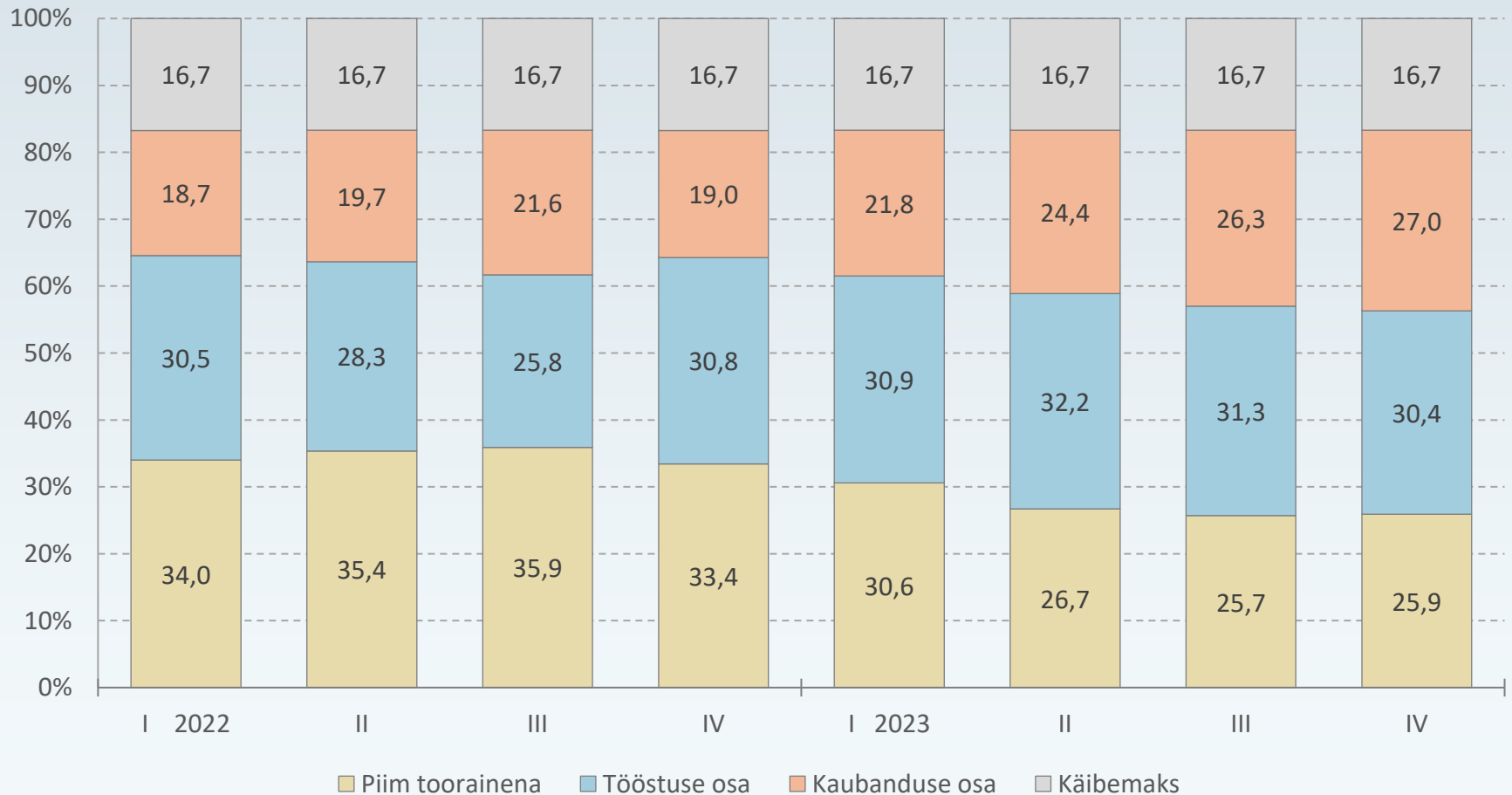
## Jaehinna jagunemine: piim 2,5%, 1 I kilepakend (%)



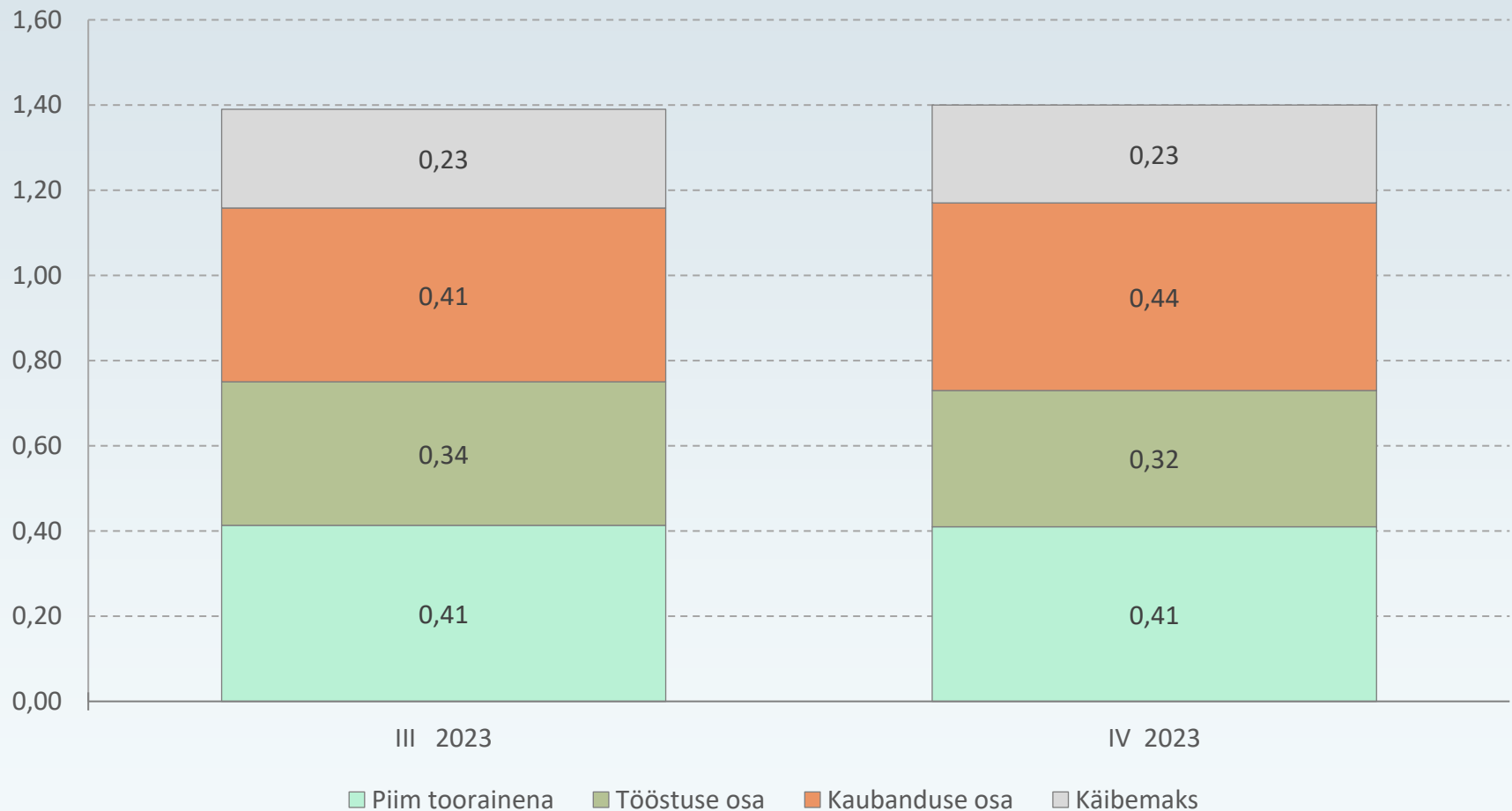
## Jaehinna jagunemine: piim 2,5%, 1 l purepakend (€/l)



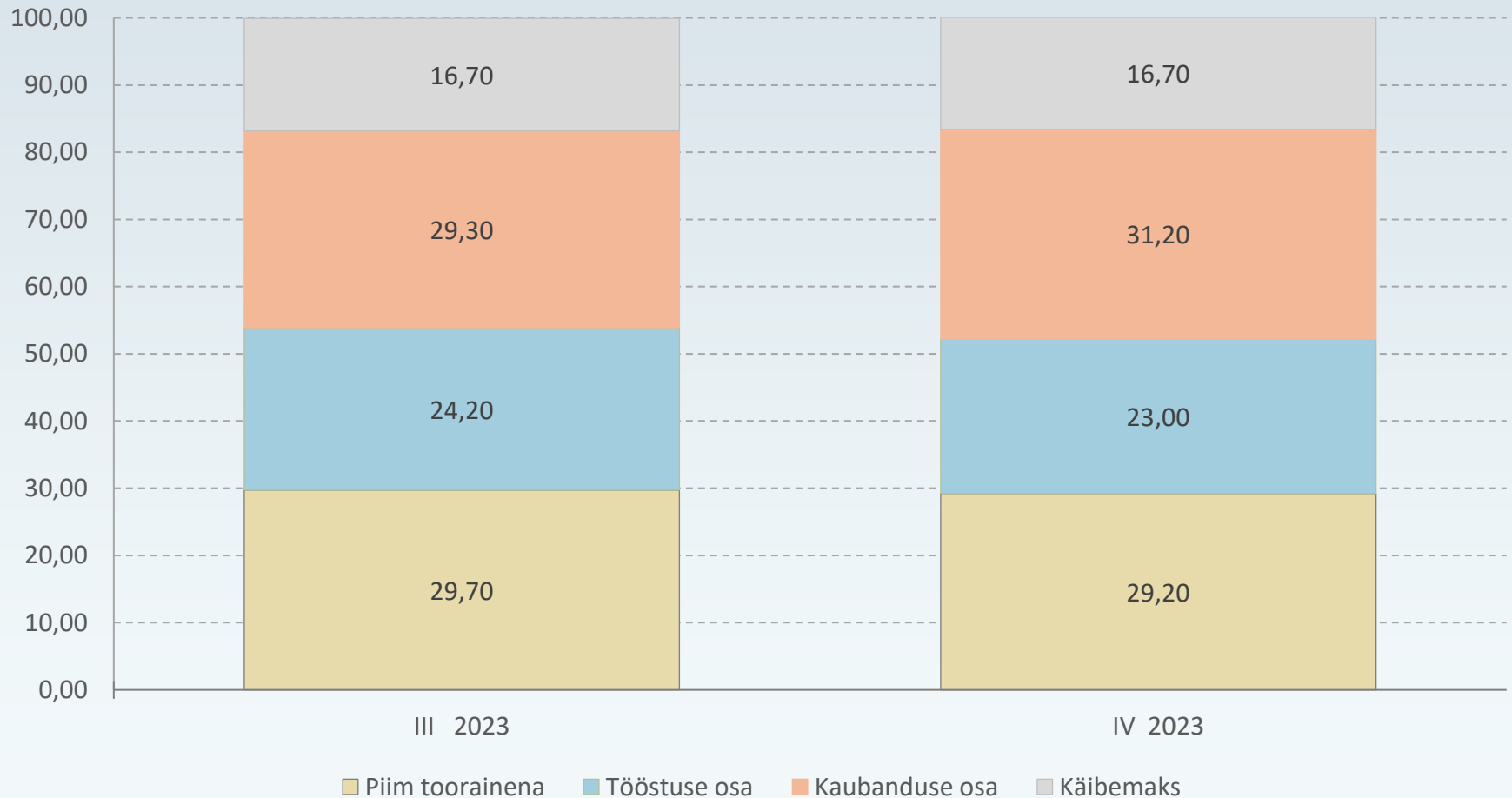
## Jaehinna jagunemine: piim 2,5%, 1 | purepakend (%)



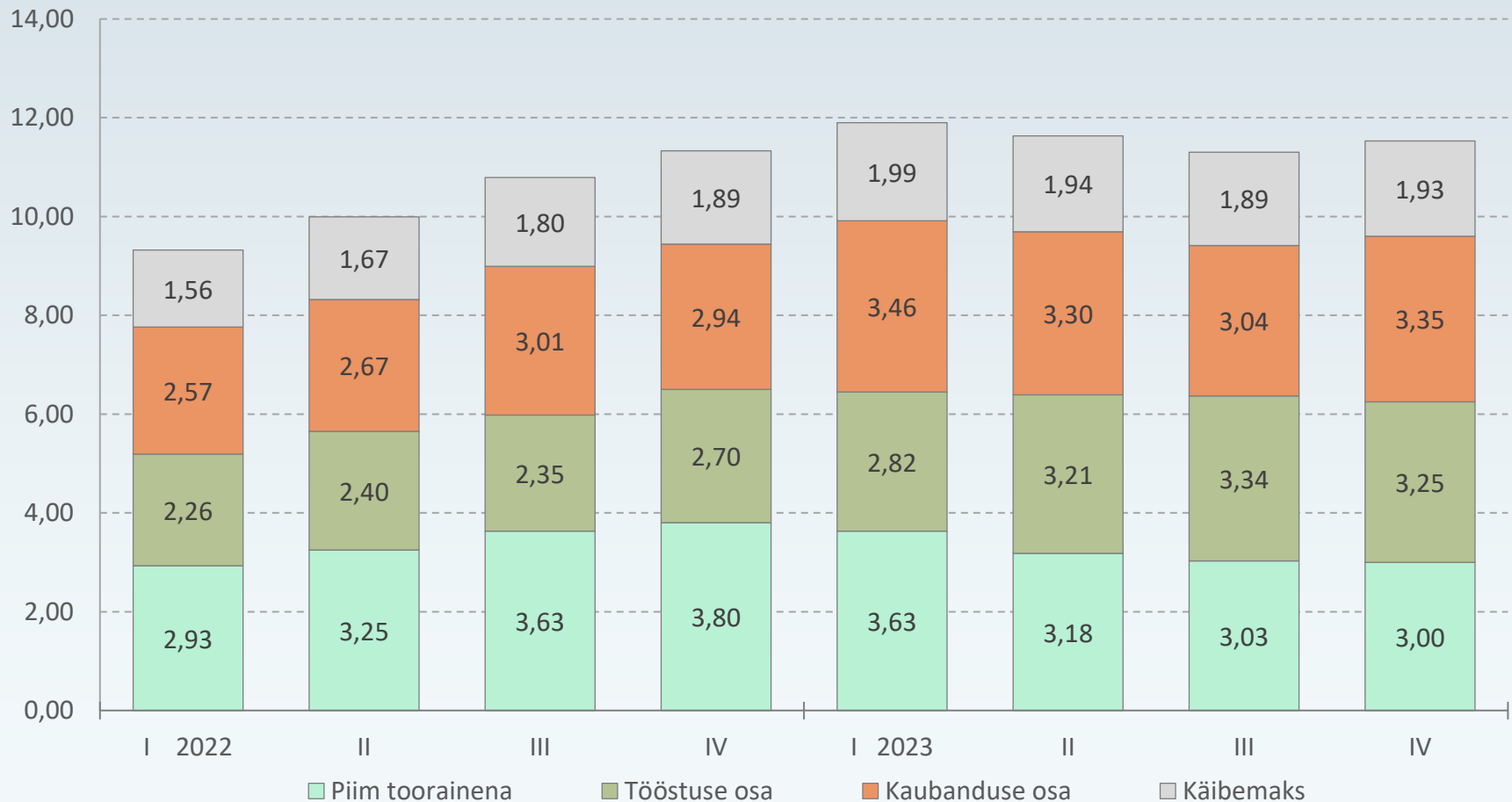
## Jaehinna jagunemine: täispiim 4% rasva, 3,3% valku, 1 l purepakend (€/l)



## Jaehinna jagunemine: täispiim 4% rasva, 3,3% valku, 1 l purepakend (%)

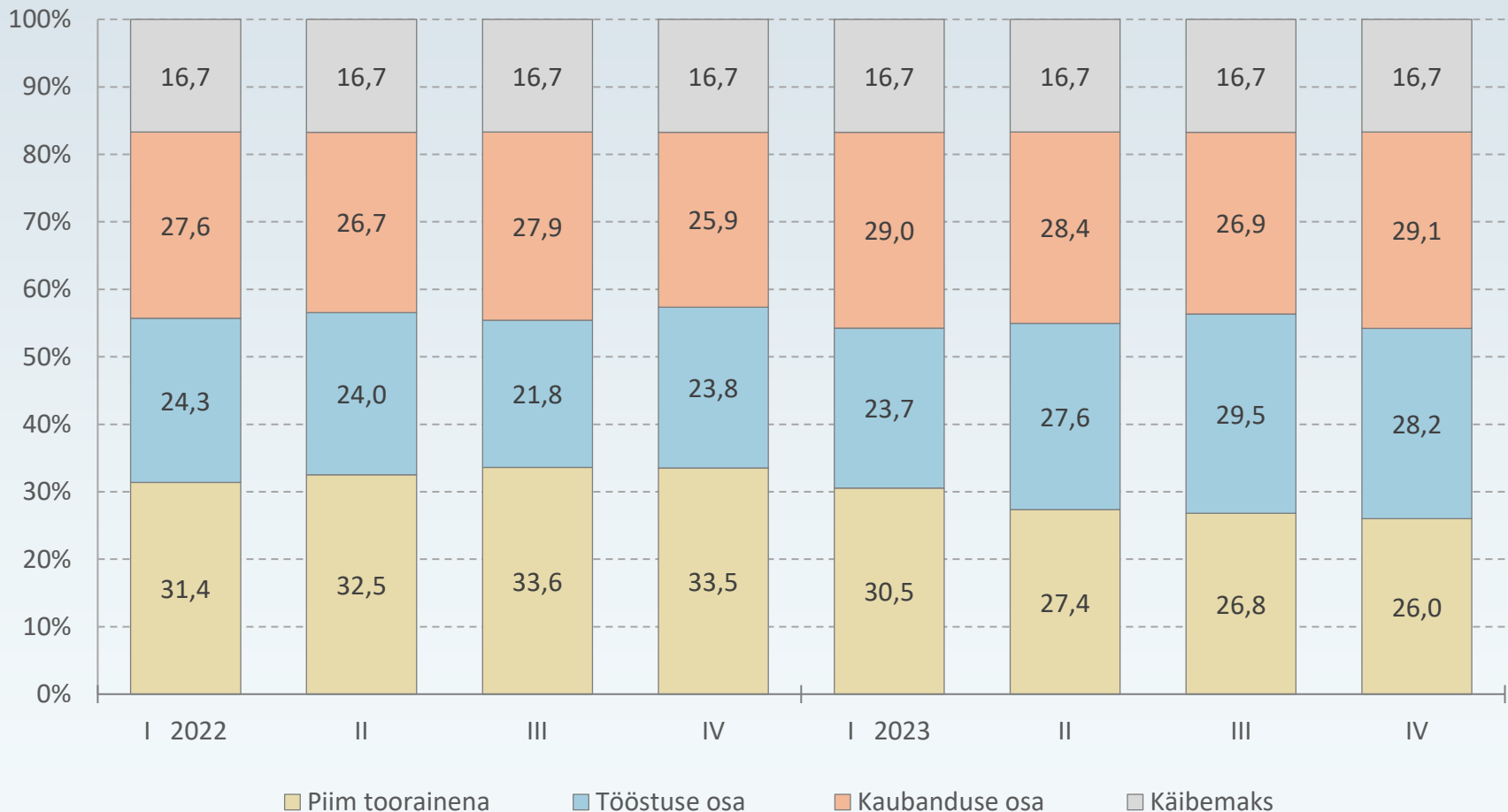


## Jaehinna jagunemine: juust Edam (€/kg)

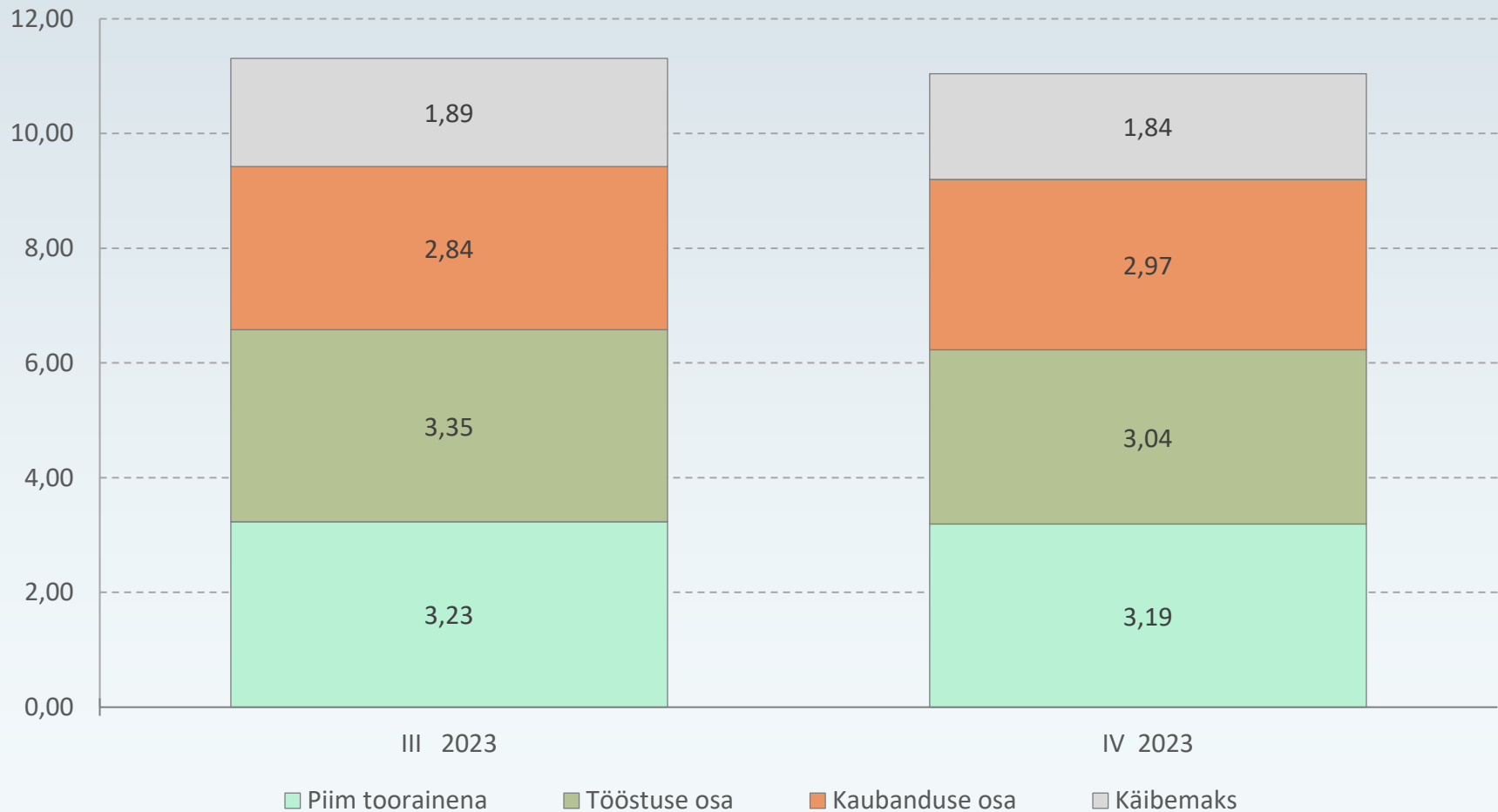




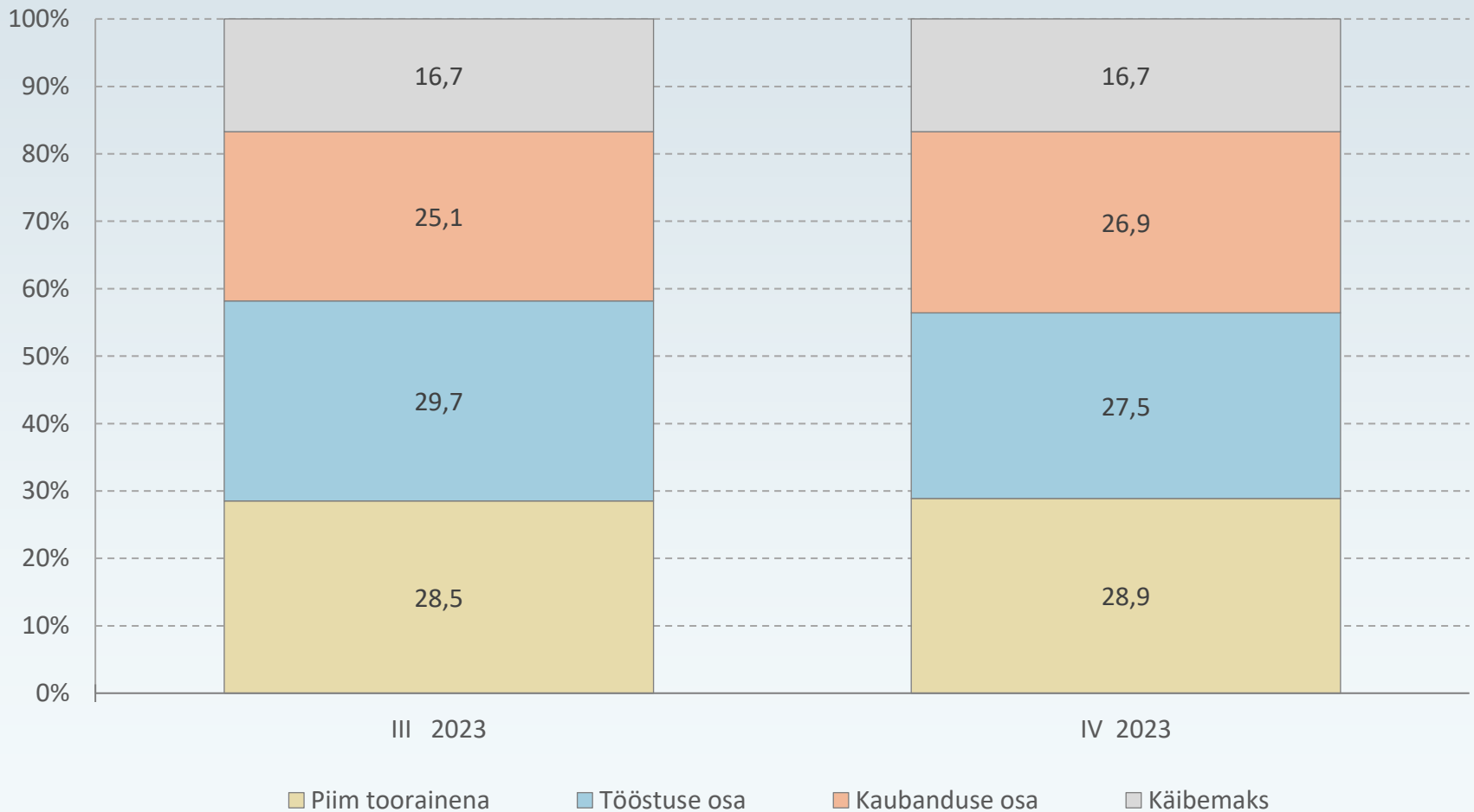
## Jaehinna jagunemine: juust Edam (%)



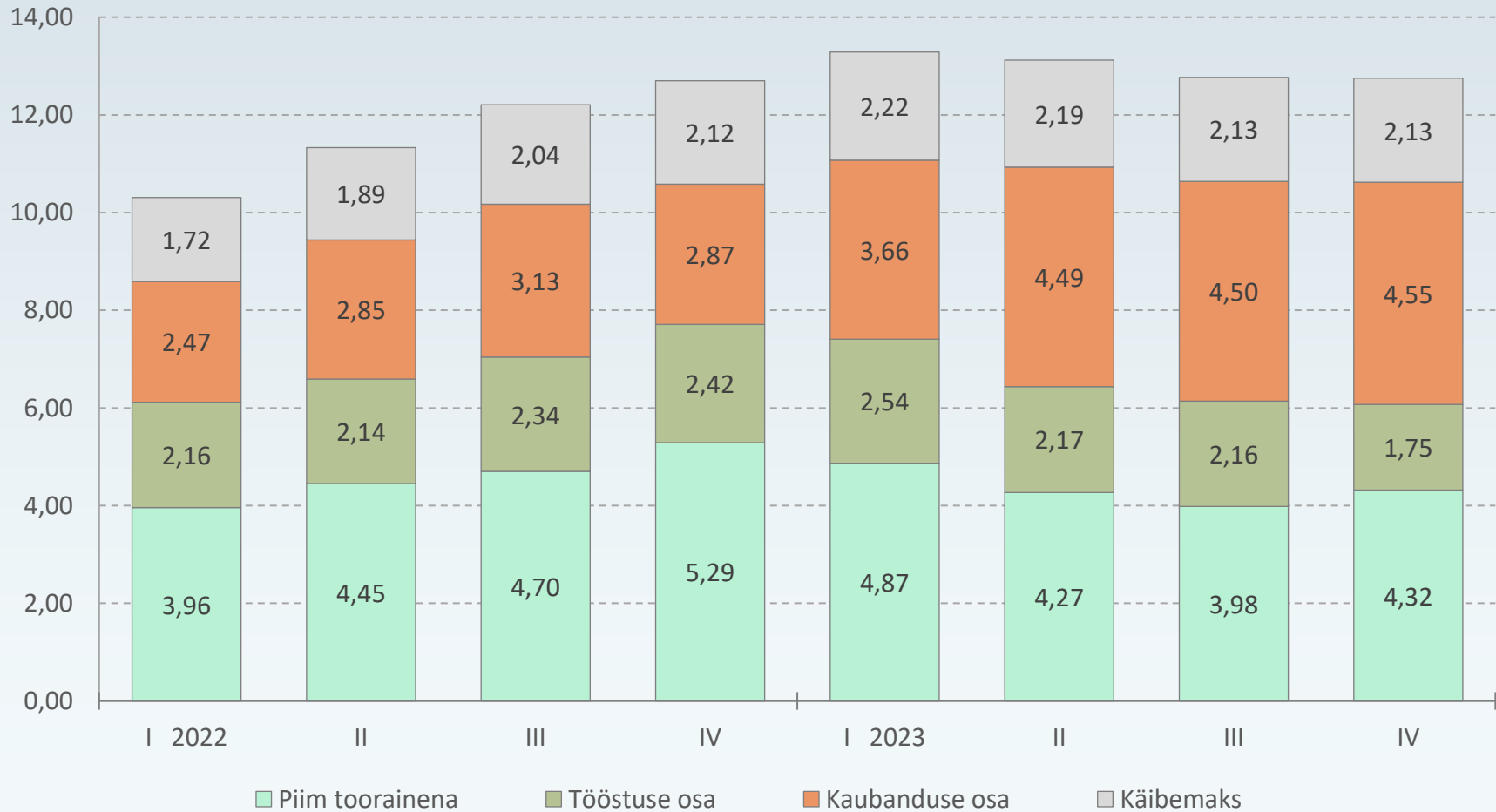
## Jaehinna jagunemine: juust Gouda (€/kg)



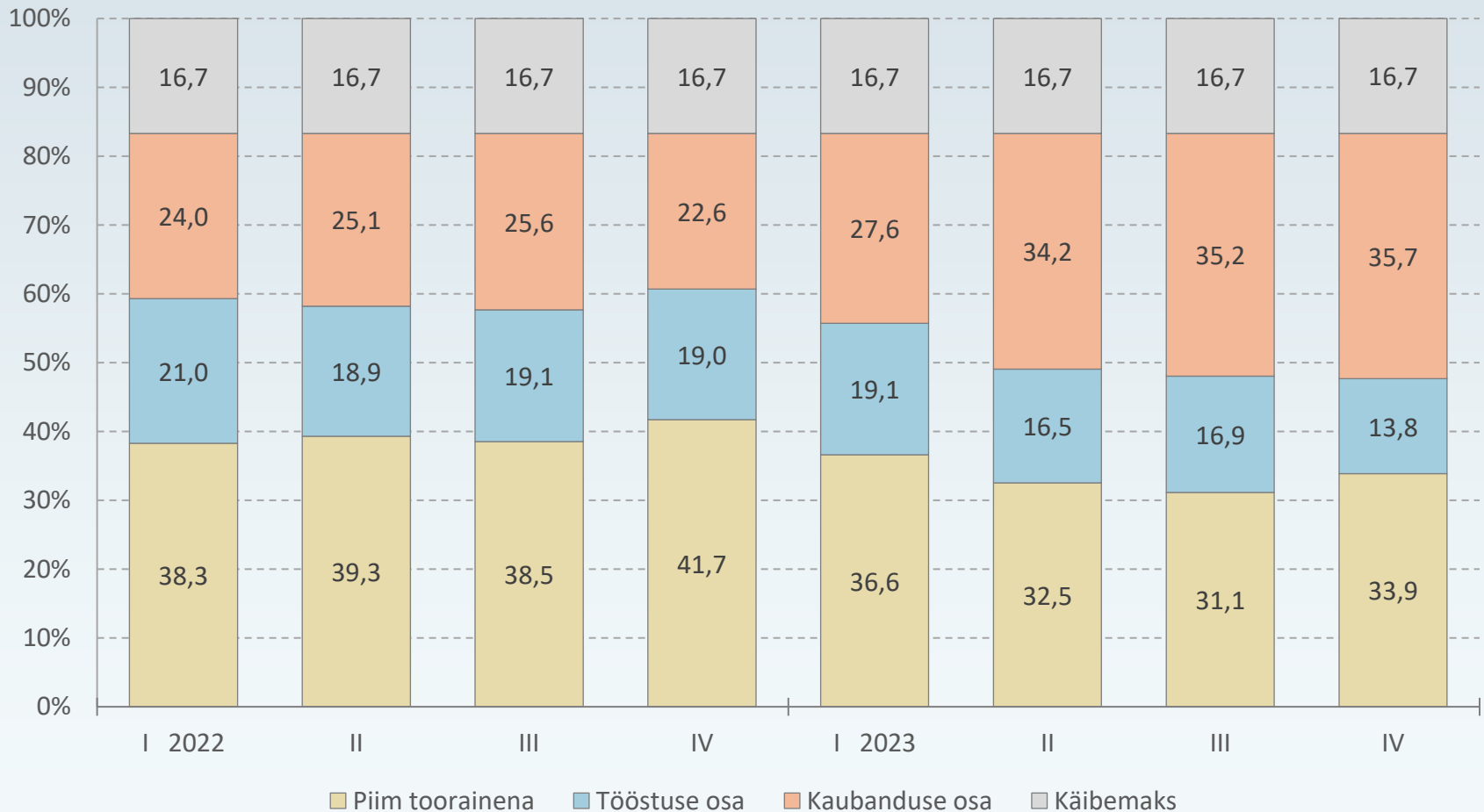
## Jaehinna jagunemine: juust Gouda (%)



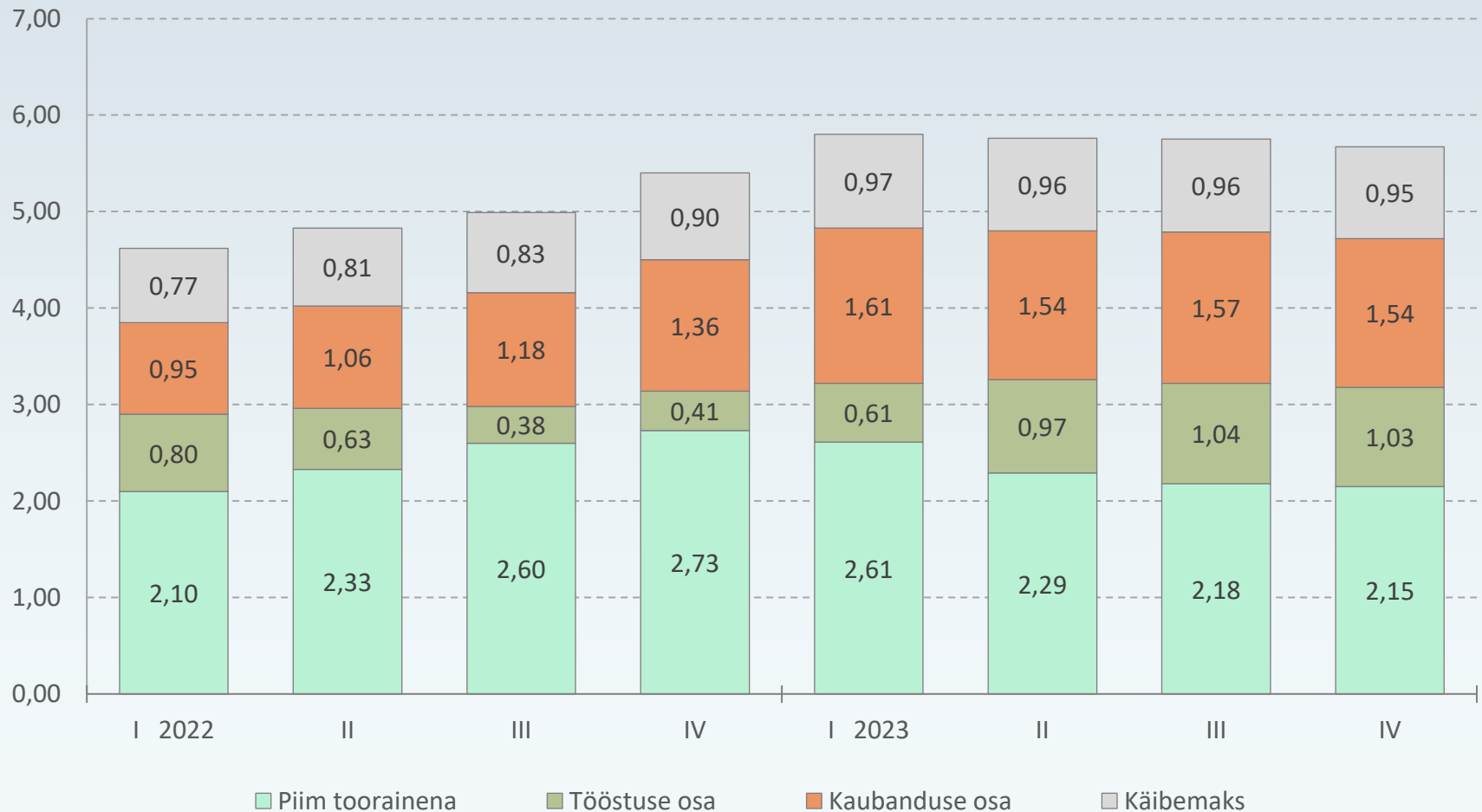
## Jaehinna jagunemine: või (€/kg)



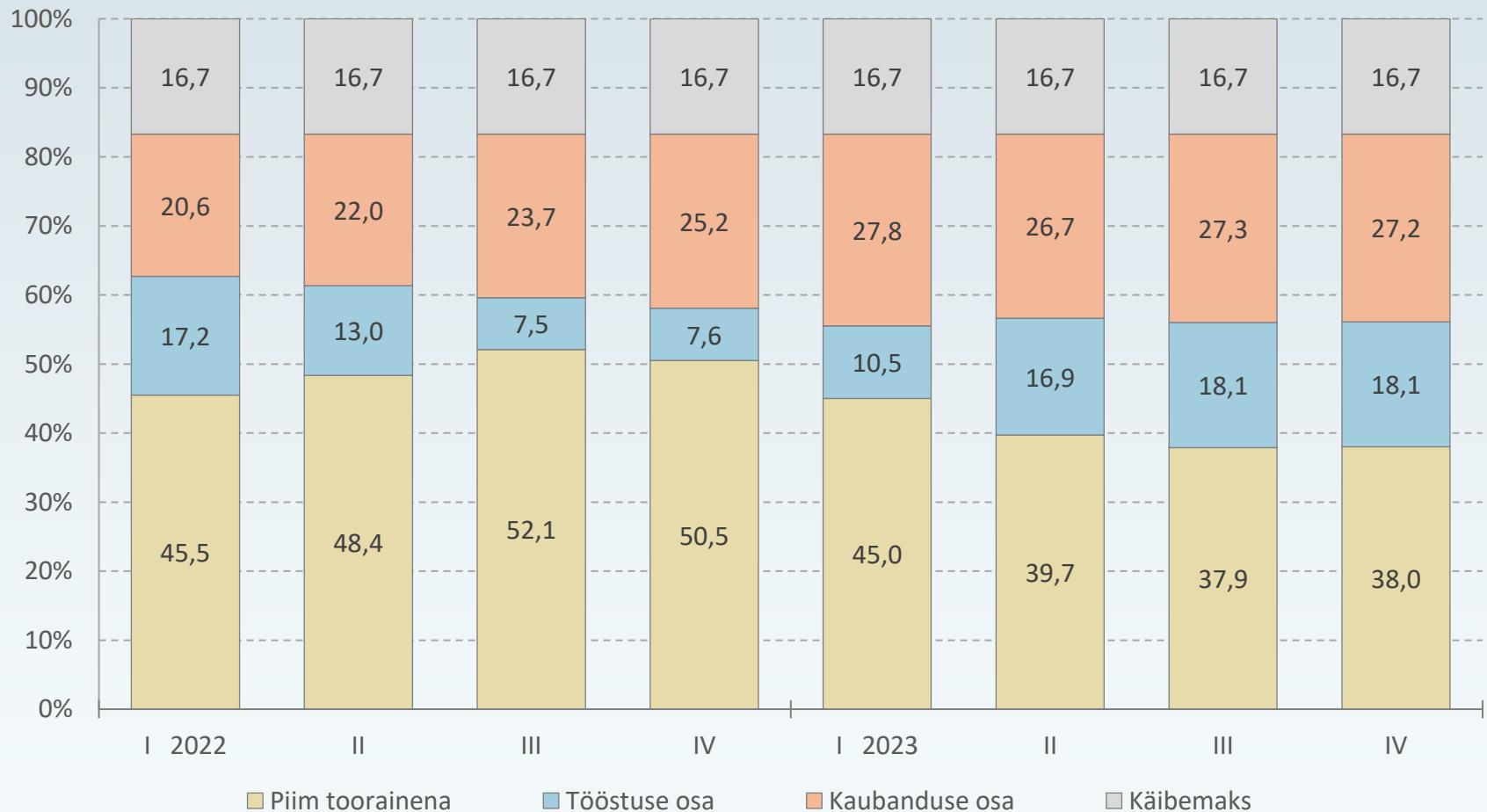
## Jaehinna jagunemine: või (%)



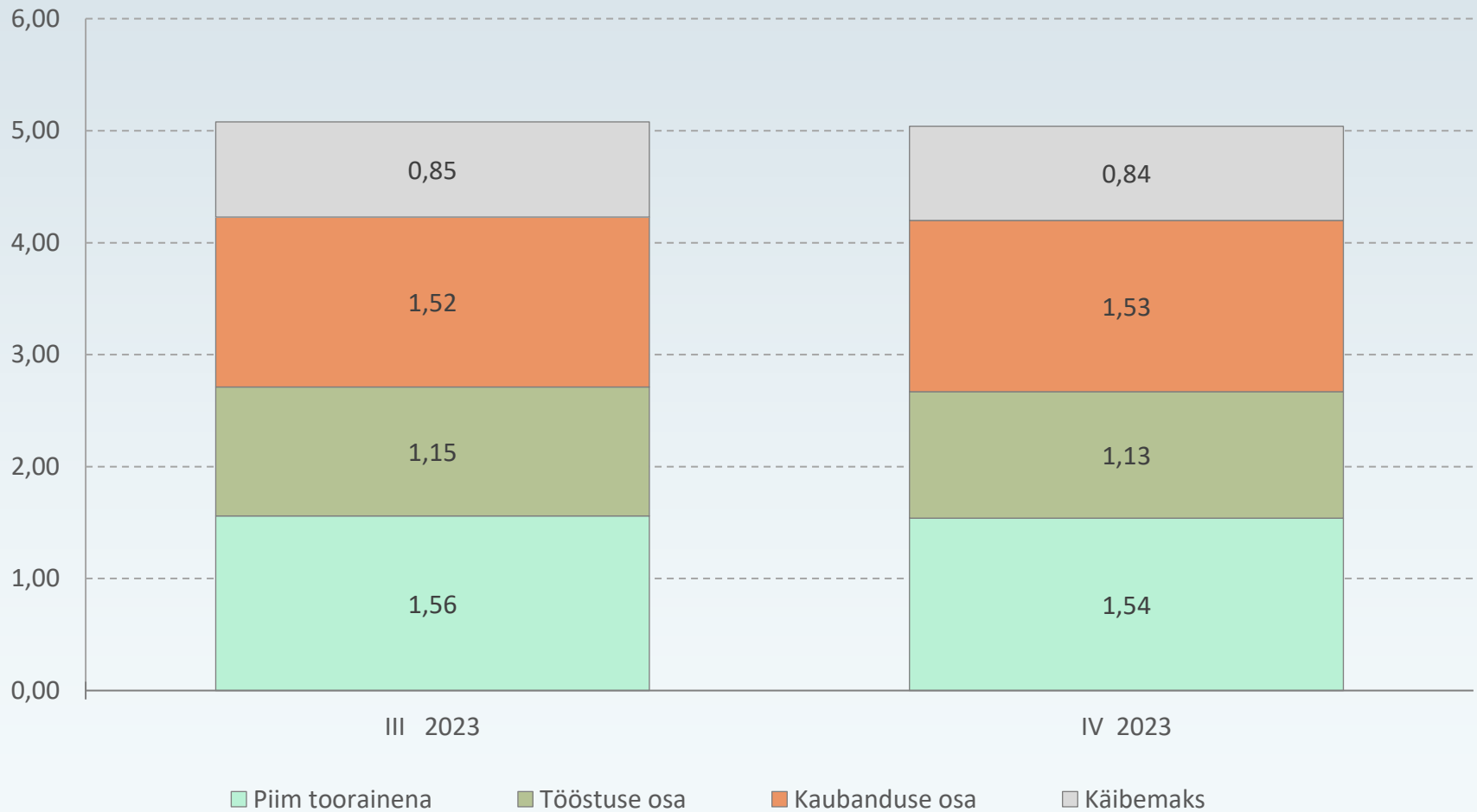
## Jaehinna jagunemine: kodujuust (€/kg)



## Jaehinna jagunemine: kodujuust (%)

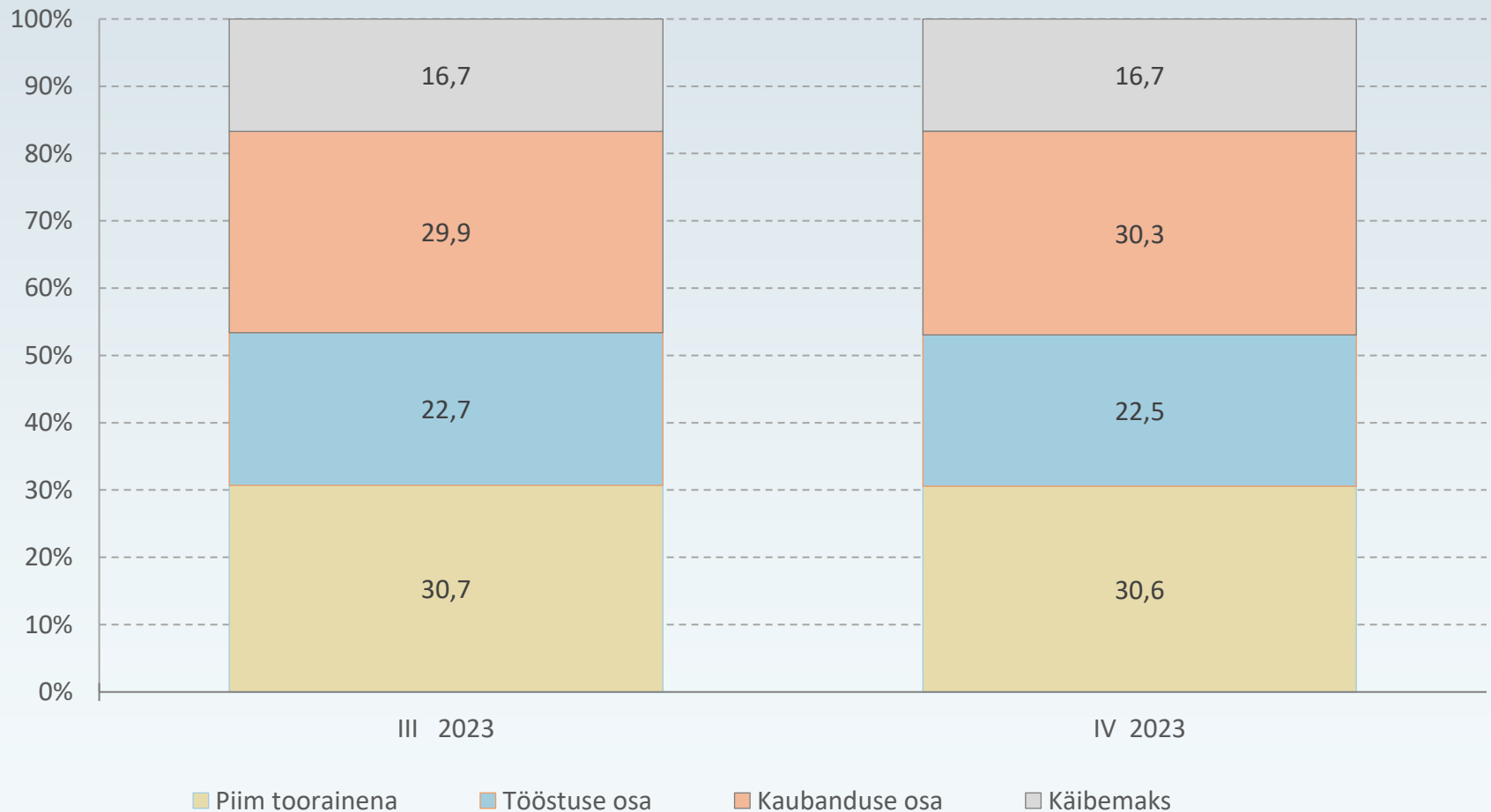


## Jaehinna jagunemine: kohupiim (€/kg)





## Jaehinna jagunemine: kohupiim (%)



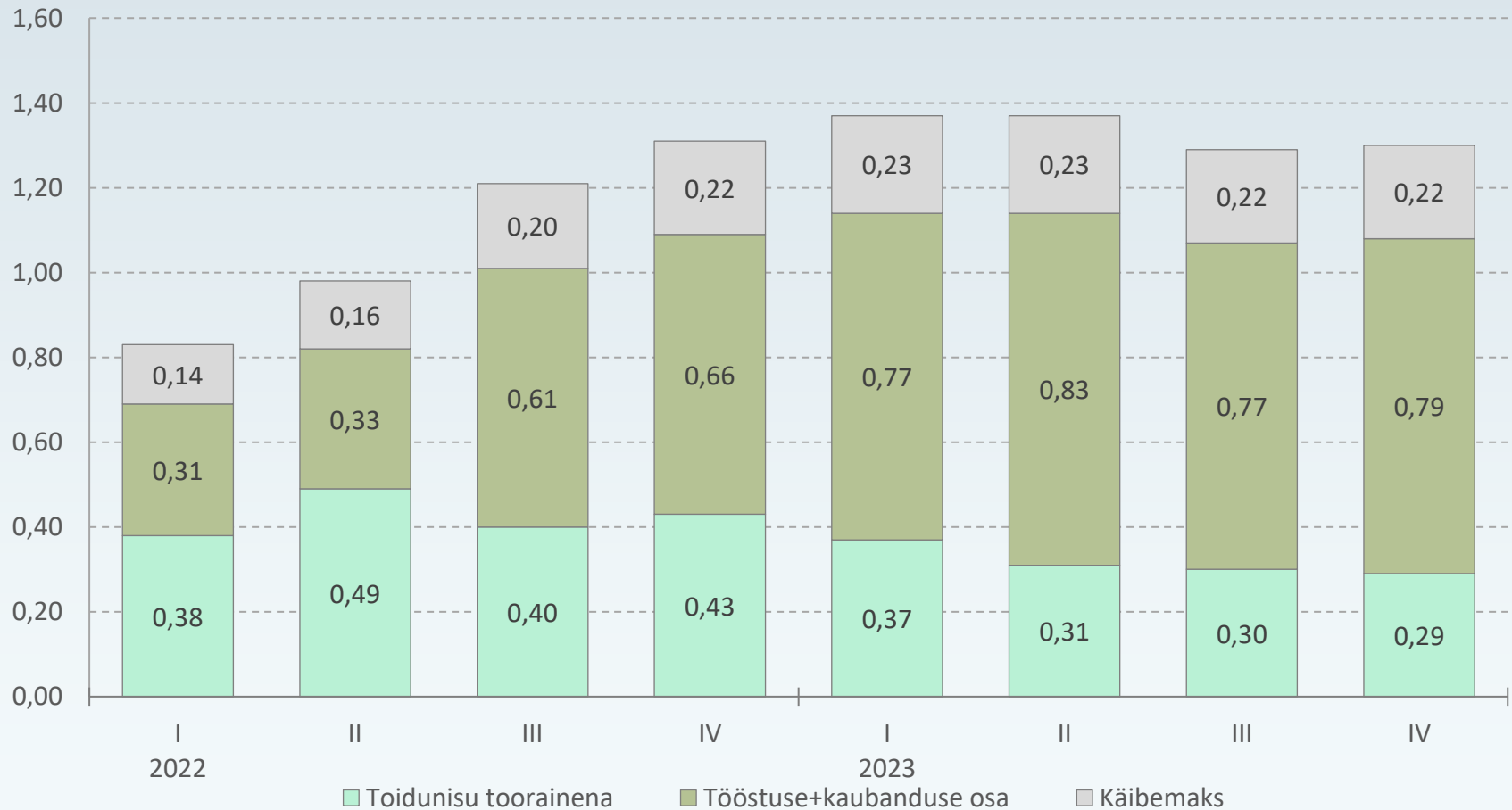


## TERAVILJATOOTED

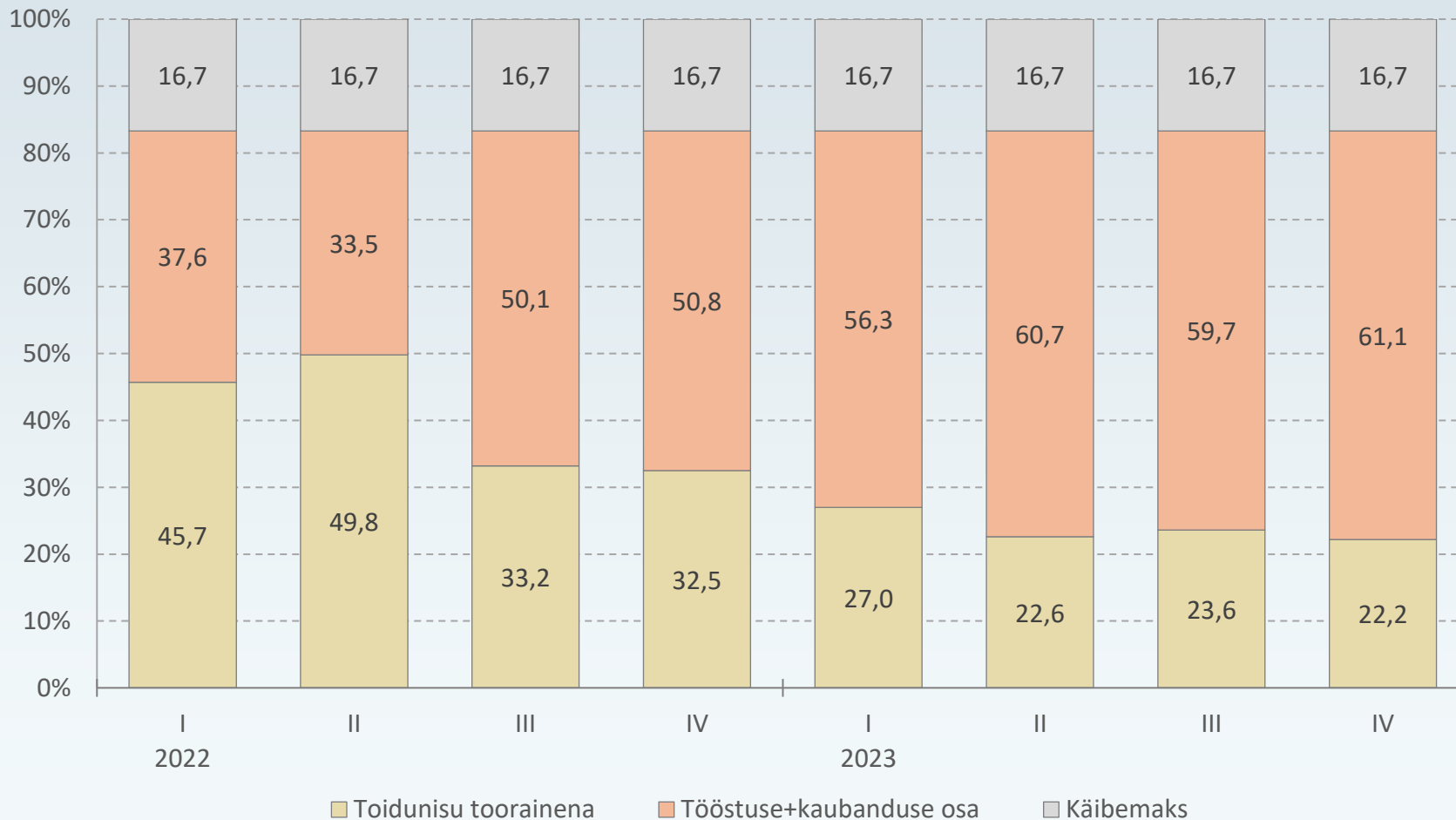
## Toidunisu kokkuostuhind Eestis ja EL-s (€/tonn)



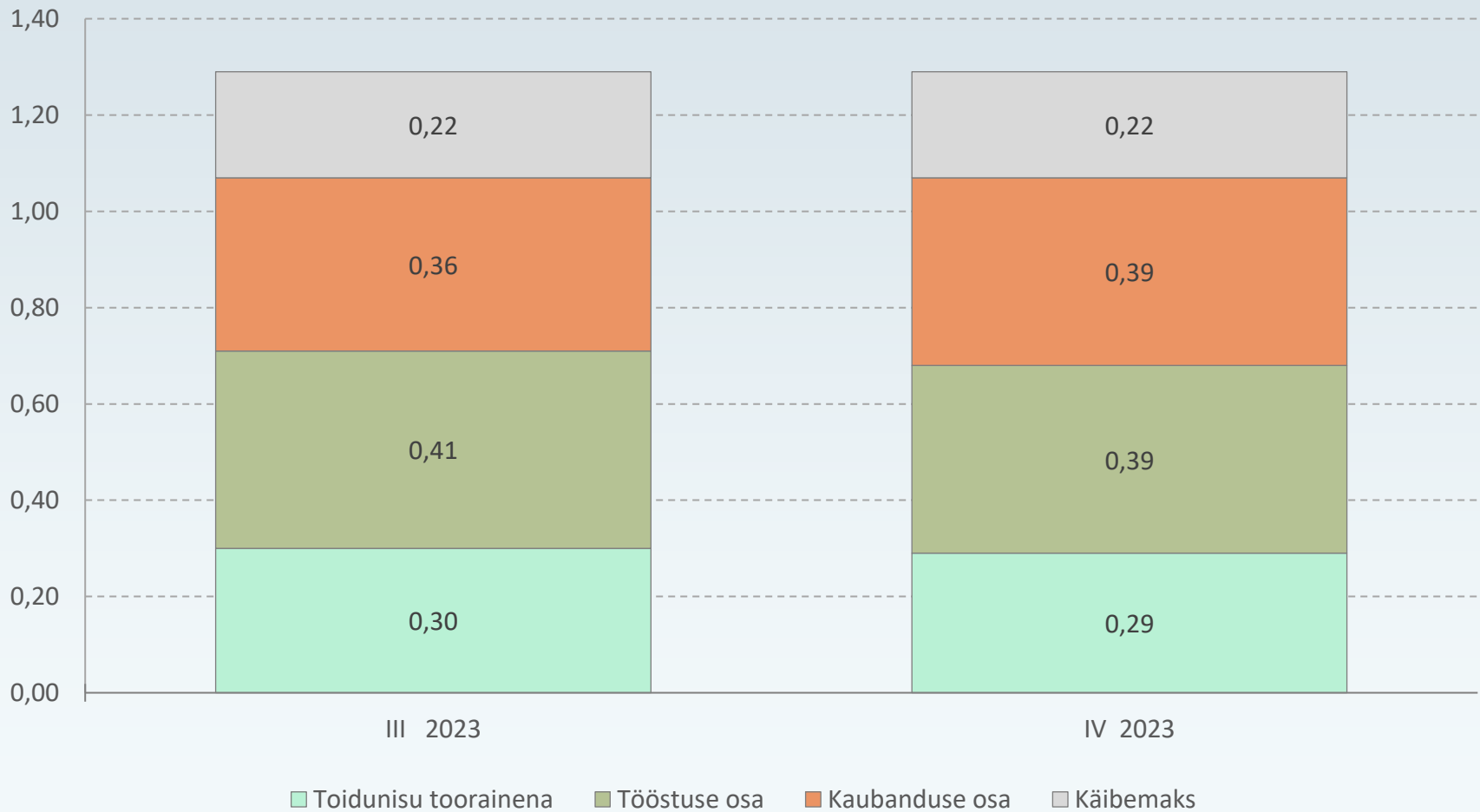
## Jaehinna jagunemine: nisujahu (€/kg)



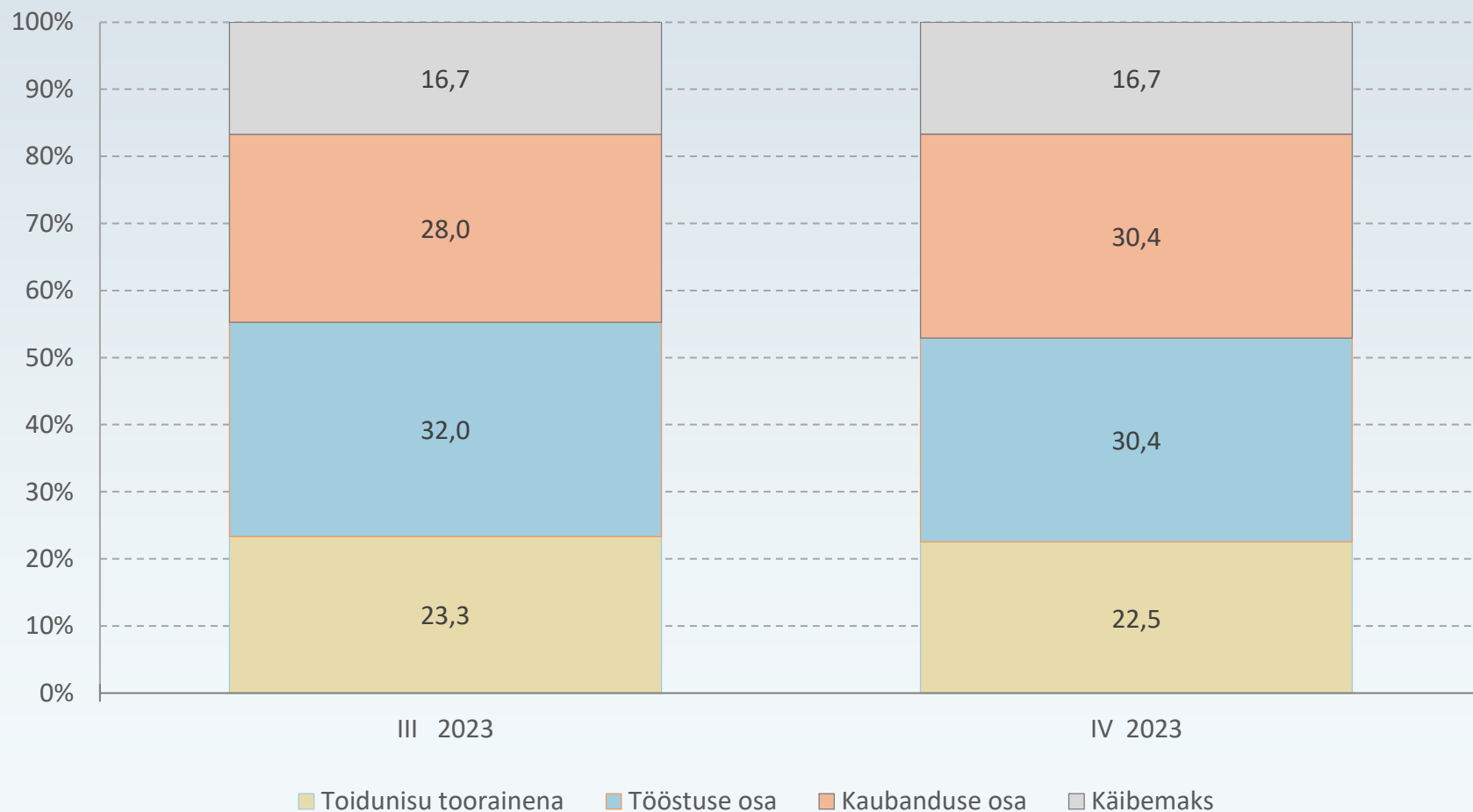
## Jaehinna jagunemine: nisujahu (%)



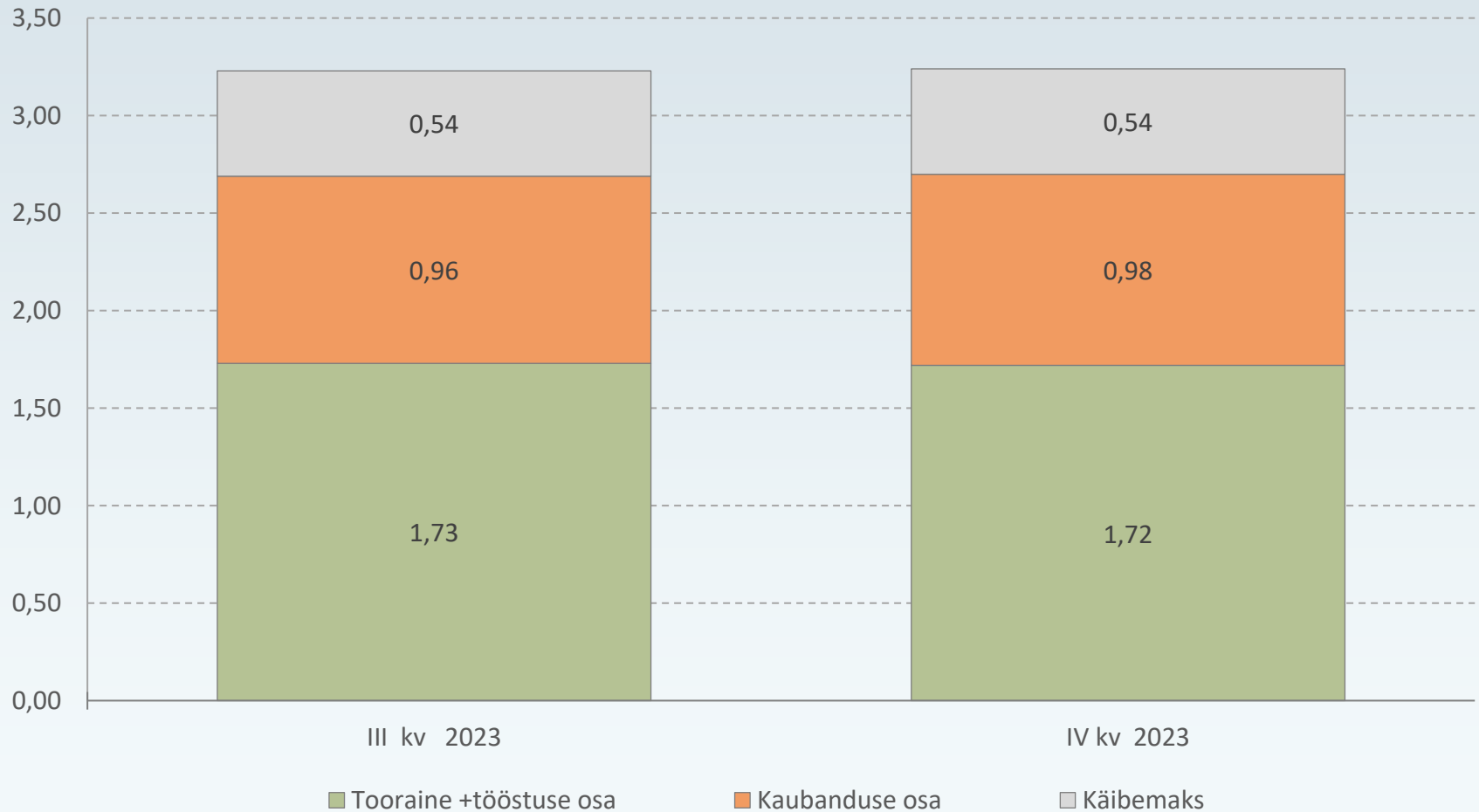
## Jaehinna jagunemine: nisujahu (€/kg)



## Jaehinna jagunemine: nisujahu (%)

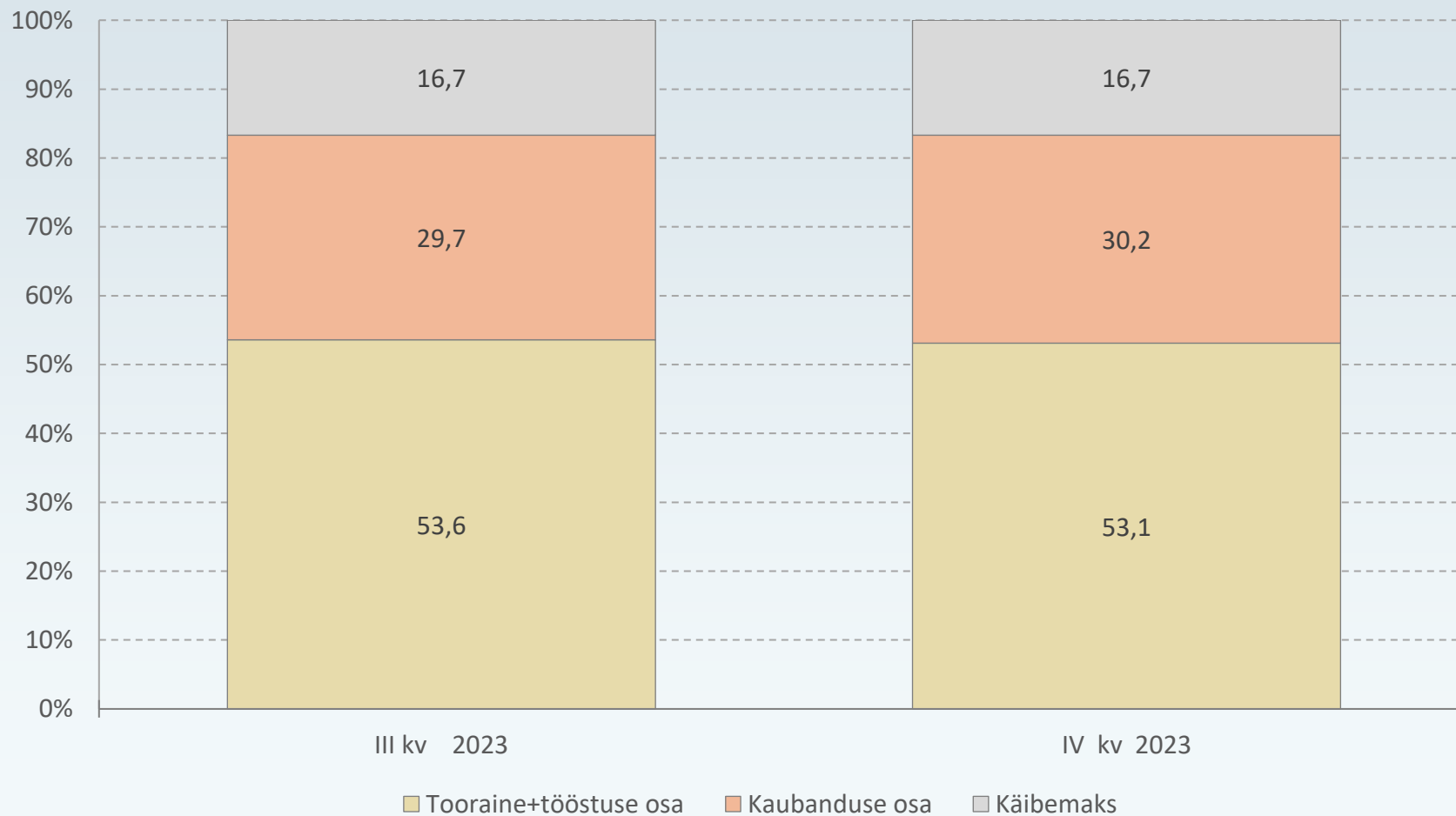


## Jaehinna jagunemine: sai (€/kg)





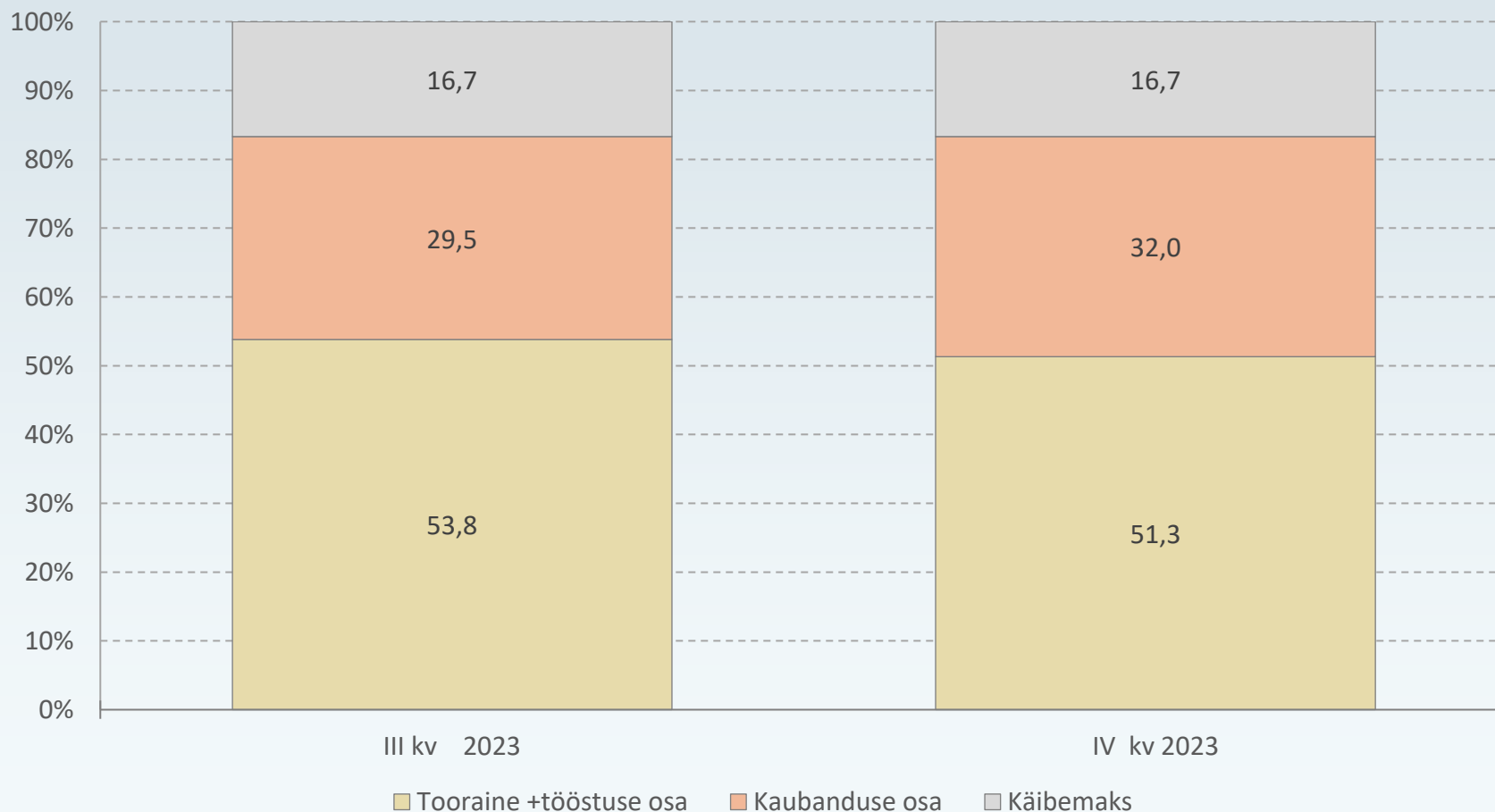
## Jaehinna jagunemine: sai (%)



## Jaehinna jagunemine: leib (€/kg)



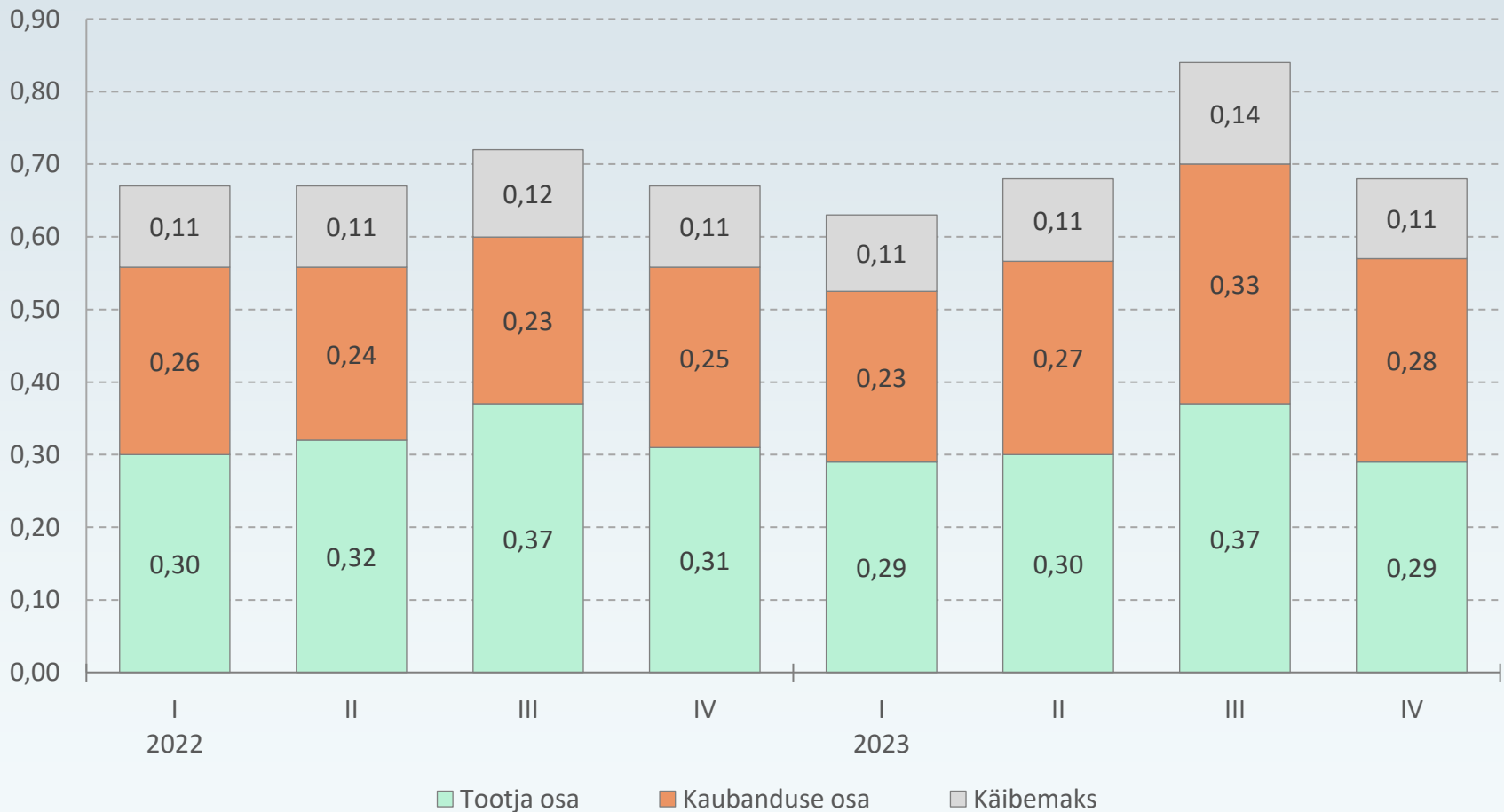
## Jaehinna jagunemine: leib (%)



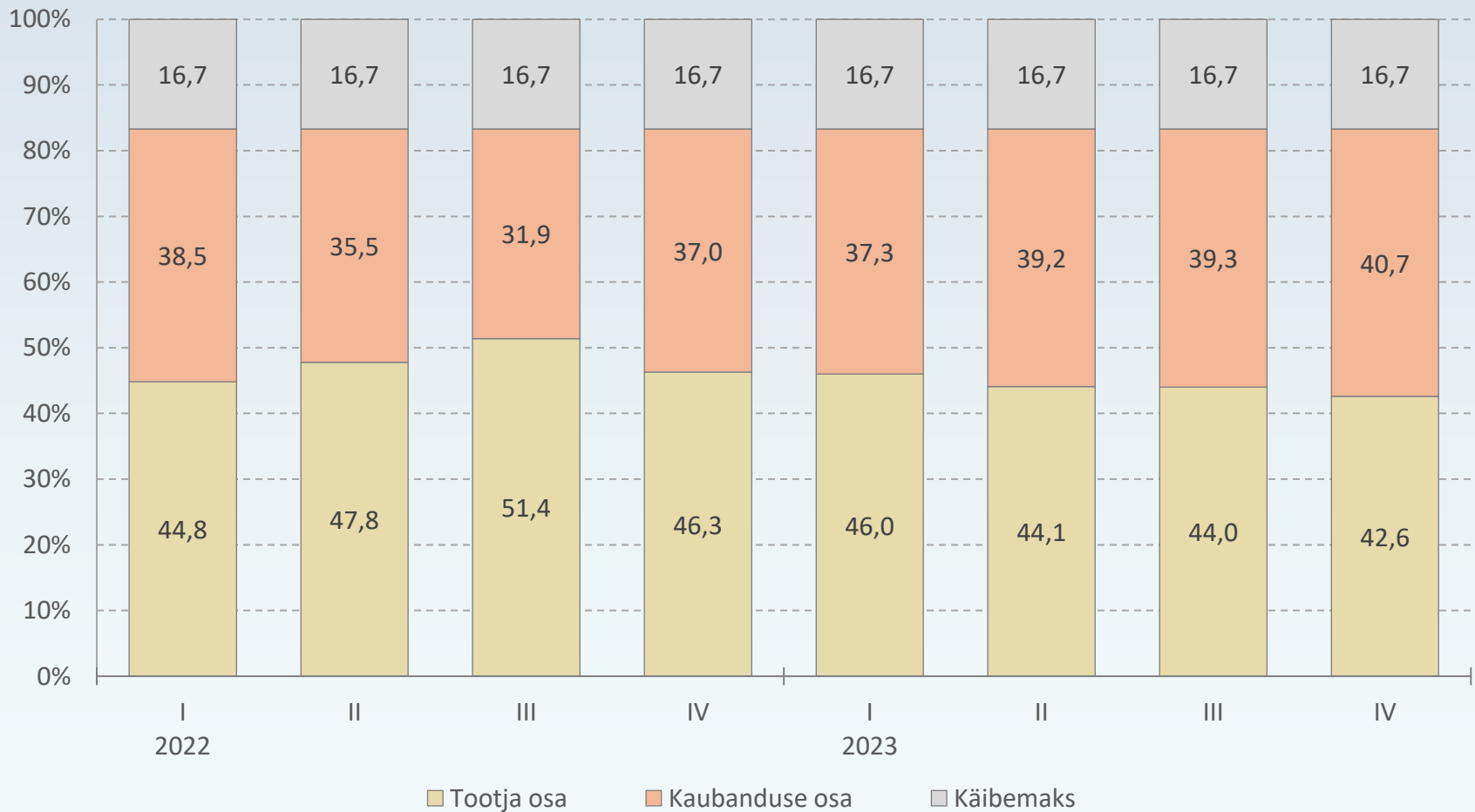


## KÖÖGIVILI

## Jaehinna jagunemine: (tava)kartul, (€/kg)

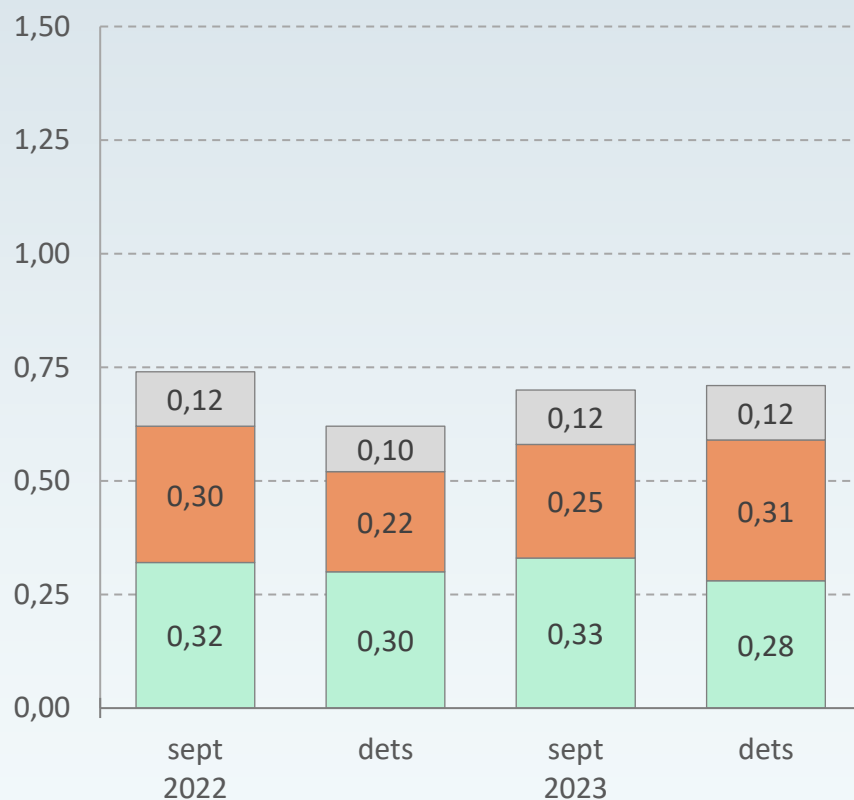


## Jaehinna jagunemine: (tava)kartul (%)

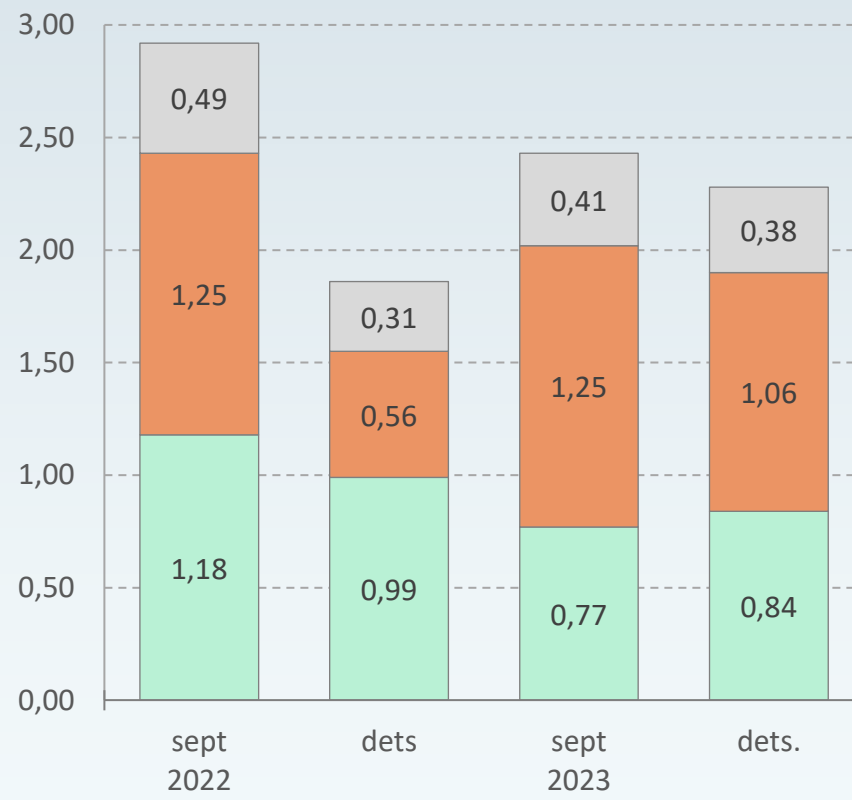


## Jaehinna jagunemine (€/kg)

### Tavakartul



### Mahekartul

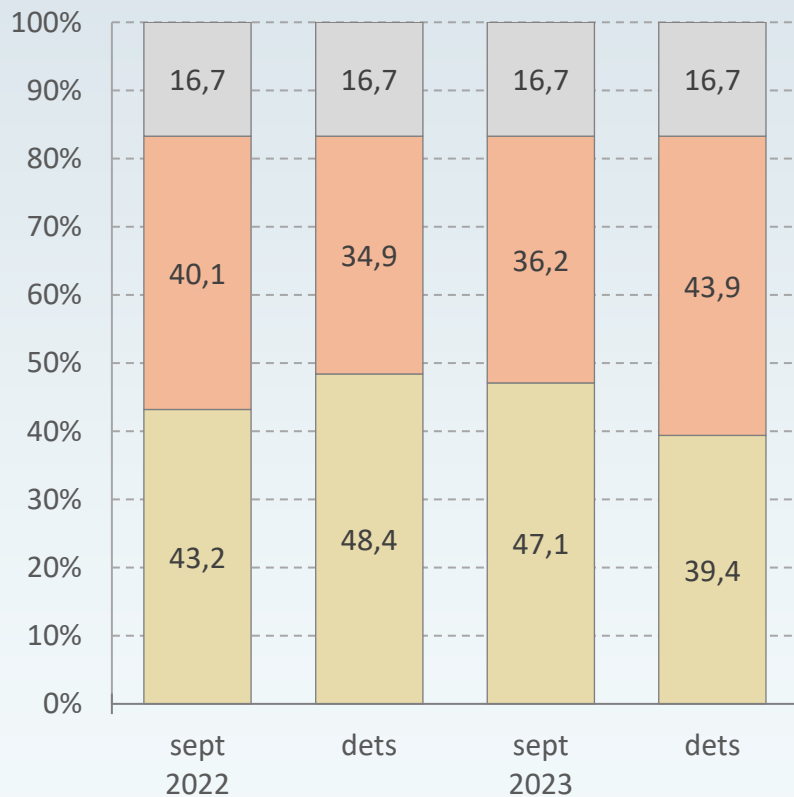


■ Tootja osa ■ Kaubanduse osa ■ Käibemaks

■ Tootja osa ■ Kaubanduse osa ■ Käibemaks

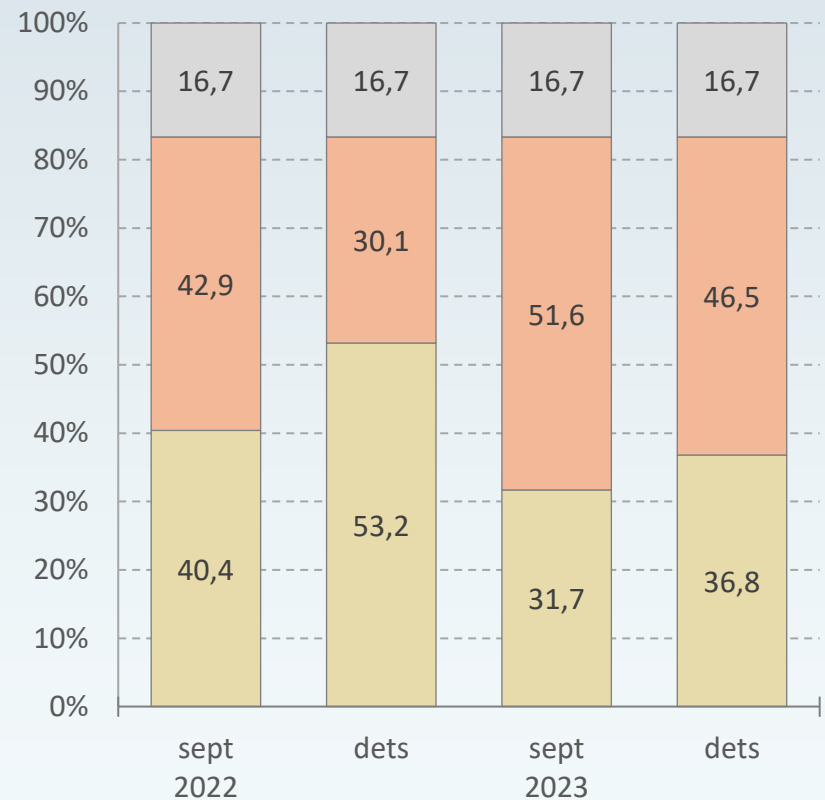
## Jaehinna jagunemine (%)

### Tavakartul



■ Tootja osa ■ Kaubanduse osa ■ Käibemaks

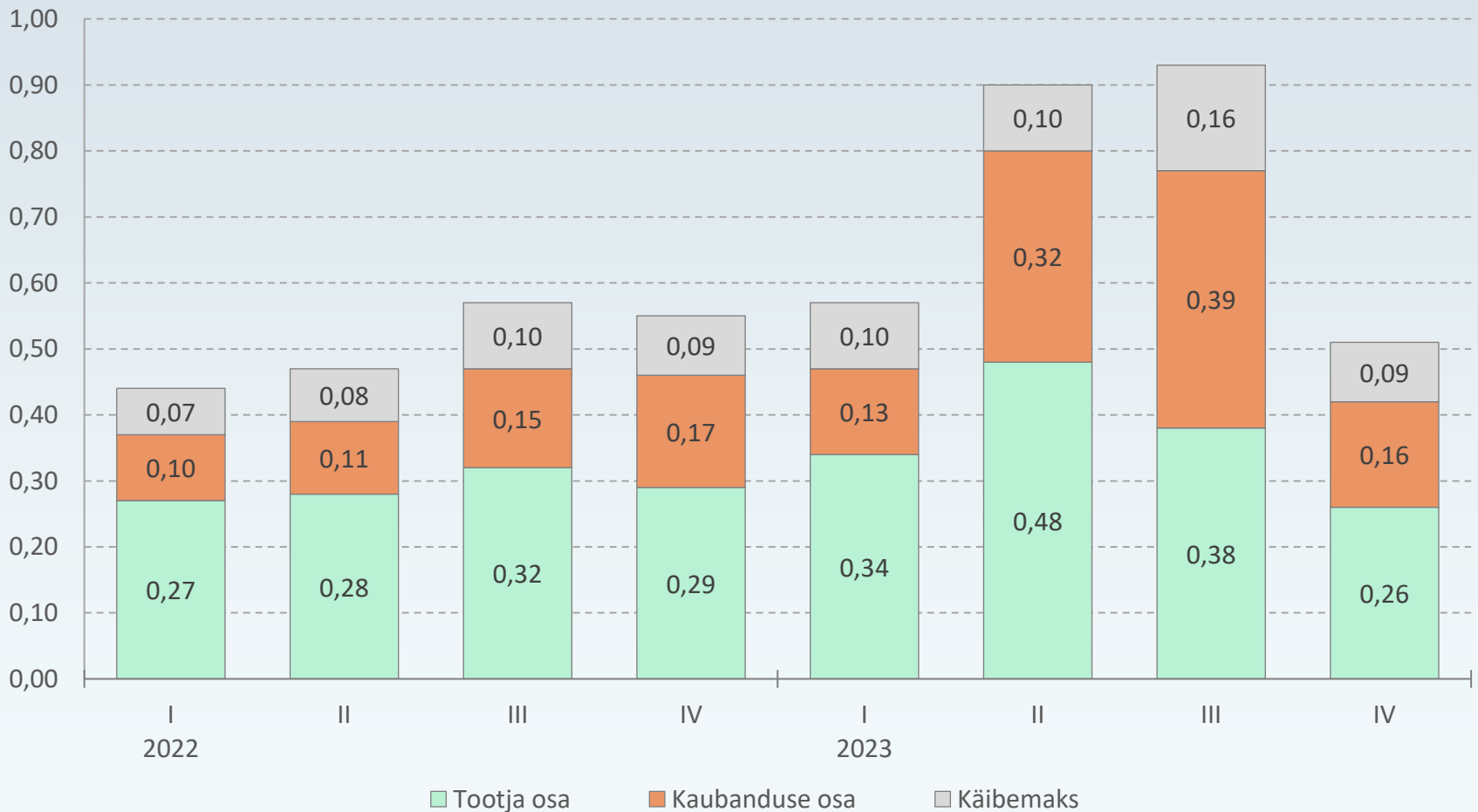
### Mahekartul



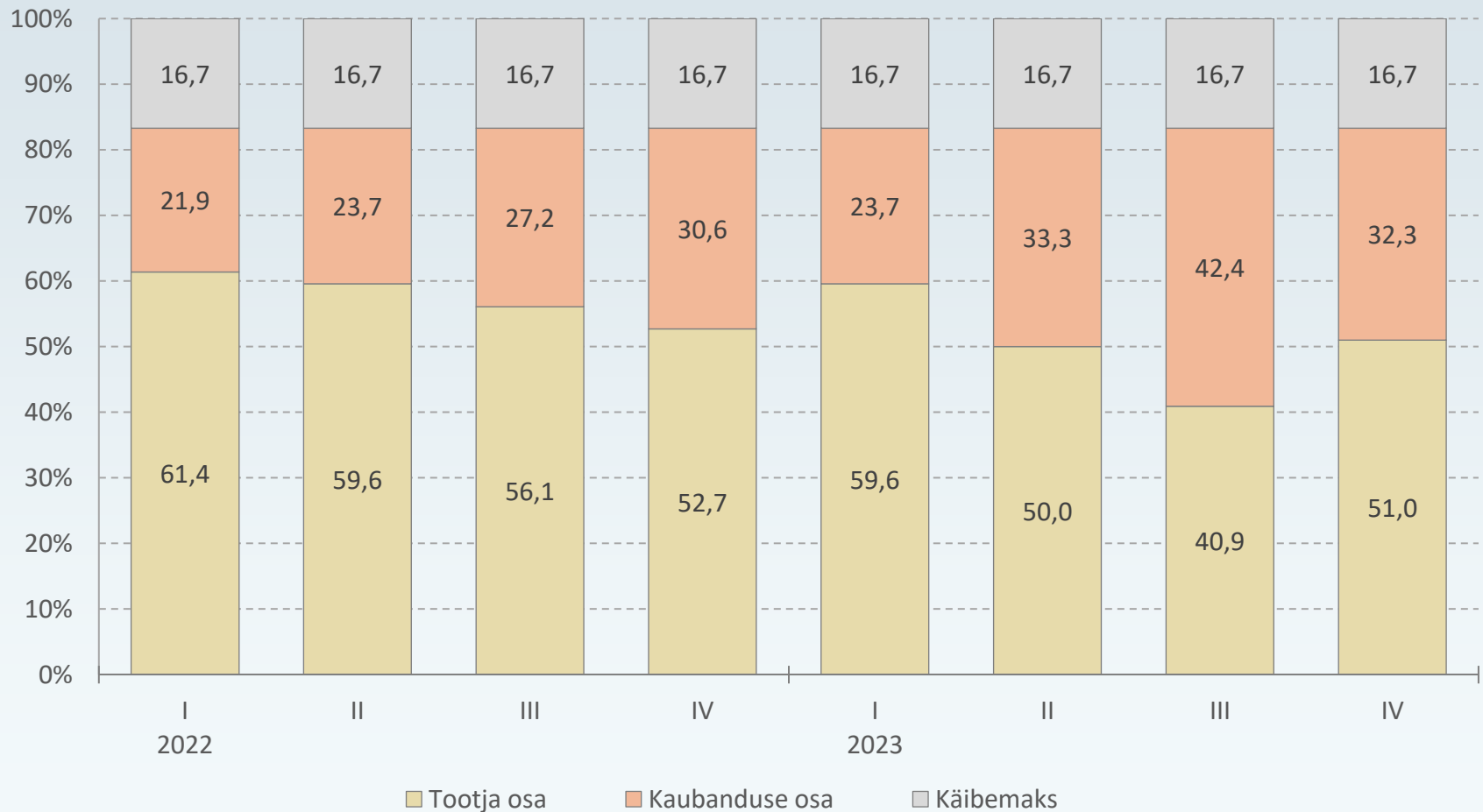
■ Tootja osa ■ Kaubanduse osa ■ Käibemaks



## Jaehinna jagunemine: (tava)porgand (€/kg)

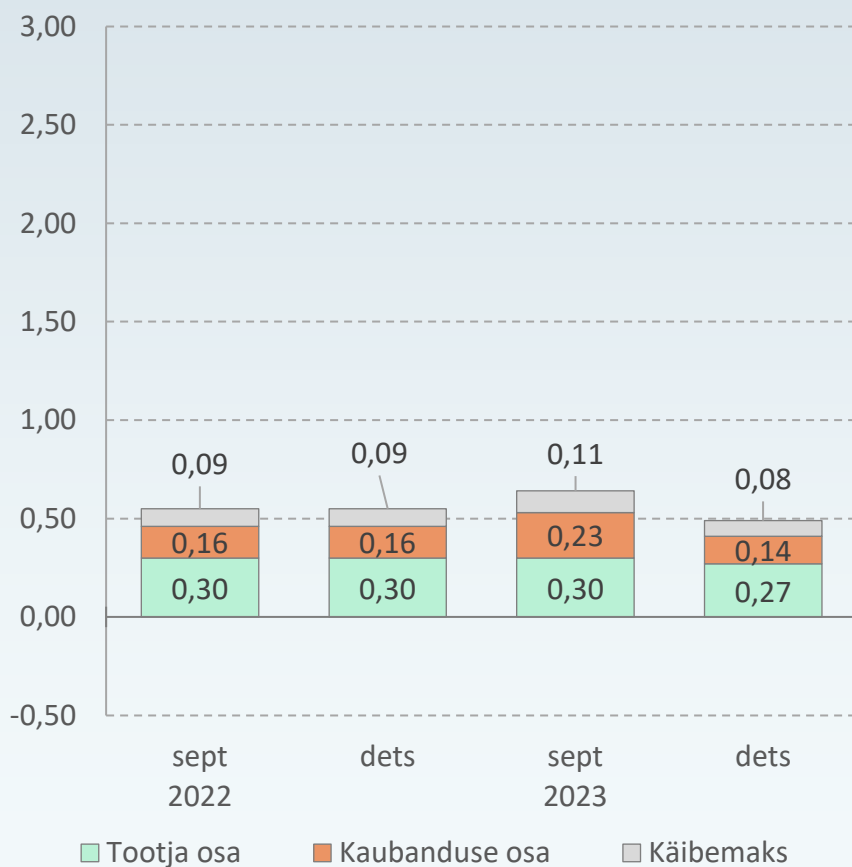


## Jaehinna jagunemine: (tava)porgand (%)

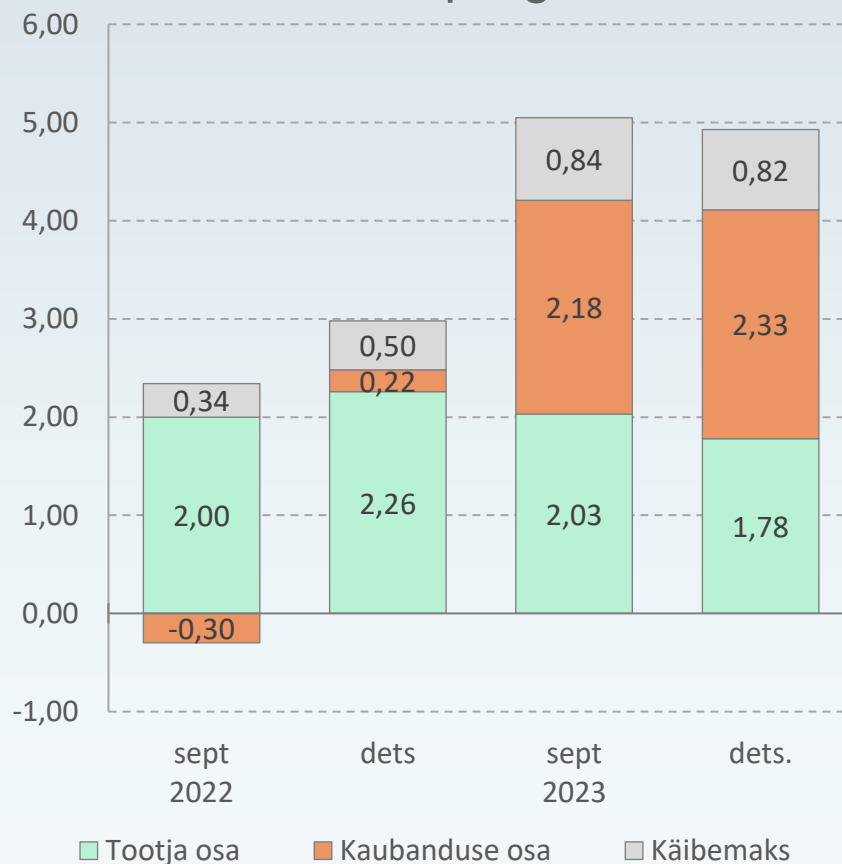


## Jaehinna jagunemine (€/kg)

### Tavaporgand

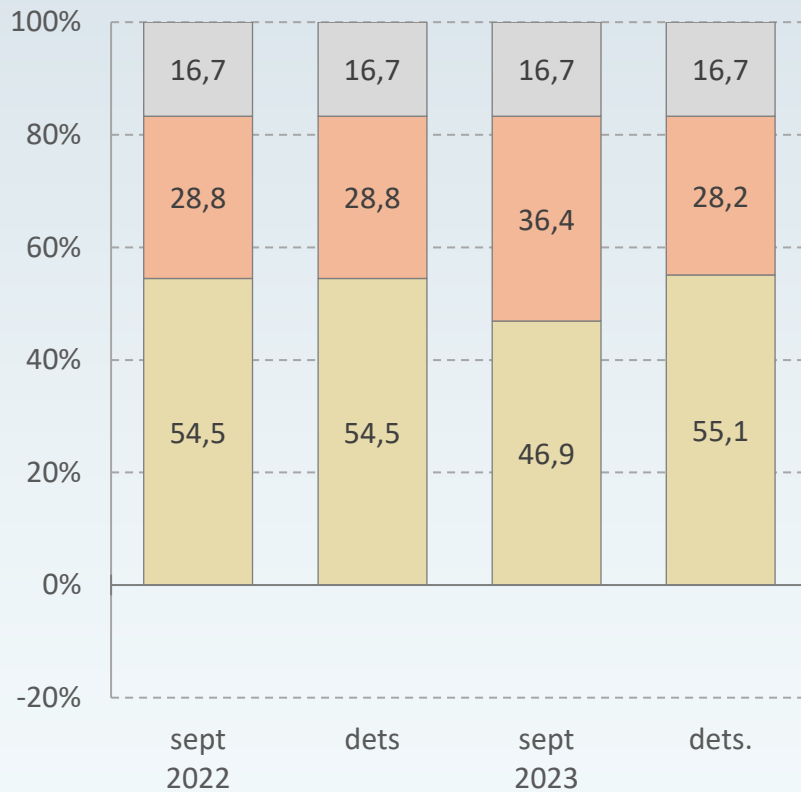


### Maheporgand

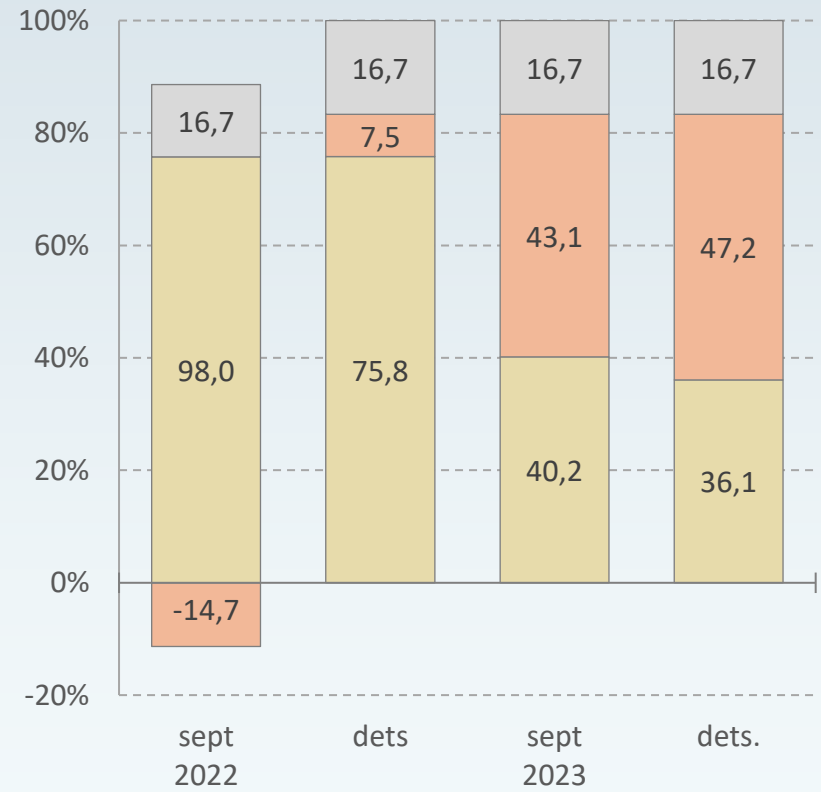


## Jaehindade jagunemine (%)

### Tavaporgand



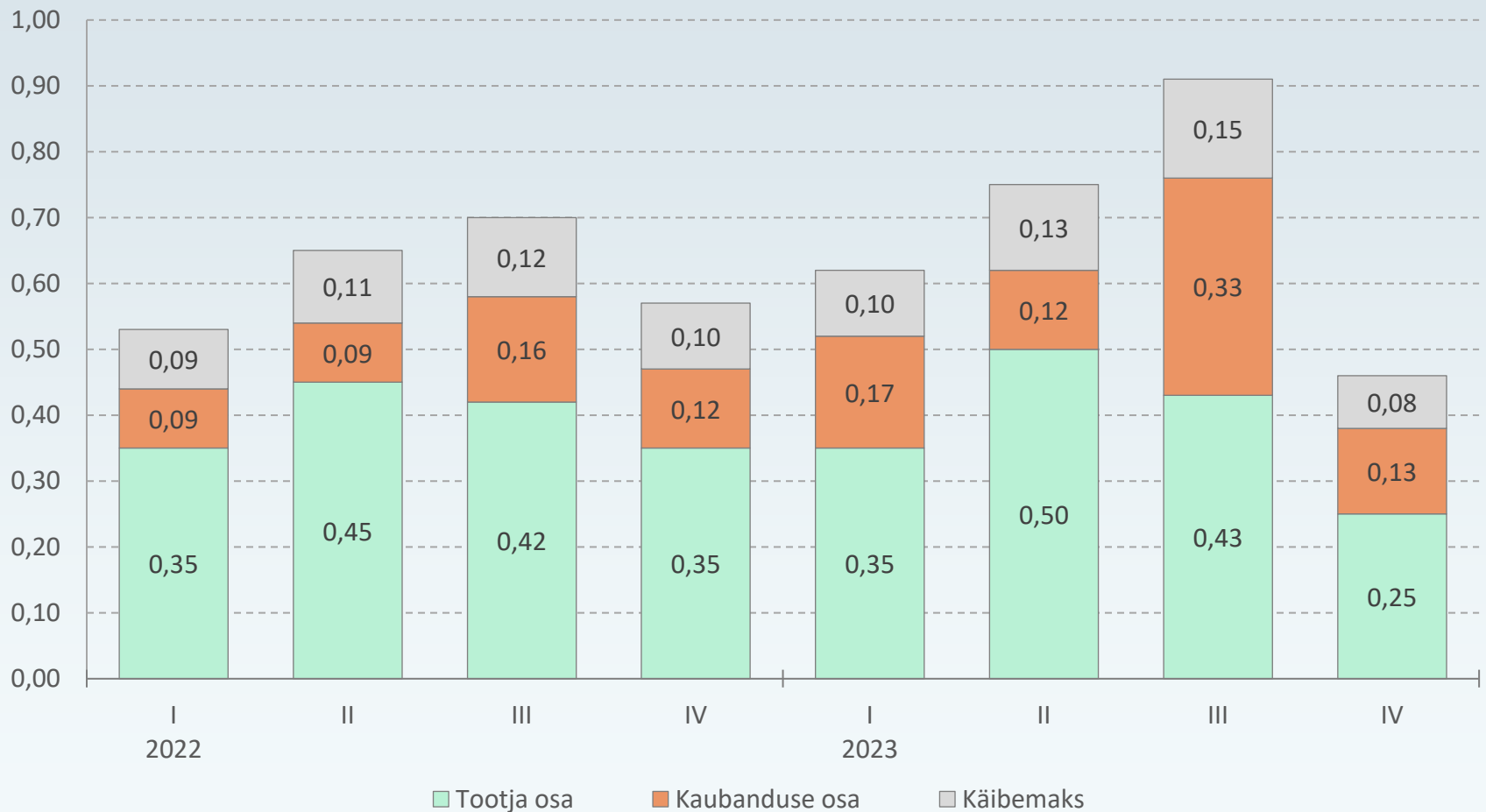
### Maheporgand



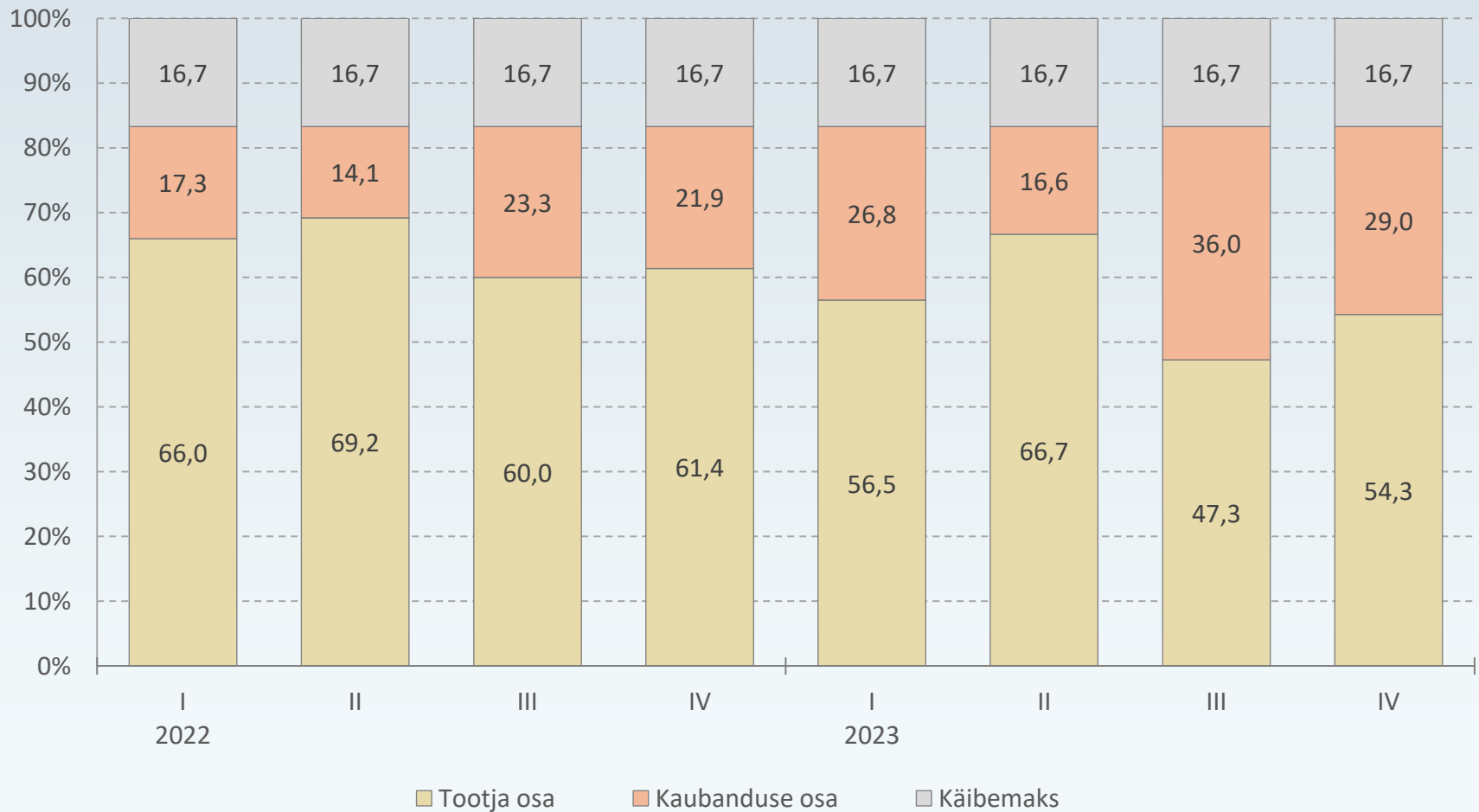
■ Tootja osa ■ Kaubanduse osa ■ Käibemaks

■ Tootja osa ■ Kaubanduse osa ■ Käibemaks

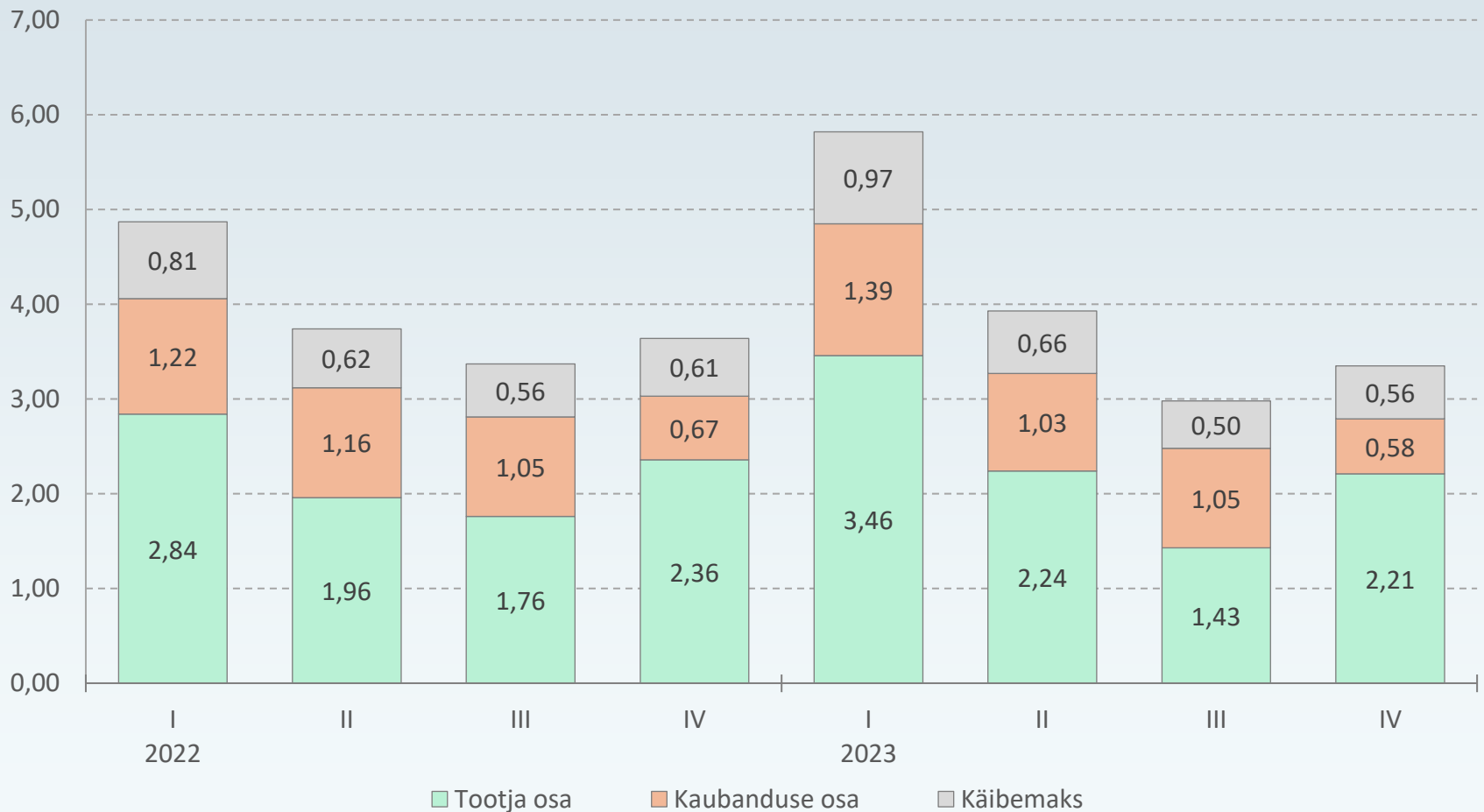
## Jaehinna jagunemine: peakapsas (€/kg)



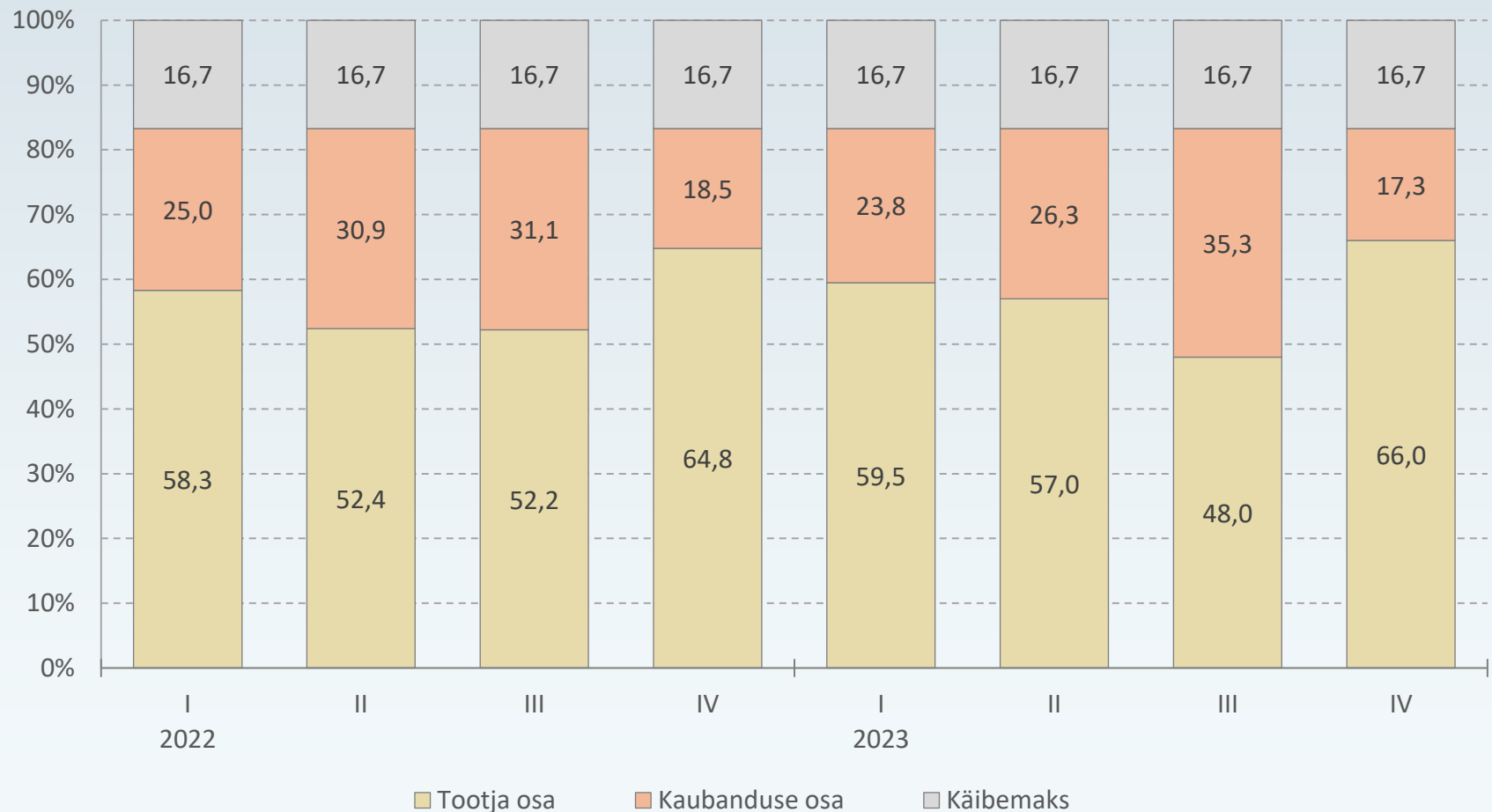
## Jaehinna jagunemine: peakapsas (%)



## Jaehinna jagunemine: kurk (pikk) (€/kg)

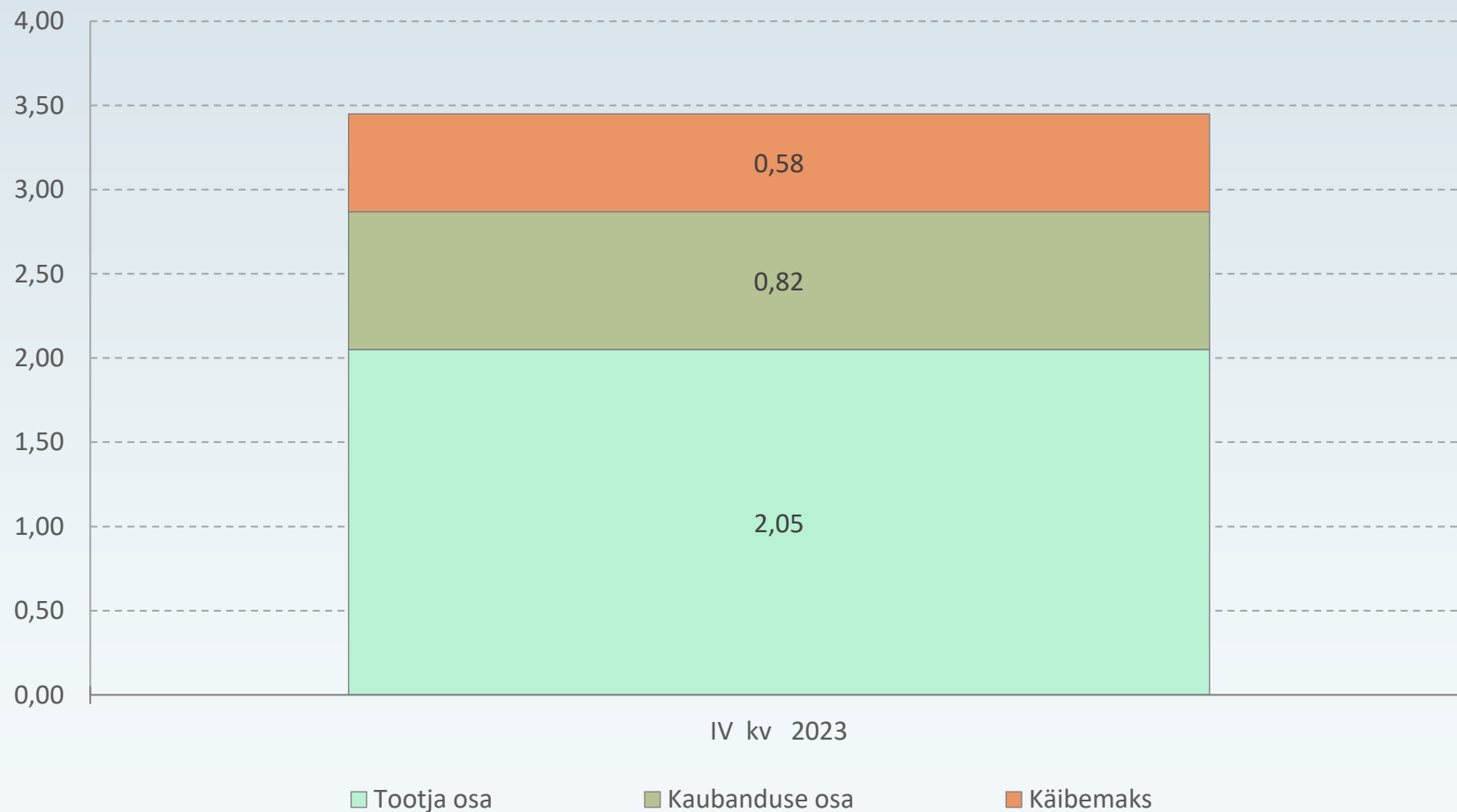


## Jaehinna jagunemine: kurk (pikk) (%)





## Jaehinna jagunemine: õun (€/kg)



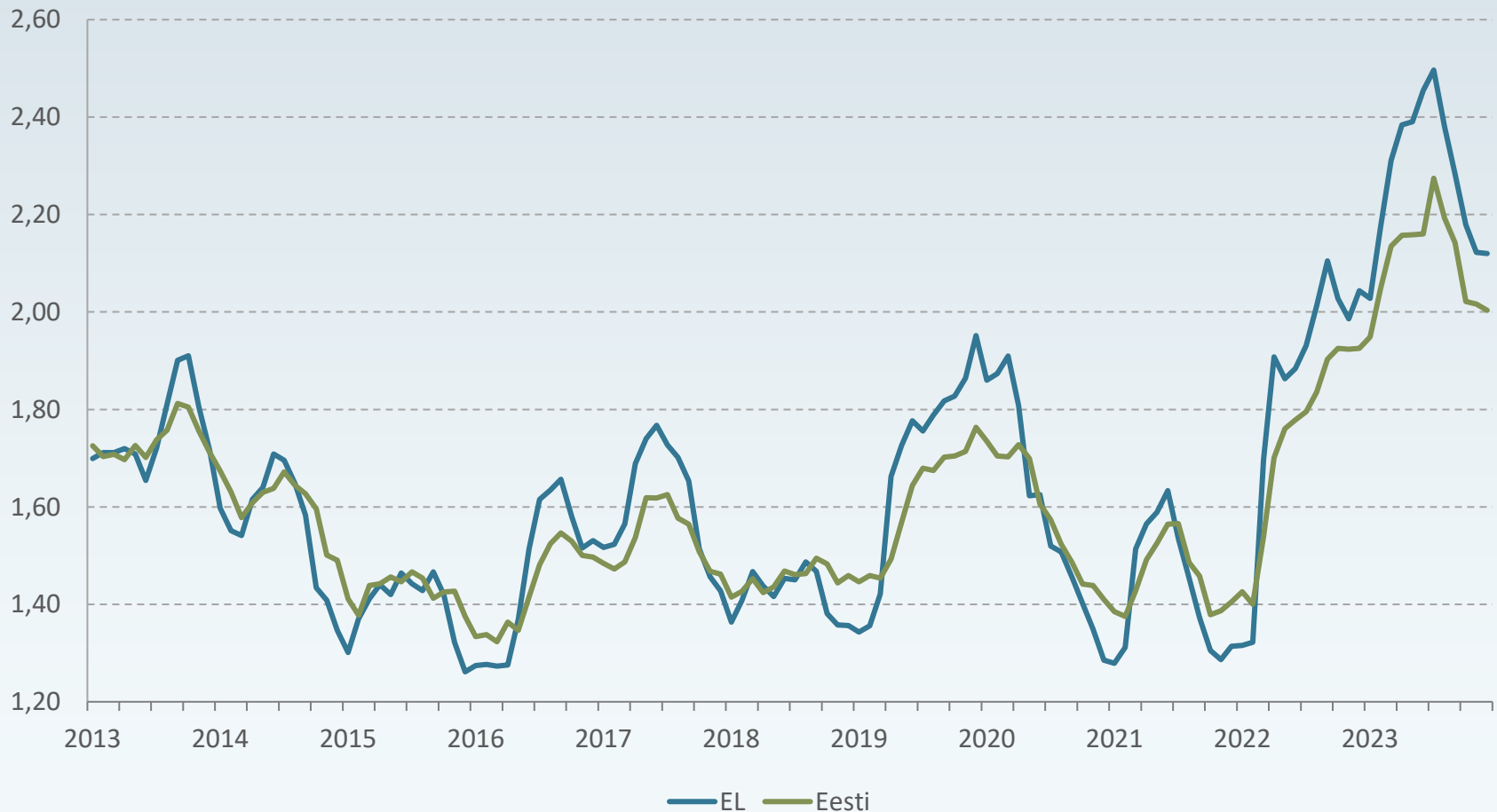
## Jaehinna jagunemine: õun (%)



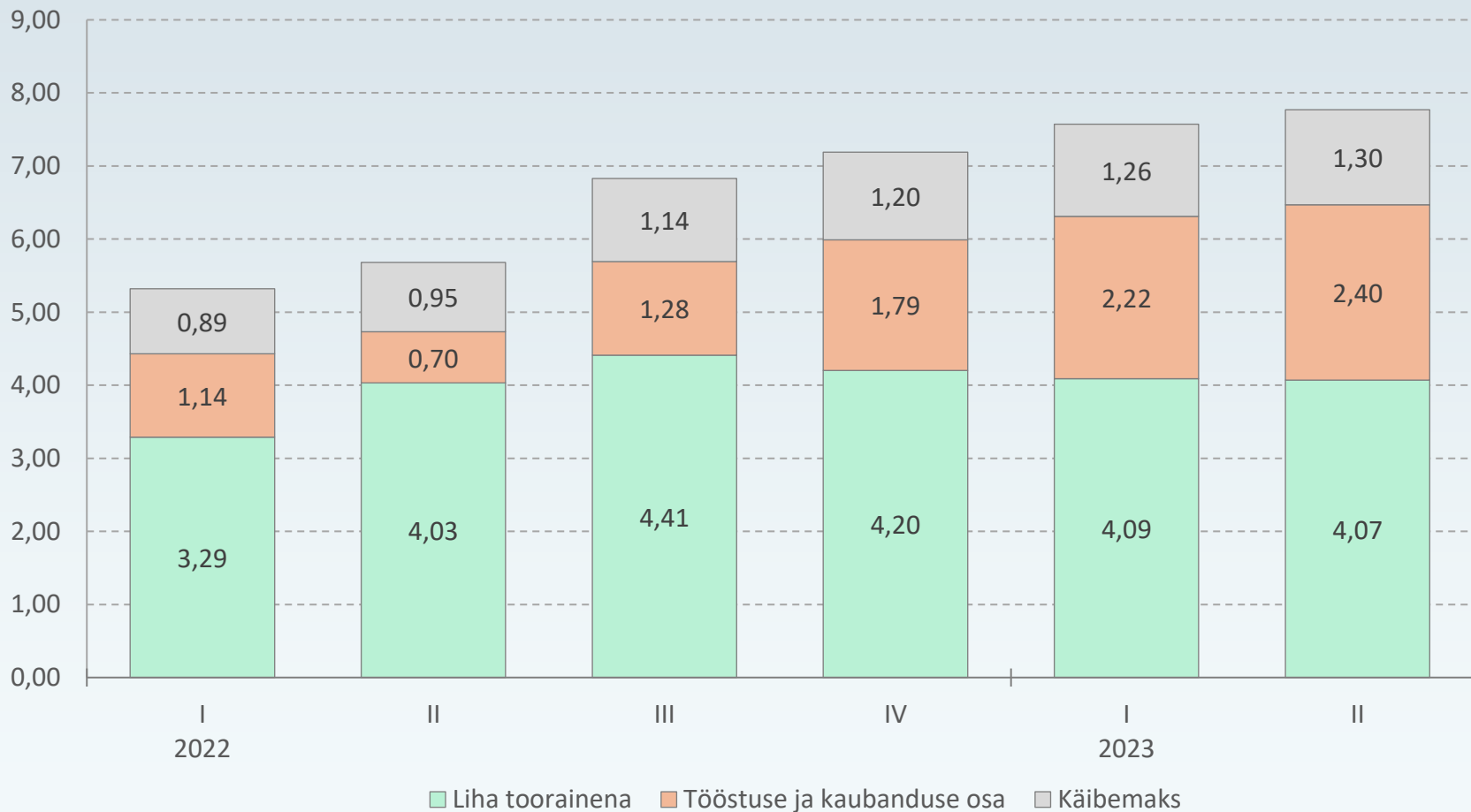


## LIHATOOTED JA MUNAD

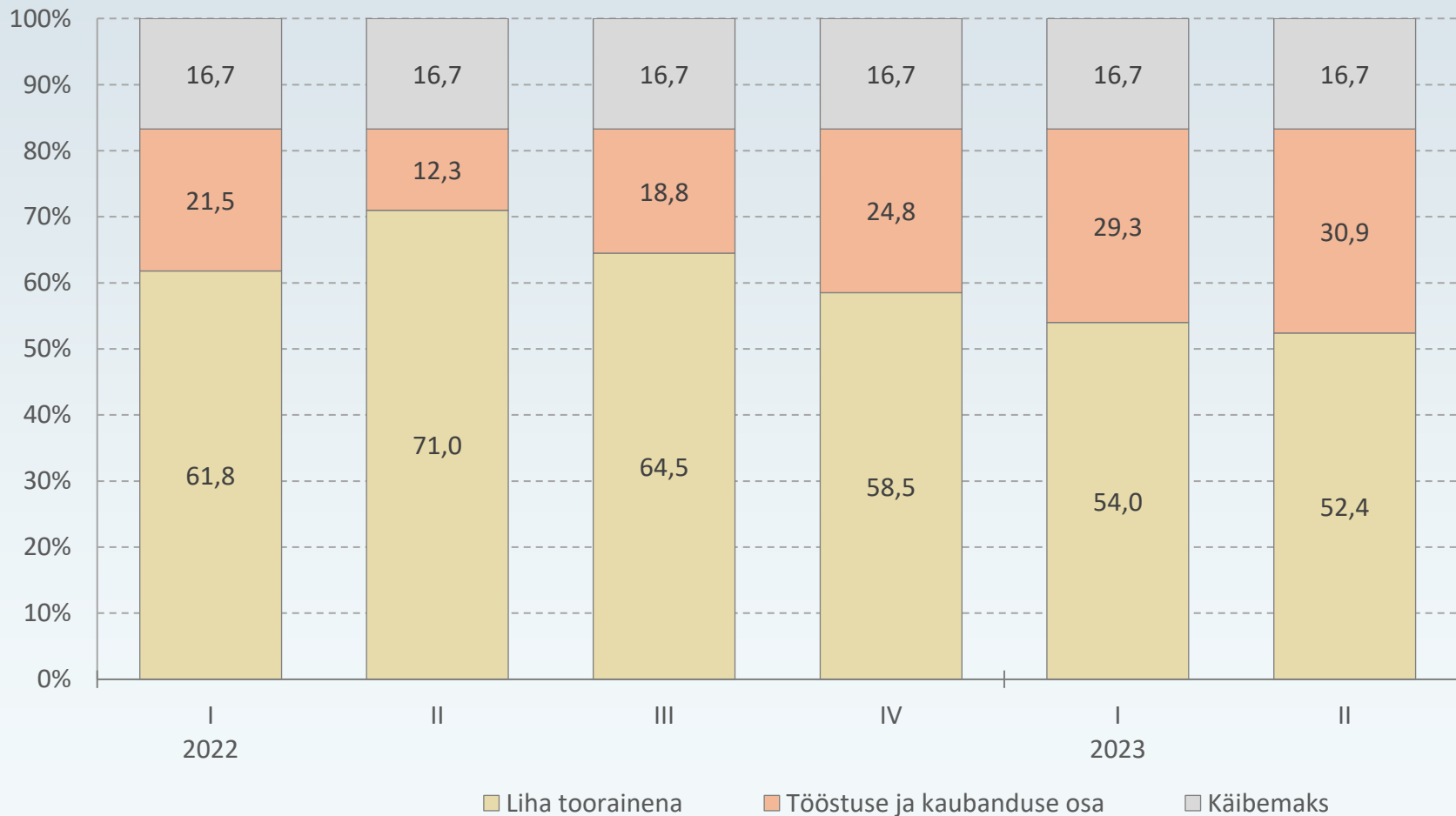
## Sealiha kokkuostuhind Eestis ja EL-s (E kategooria, €/kg)



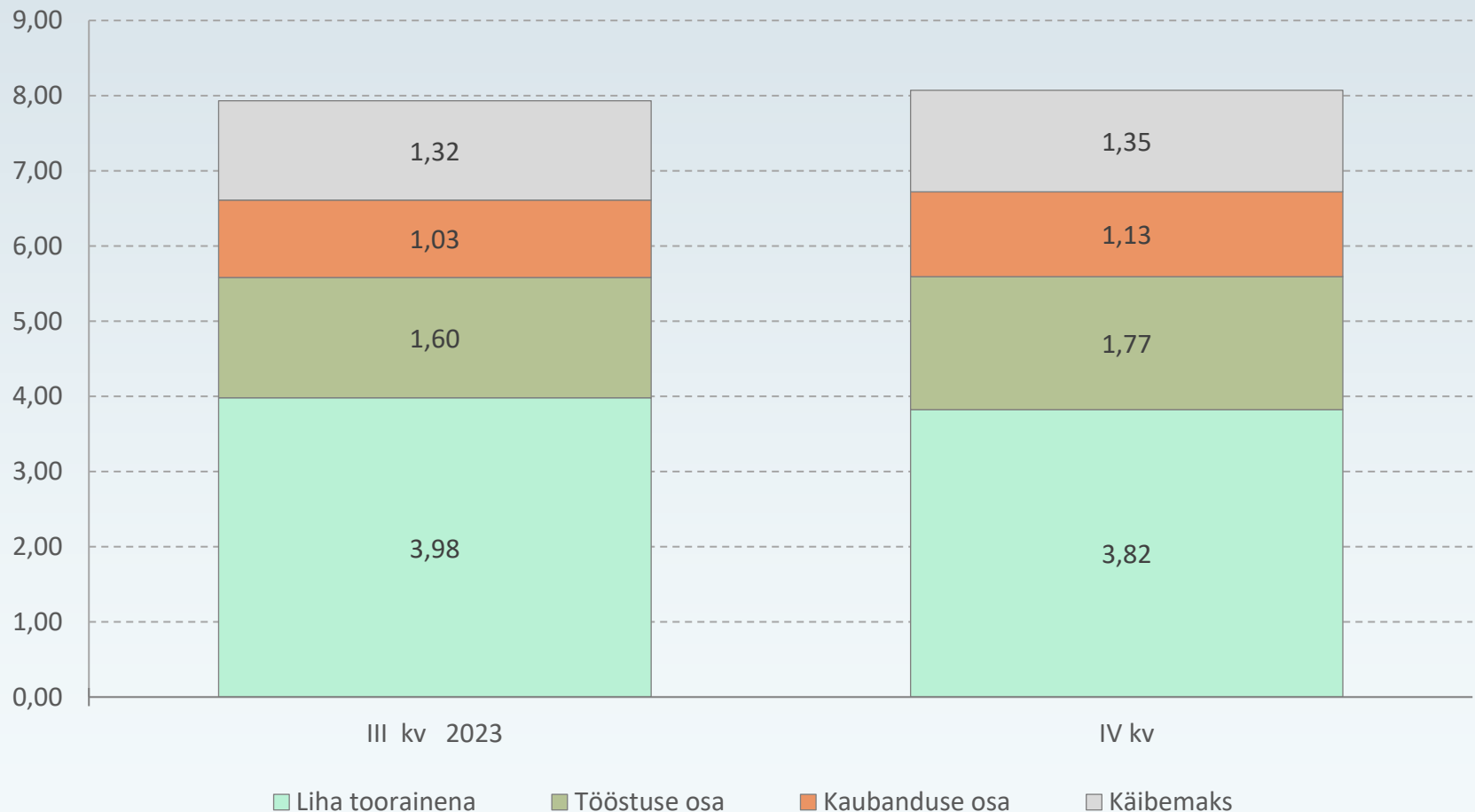
## Jaehinna jagunemine: jahutatud kodune hakkliha (€/kg)



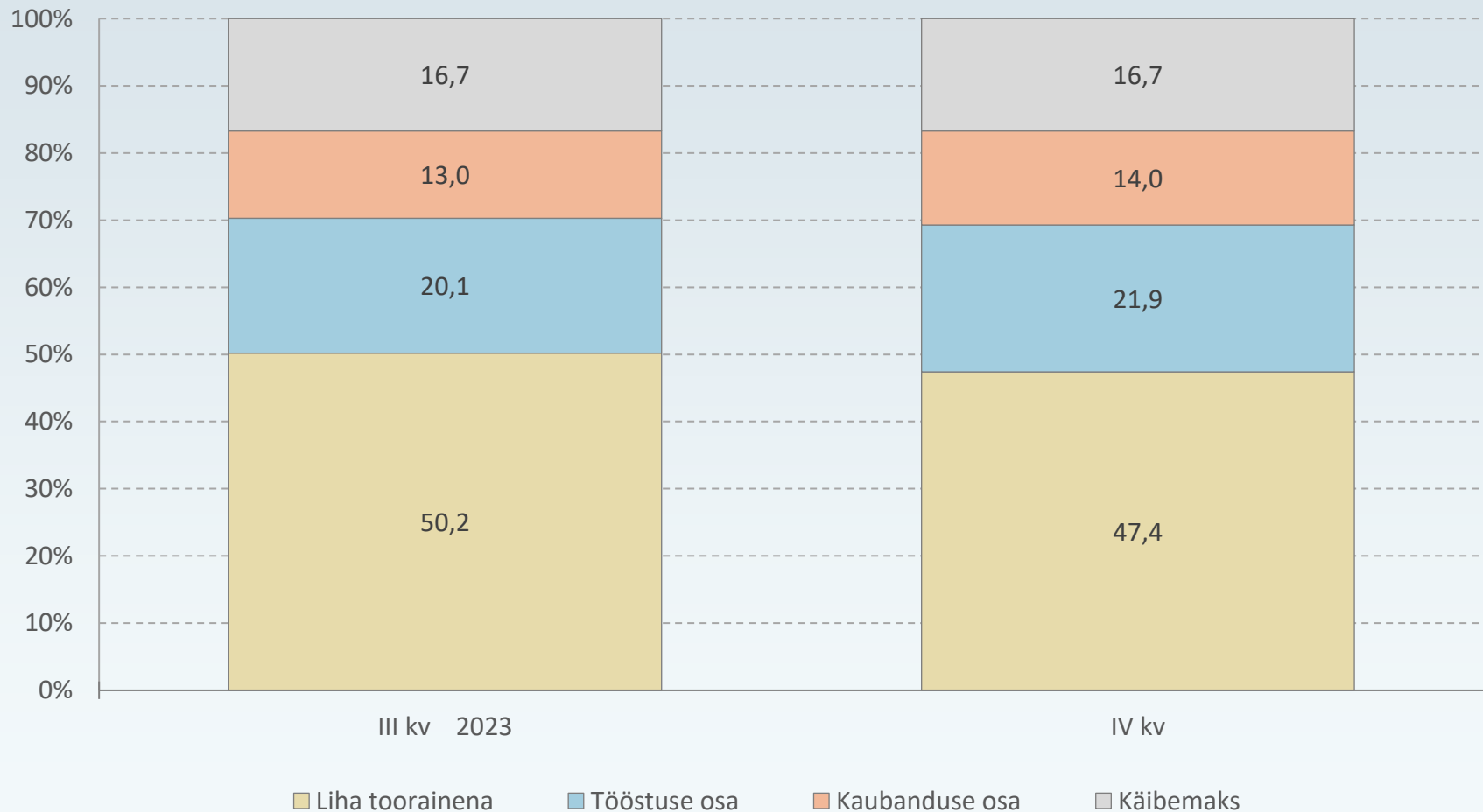
## Jaehinna jagunemine: jahutatud kodune hakkliha (%)



## Jaehinna jagunemine: jahutatud kodune hakkliha (€/kg)

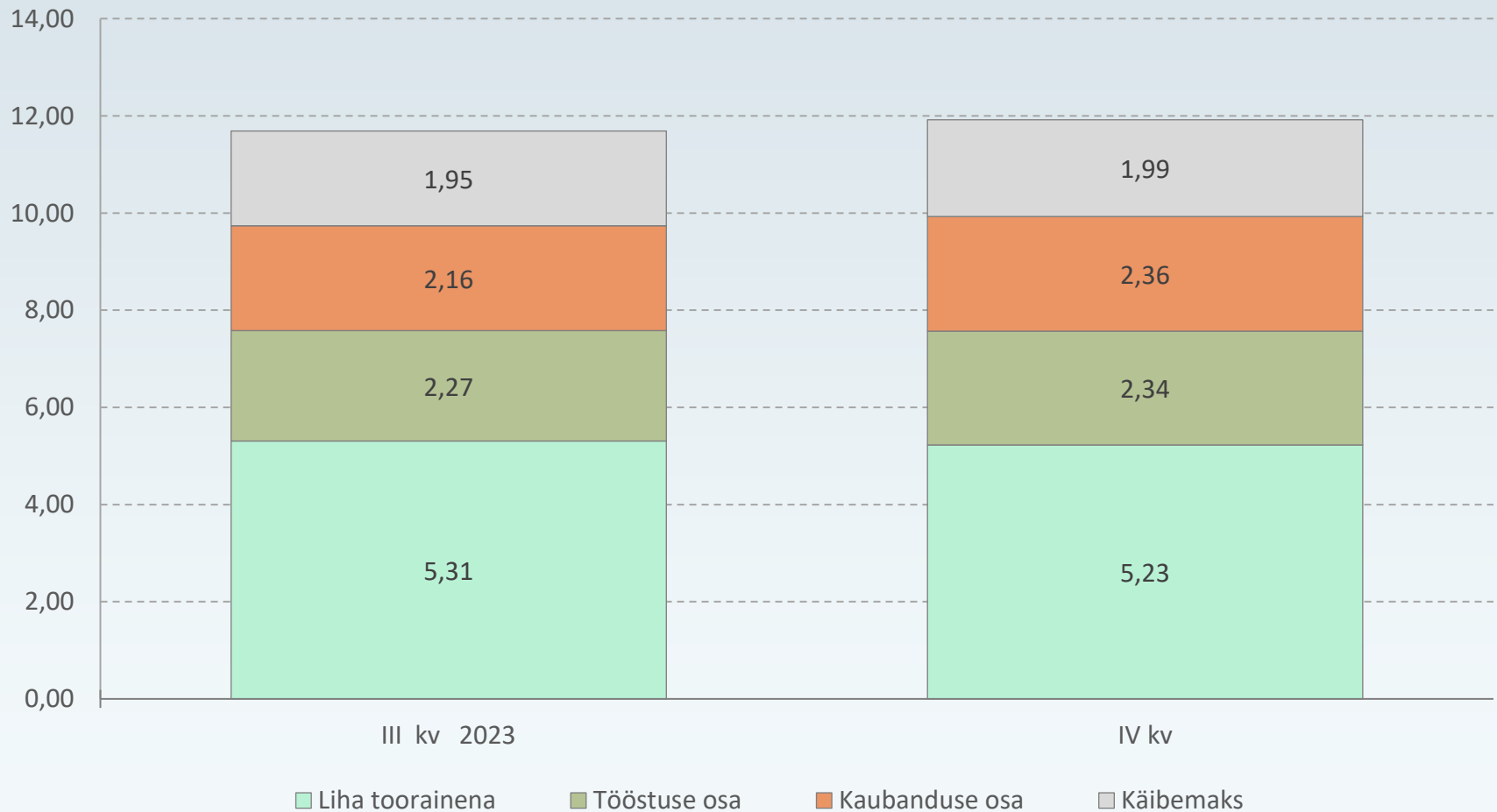


## Jaehinna jagunemine: jahutatud kodune hakkliha (%)

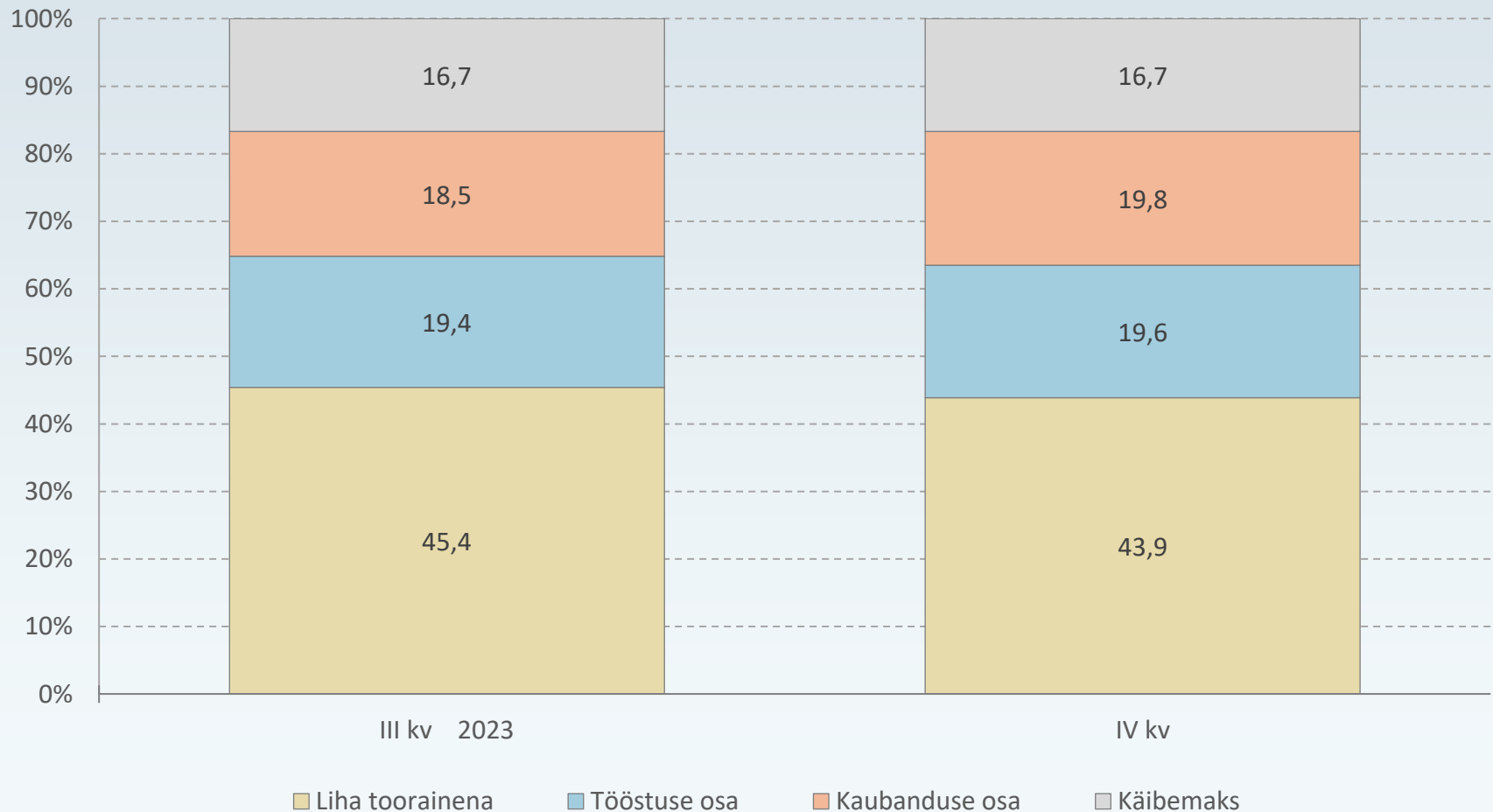




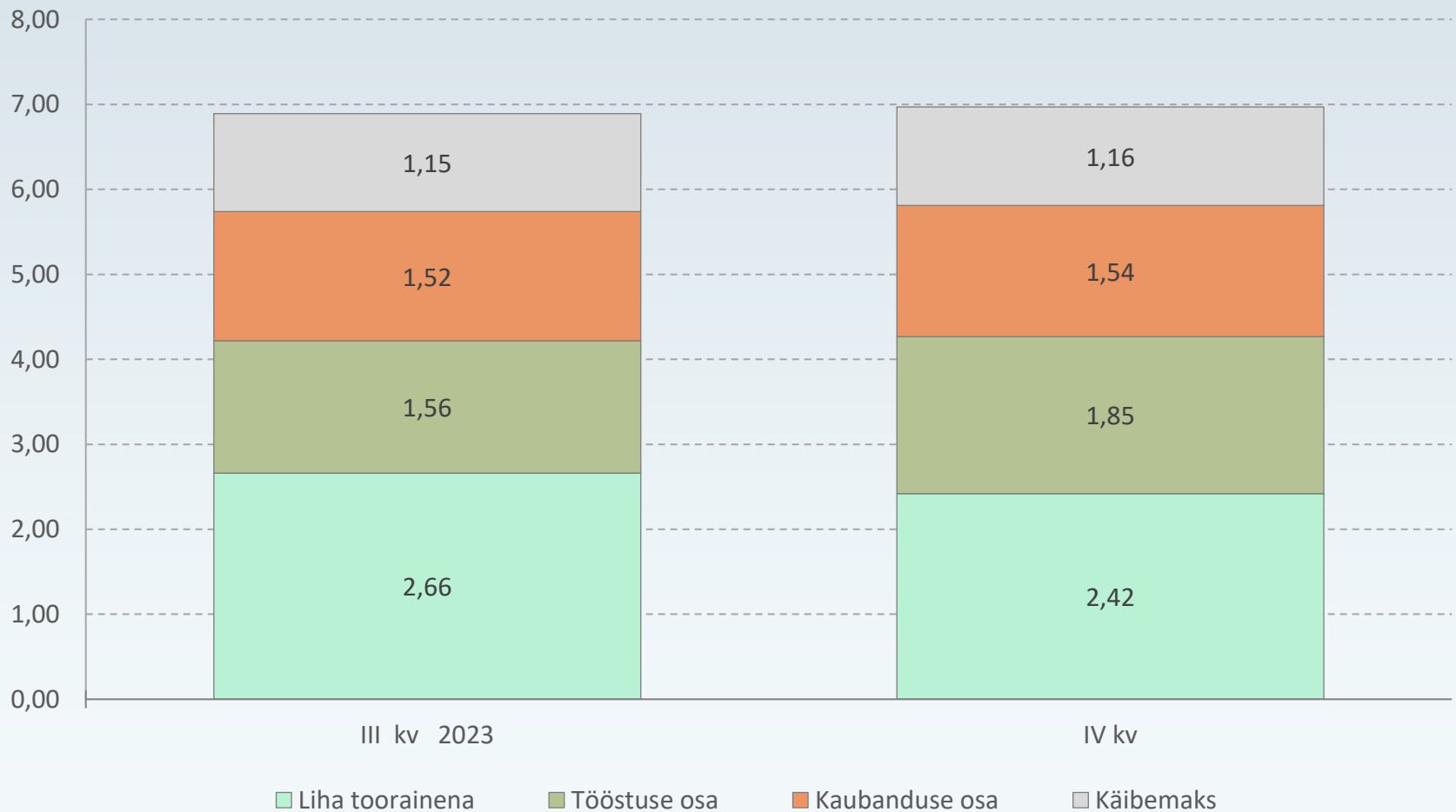
## Jaehinna jagunemine: veisehakkliha (€/kg)



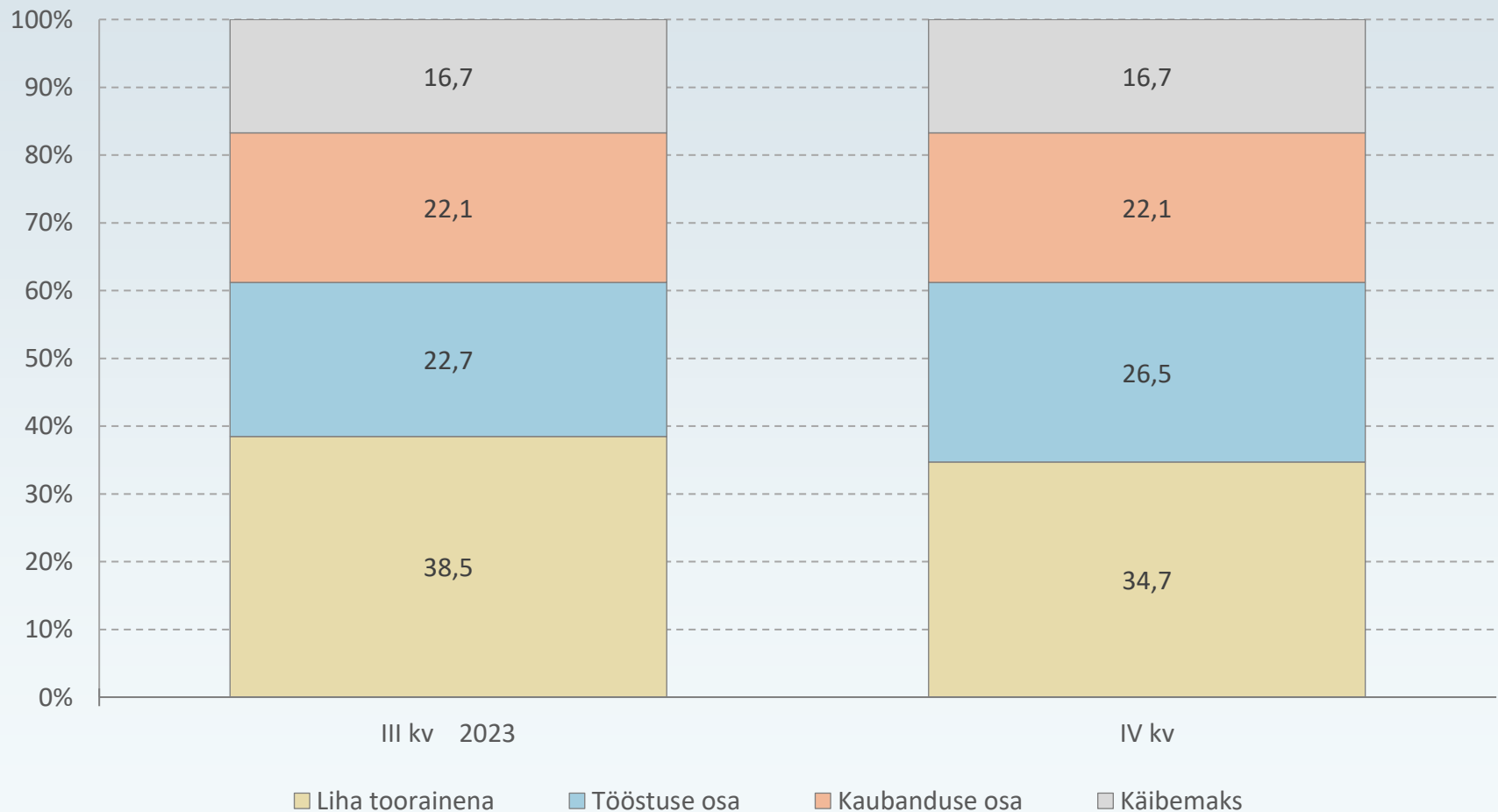
## Jaehinna jagunemine: veisehakkliha (%)



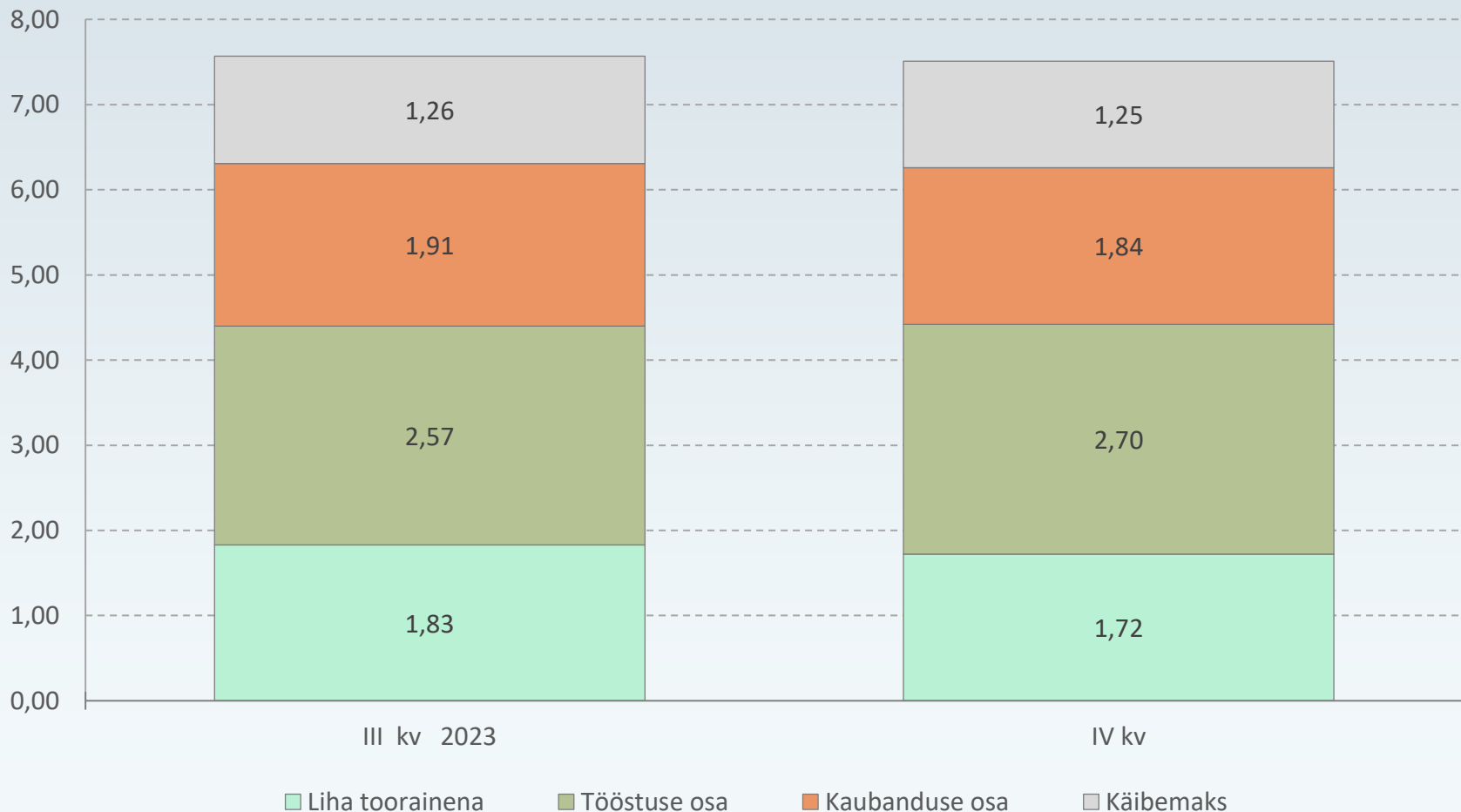
## Jaehinna jagunemine: seahakkliha (€/kg)



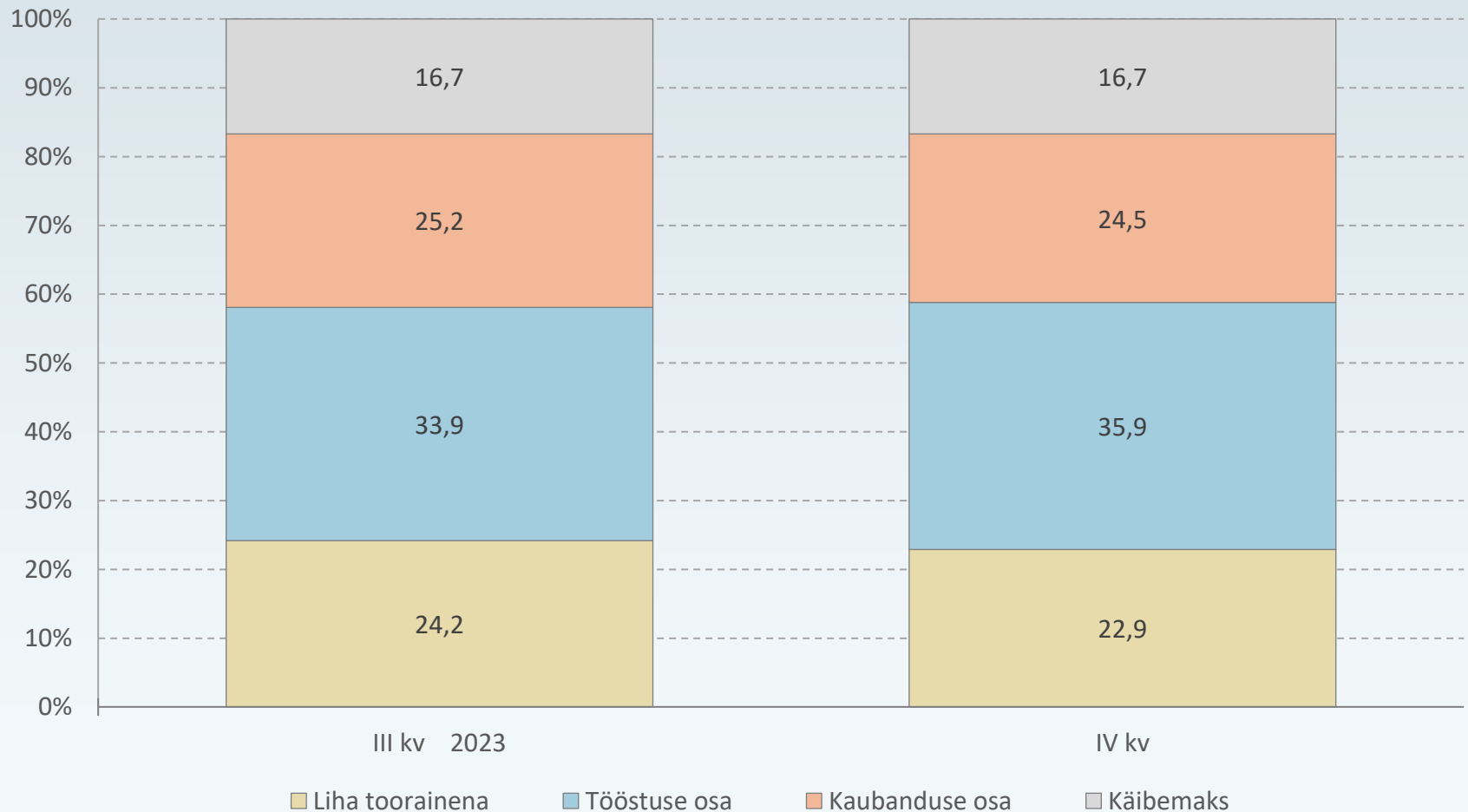
## Jaehinna jagunemine: seahakkliha (%)



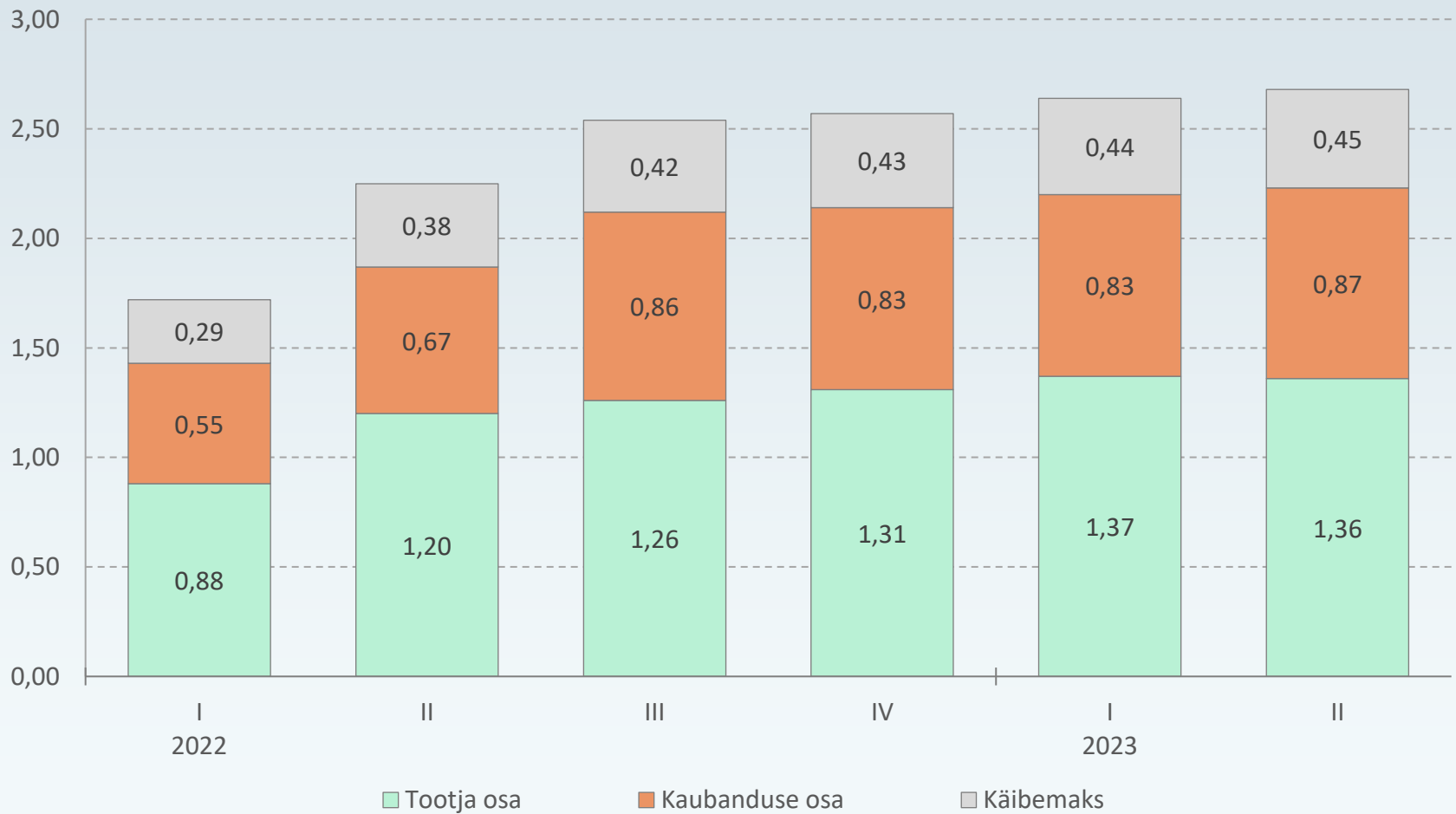
## Jaehinna jagunemine: viiner pakitud, liha sisaldus üle 50% (€/kg)



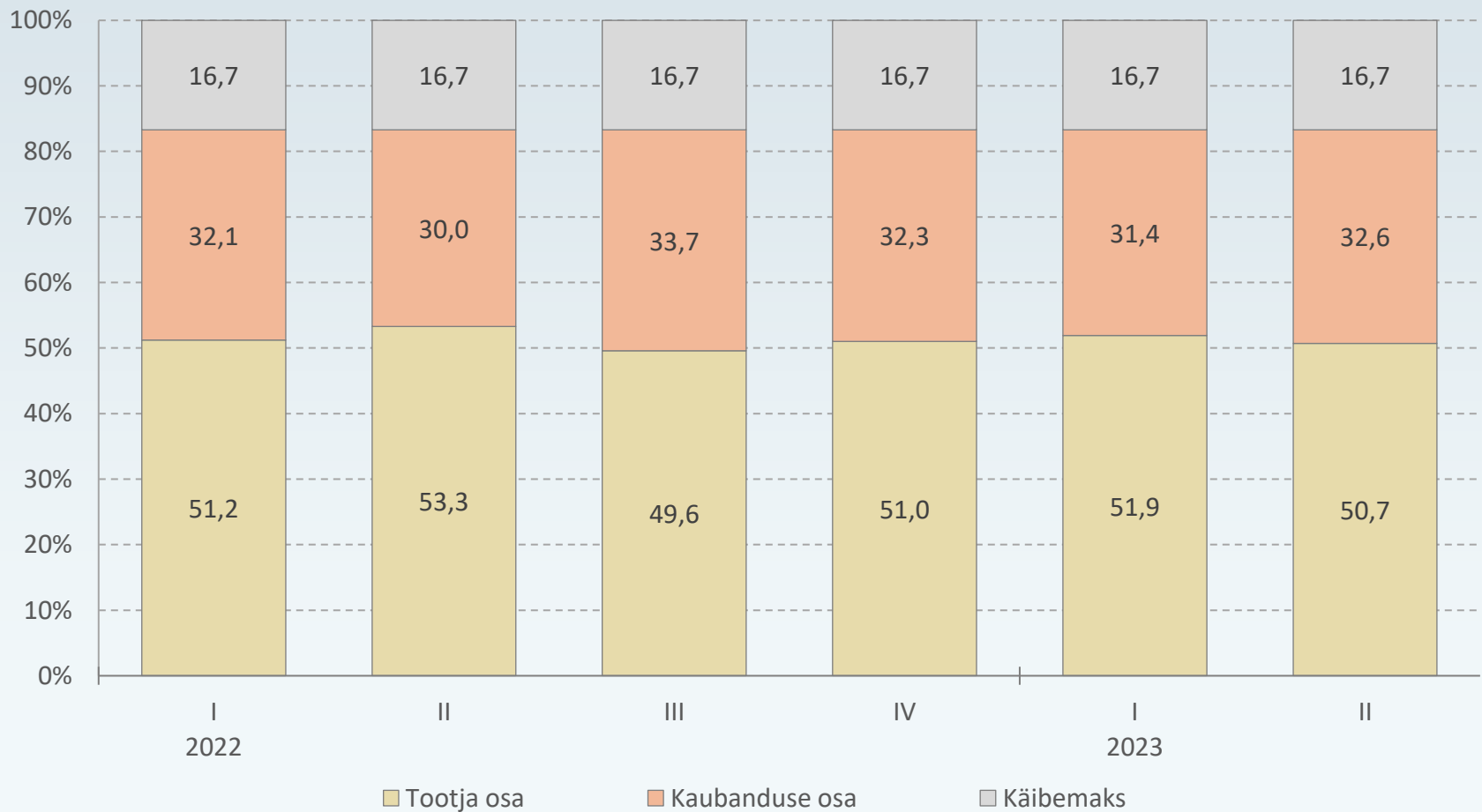
## Jaehinna jagunemine: viiner pakitud, liha sisaldus üle 50% (%)



## Jaehinna jagunemine: (tava)munad (M+L, €/10 tk)



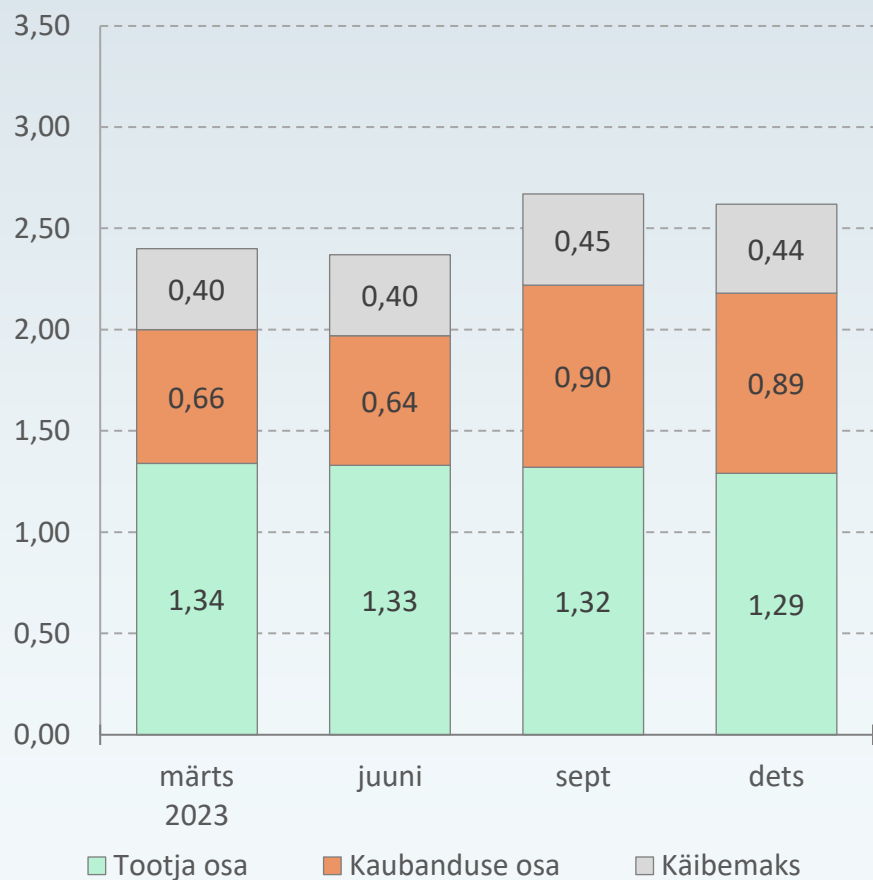
## Jaehinna jagunemine: (tava)munad (M+L, %)



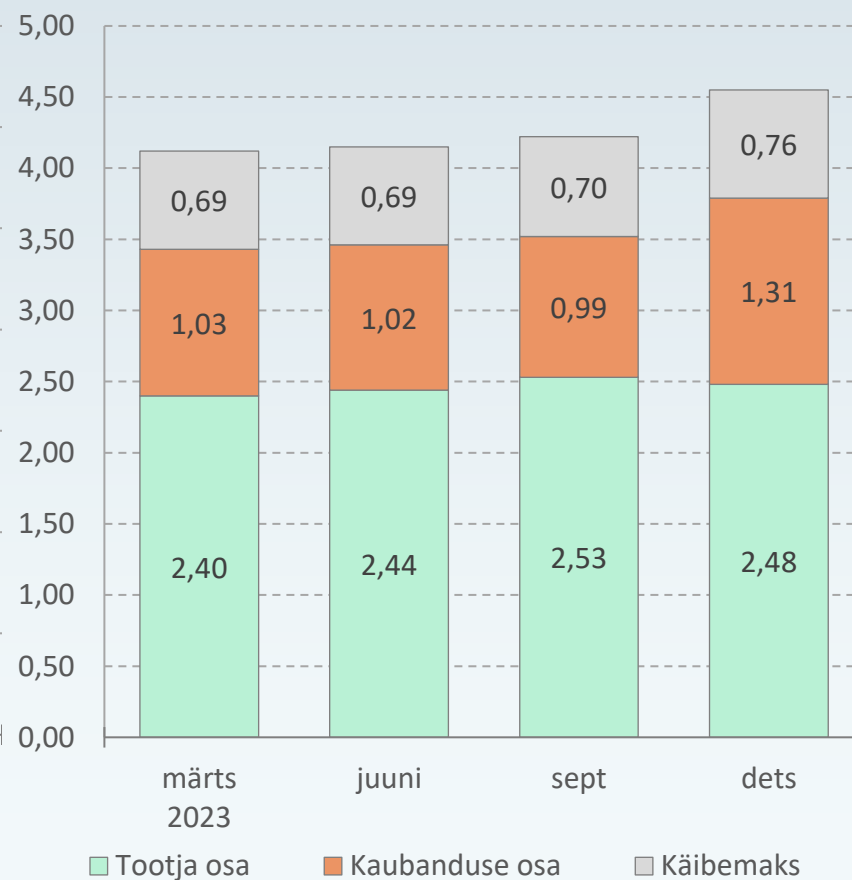


## Jaehinna jagunemine (€/10 tk)

### Tavamunad (M)

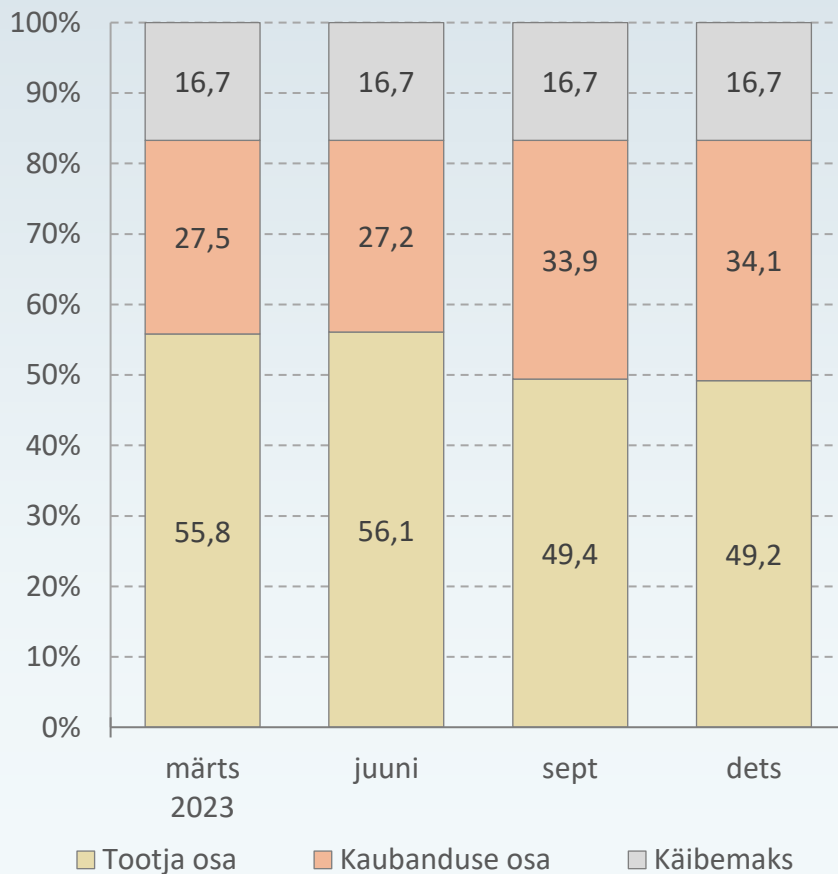


### Mahemunad (M)

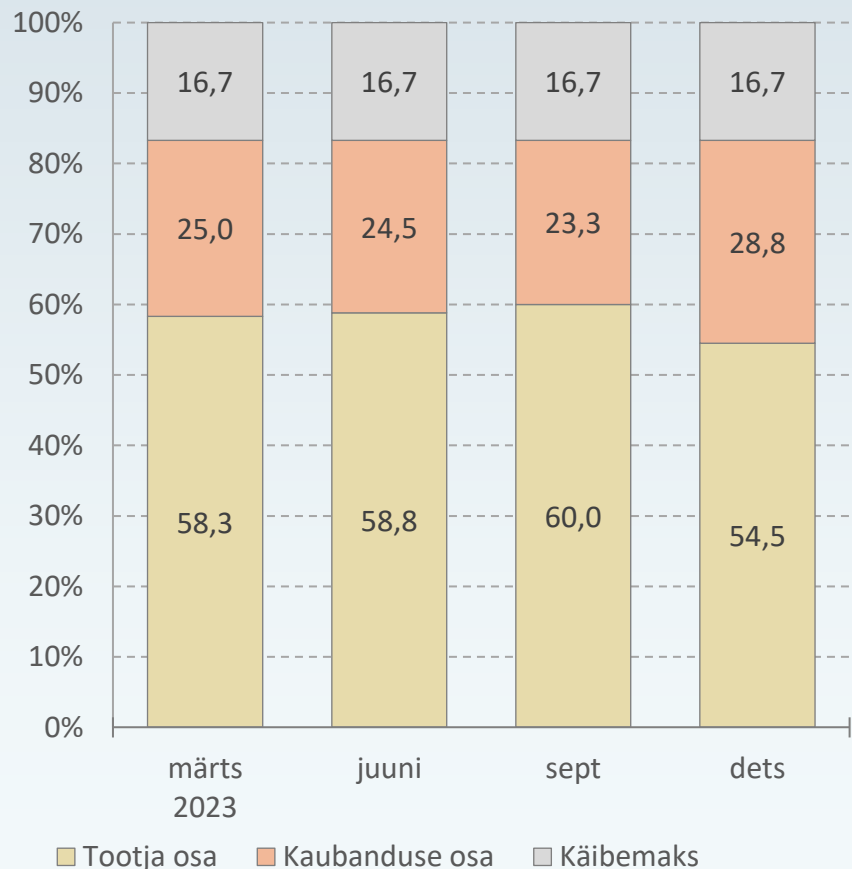


## Jaehinna jagunemine (%)

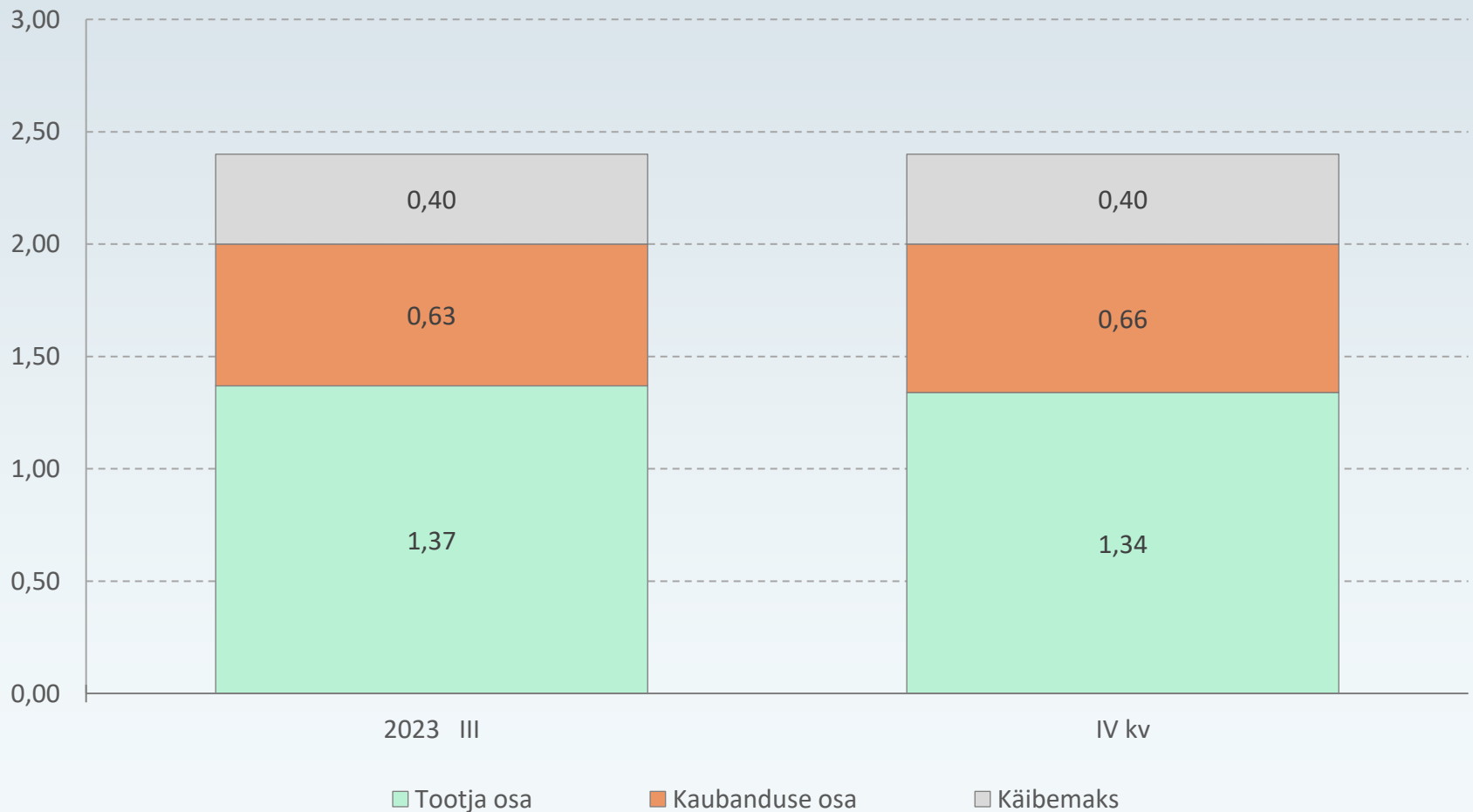
### Tavamunad (M)



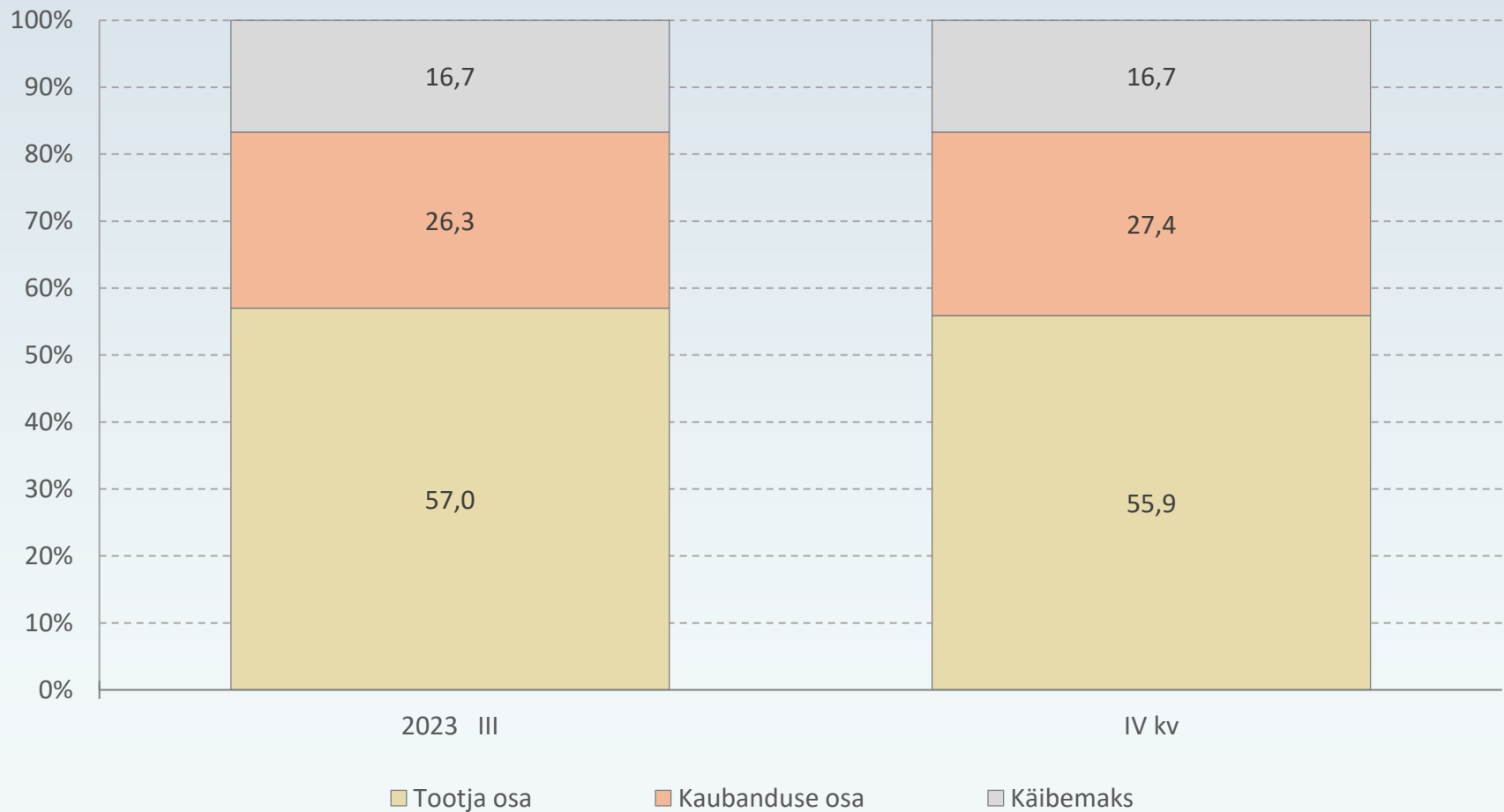
### Mahemunad (M)



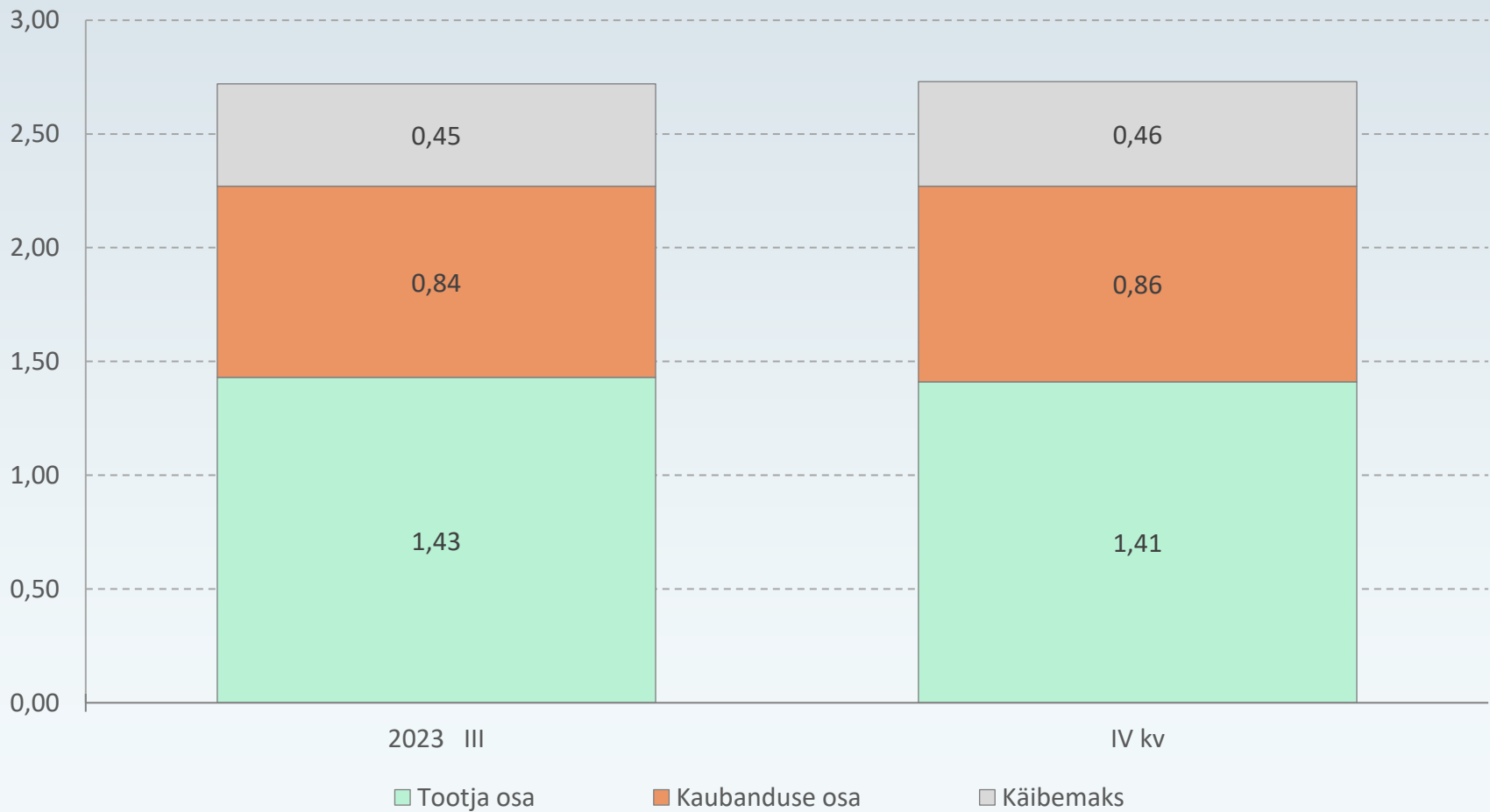
## Jaehinna jagunemine: puurikanade munad (M+L, €/10 tk)



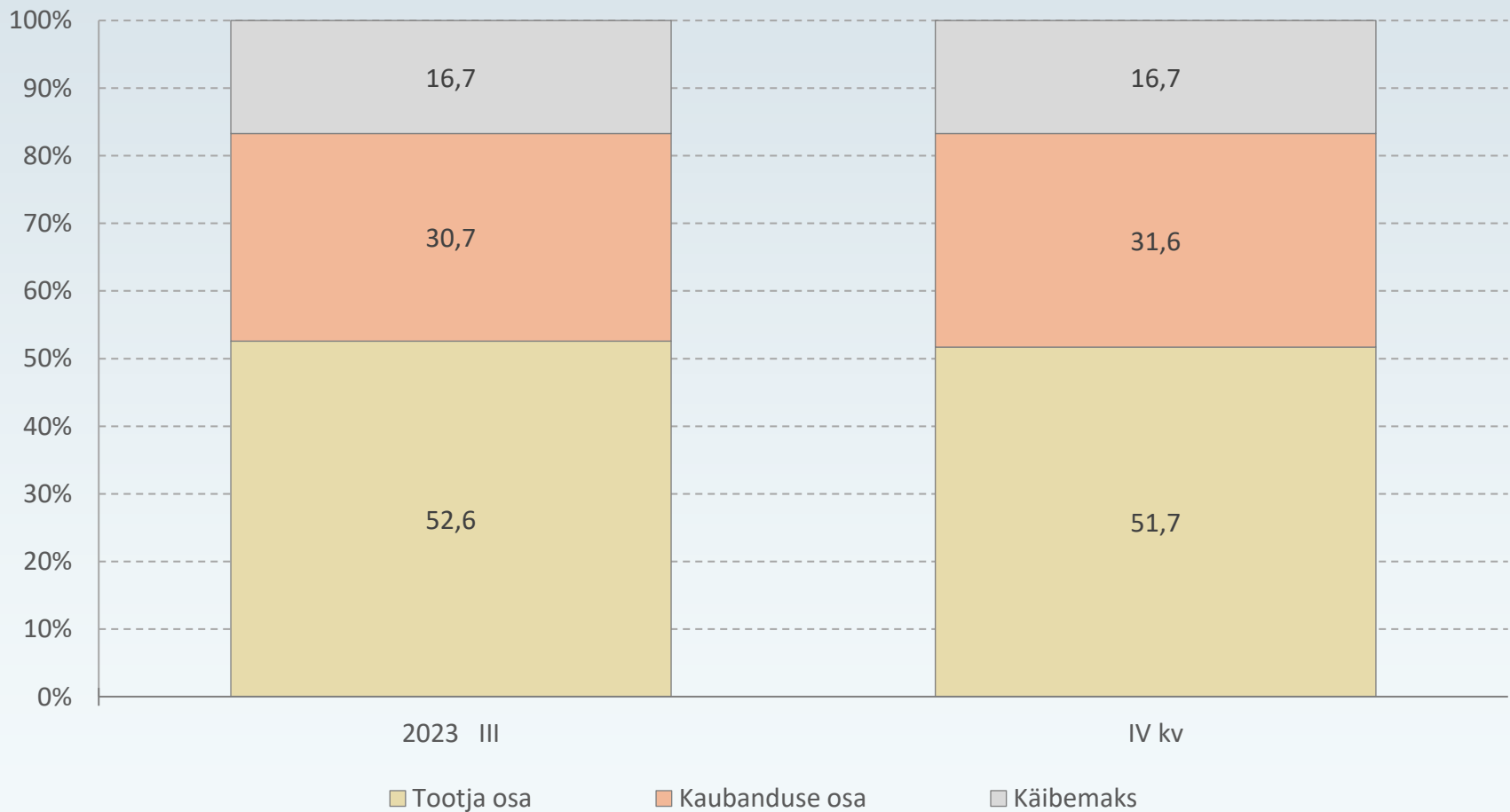
## Jaehinna jagunemine: puurikanade munad (M+L, %)



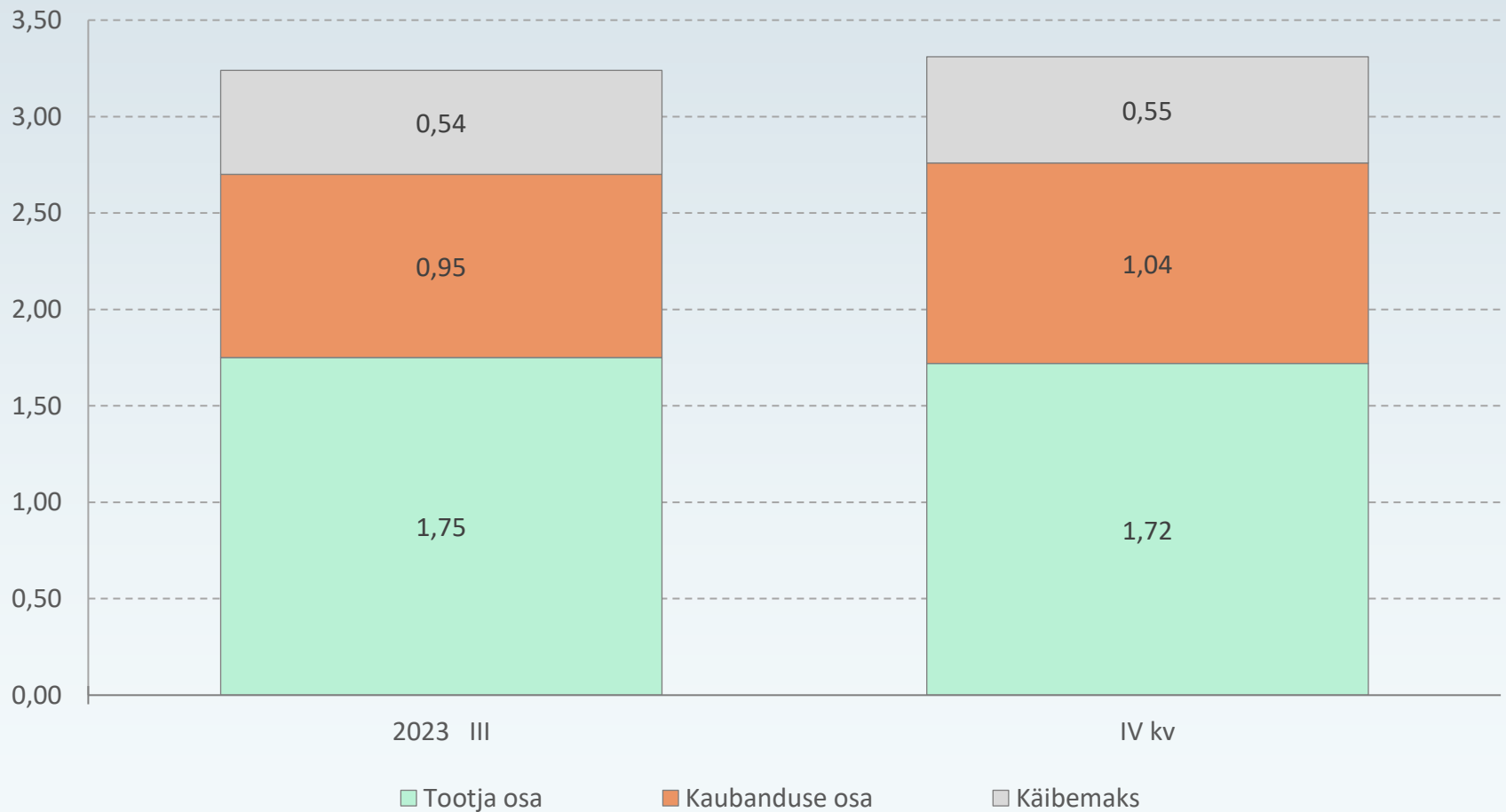
## Jaehinna jagunemine: õrrekanade munad (M+L, €/10 tk)



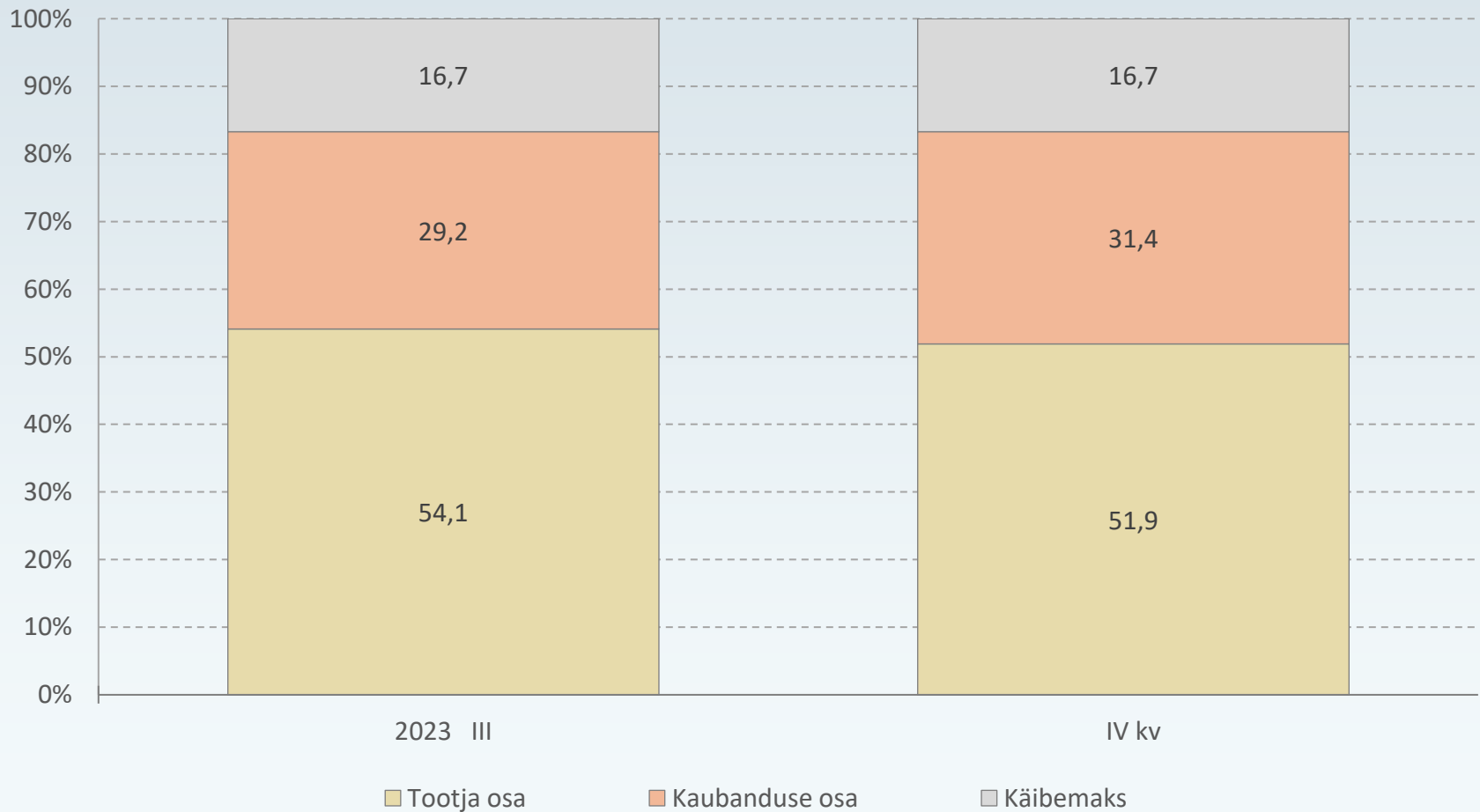
## Jaehina jagunemine: õrrekanade munad (M+L, %)



## Jaehinna jagunemine: vabapidamisel olevate kanade munad (M+L, €/10 tk)

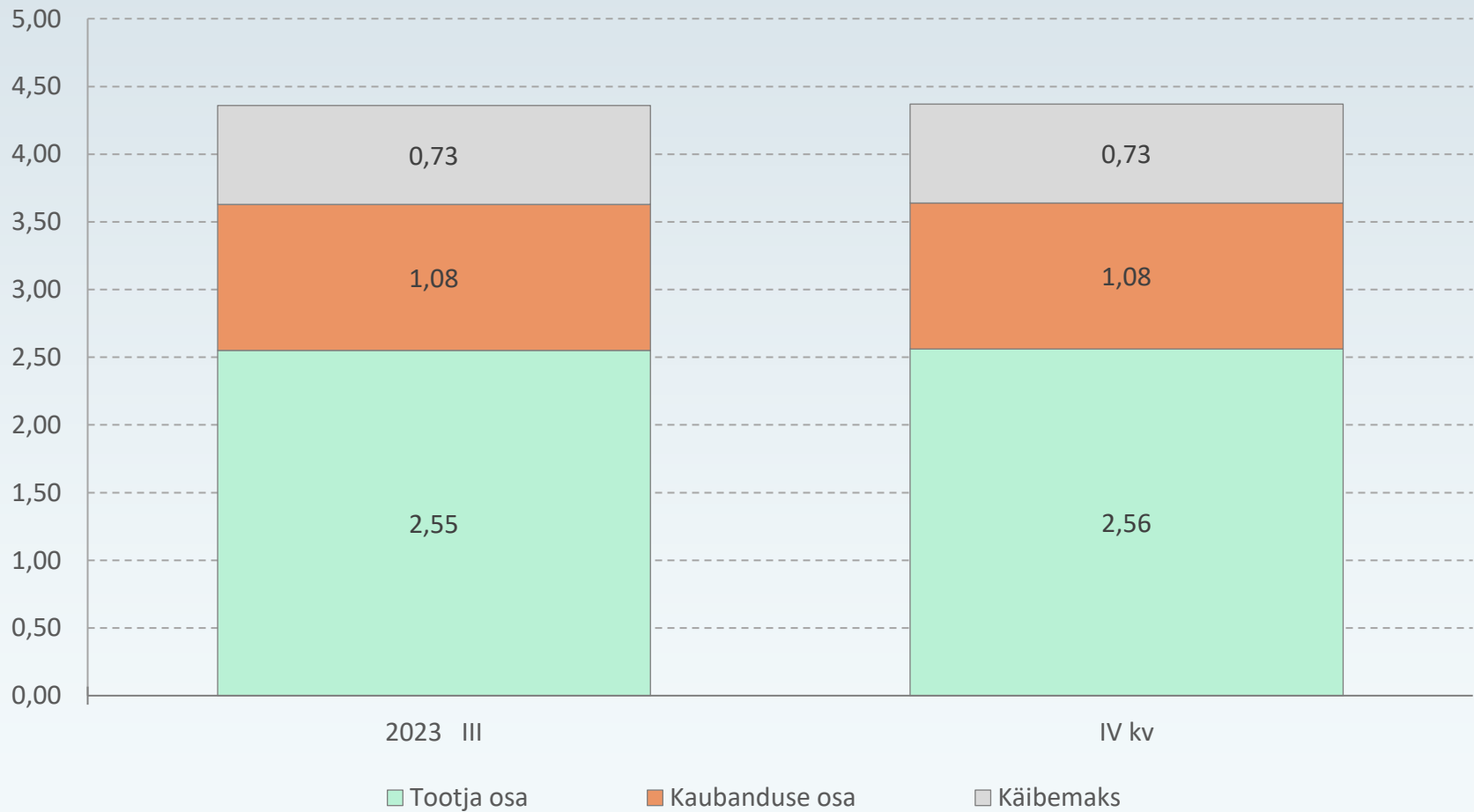


## Jaehinna jagunemine: vabapidamisel olevate kanade munad (M+L, %)





## Jaehinna jagunemine: mahemunad (M+L, €/10 tk)



## Jaehinna jagunemine: mahemunad (M+L, %)

